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Developing Fluid Applications Topics



Understanding Fluid Application Development

Creating Fluid Pages

- Creating and Registering Fluid Components
- Touching Up Fluid Applications
- Additional Resources



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What is the PeopleSoft Fluid User Interface?

The next evolutionary step for the PeopleSoft application user experience.

- Takes advantage of the latest web development standards (HTML5 and CSS3).
- Provides a flexible application that can be accessed from a variety of devices and display a suitable interface on multiple form factors.
- Is attractive, efficient, and offers the user experience today's workforce needs and expects.
- Is the direction of future PeopleSoft application development.
- Is the model for "classic plus" styling introduced in PeopleTools 8.56.



Taking Advantage of the PeopleSoft Fluid User Interface

- Implementing the PeopleSoft Fluid User Interface *isn't just* for customers on PeopleSoft 9.2 applications.
- If you are running PeopleSoft 9.2 applications, you can *deploy* the fluid applications delivered with your latest PUM image.
- If you are running PeopleSoft 9.2 or 9.1 applications, you can develop new, custom fluid applications.
- If you are running PeopleSoft 9.2 *or* 9.1 applications, you can also *convert* existing classic components and pages to become fluid applications. (See the Oracle red paper: *Converting Classic PIA Components to PeopleSoft Fluid User Interface (Doc ID 1984833.1)*.)



Prerequisites

This session assumes you have a working knowledge of:

- Application Designer.
- PeopleCode.
- The portal registry.
- Fluid homepages, tiles, and fluid application usage.



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Fluid User Interface Overview

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Tools and Technology Used to Build Fluid Applications Developers use the same tools as with classic applications!

PeopleTools:

- Application Designer.
- PeopleCode.

Web development technologies:

- CSS3 and the "flexbox" model.
- HTML5.
- JavaScript.



Reviewing the Eight Steps of PeopleSoft Application Development

Fluid developers use the same steps!

- 1. Design the application.
- 2. Create fields.
- 3. Create record definitions.
- 4. Build SQL tables.
- 5. Create pages.
- 6. Create components.
- 7. Register components.
- 8. Test the application.

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Using Application Designer for Fluid Application Development

Comparing Usage to Classic Application Development

	Layout Approach	Tab Ordering	Applying Styles
Classic	Pixel-perfect, manual layout. (WYWISWG)	Controlled by Order tab for the page definition.	Fixed form typically, selected from various drop-downs in the page field properties dialog box.
Fluid	Create structure. CSS controls what you see.	Controlled by the structure's rendering order.	Free form only, entered on the Fluid tab.



Previewing the Session Activity

omepage	General Profile	۲ ا			< My Homepage	My System Profile	Q
		New Window Help Personalize Page				[PS] Peoplesoft Superuser	
ile Information					Password		
Superuser							
					Change password Change or set up forgotten pas	sword bein	
					Personalizations		
gotten password he	łp						
					My preferred language for PIA v		
age for PIA web pages					You are currently logged us	l in English ng	
and email is Currency Code	Q				My preferred language reports and emai	for I is English ~	
					Currency Co	de USD Q	
rily unavailable, you can Alternate User ID	select an alternate user to receive your routings.				Default Mobile Pa	ge Q	
From Date	(example:12/31/2000)		Converting C	lassic to Fluid	Alternate User		
To Date	(example:12/31/2000)				If you will be temporarily unavail	able, you can select an alternate user to receive yo	ur routings.
ites					Alternate User	ID Q	
Worklist U er Links	ser				From D	ate MM\DD\YYYY	
ccount Email Type		First ④ 1 of 1 Last			To D	ate MM\DD\YYYY	
Business	~	± =			Workflow Attributes		
	Personalize Find 🗷 🌆	First 🚯 1 of 1 🕑 Last			Email U	ser Yes	
Domain U	serID Password				Email O		
٩		+ -			Worklist U	ser Yes	
					Miscellaneous User Links		
					Email		
					Primary Email Account 🛇	Email Type \diamond Email Address \diamond	
					Yes	×	+
					IM Information		

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Creating a Fluid Page Definition

To create a fluid page:

- 1. In Application Designer, select File > New.
- 2. Select *Page (Fluid)*.

New Definition	۱	x
File Reference HTML Image Menu Message Optimization Model Page Page (Fluid) Project Record SQL Style Sheet		OK Cancel

Using Predefined Layout Pages

	Choose Layout Page	x
Definition Page	V	Choose
Selection Criteria Name PSL_APF Description	PS_CONTENT Project All Projects	✓ Cancel V Ne <u>w</u> Search
Type Layout Pa	age V	
Definitions matching <u>s</u> elections	on criteria:	
Name PSL_2BY2	Type Description Layout P 4 groups in 2 by 2 layout	<u>^</u>
PSL_2COLUMN_FLOAT	Layout P 2 Column Layout Page	
PSL_APPS_CONTENT PSL_BOUNDING_BOX	Layout P Default Layout Page Layout P Default Layout Page	
PSL_CONTENT_TITLE	Layout P Main Transaction Section	
PSL_FILTER_RESULTS PSL_PANEL_CONTENT		
PSL_PANEL_NAV	Layout P Side Panel - Navigation	
PSL_SIMPLE_SBP	Layout P Default Layout Page	
17 definition(s) found		



Understanding Flexible Box Layout (Flexbox) Flexible, Dynamic Layout

Per the W3C:

In the flex layout model, the children of a flex container can be laid out in any direction, and can "flex" their sizes, either growing to fill unused space or shrinking to avoid overflowing the parent. Both horizontal and vertical alignment of the children can be easily manipulated.

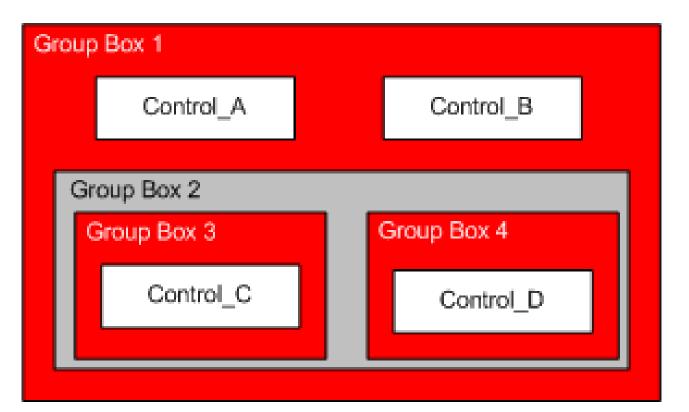
See <u>http://www.w3.org/TR/css-flexbox-1/</u> for the specification.



Using Group Boxes on Fluid Pages More than a Visual Cue

PeopleTools uses group boxes to:

- Create layout containers for page content.
- Render HTML <div> tags for the containers.
- Enable CSS to be applied to discrete containers.

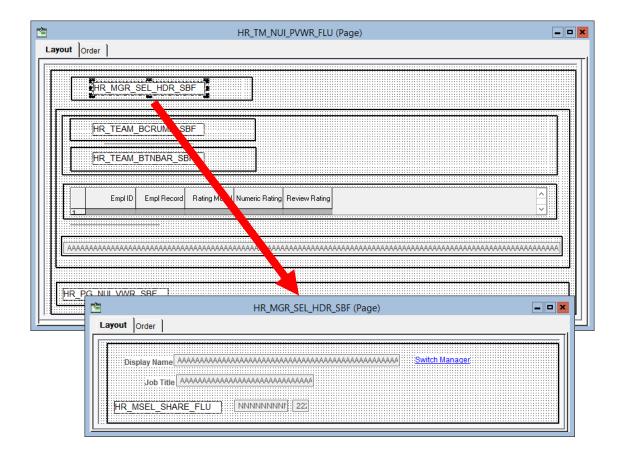


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Using Subpages Modular development

You will often see subpages used to hold fluid page content. Subpages:

- Reduce clutter on the main page.
- Group related fields into separate entities.
- Logically separate business logic.



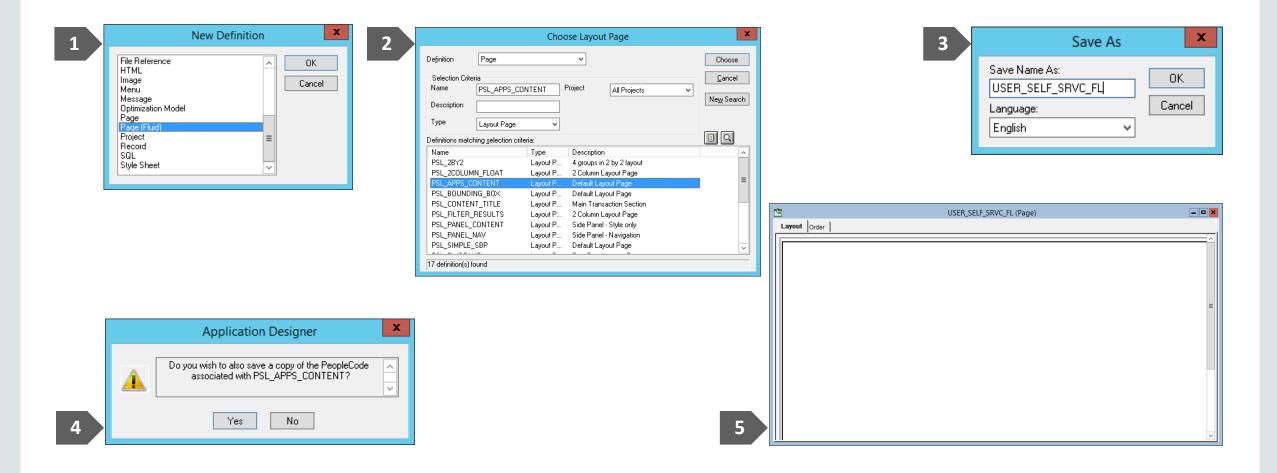
Working with Fluid Page Properties

Page Properties
General Use Fluid
Page Type
Standard Page
Primary Record:
OK & Cancel buttons Close Box
Page Size
Custom size V
Width: 570 Height: 600
Chala
Style Page Style Sheet: Mix Use Default Style Mix V
Page Background: MMM Use Default Style MMM V
Allow Deferred Processing Fluid Page
Adjust Layout for Hidden Fields
Disable Display in Modal Window When
└── Not Launched by DoModal Peoplecode
Popup Menu:
OK Cancel

Page Properties	x
General Use Fluid	
Application-Specific Styles	
Style Classes	
Form Factor Style Class Override	
Small	
Medium	
Large	
Extra Large	
Suppress System-Specific Style Classes	
OK Canc	el

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Online Demo 1: Creating a Fluid Page



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Online Demo 1: Creating a Fluid Page (cont.)

6	Page Properties X	Group Box Properties	USER_SELF_SRVC_FL (Page)	- - ×
6	General Use Fud Page Type Standard Page Page Stand One Box Page Stand V Wath 570 Height 800 Style Page Style Sheet: Page Stackground: "Use Default Style "" Page Stackground: "Use Default Style "" Adjust Layout for Hidden Fields "Other Default Of Hidden Fields Diable Diplop in Modd Windon Windon The Table Topologic of the Fields Page Default Style " OK Cancel	Record Label Use General Fluid Application-Specific Styles Style Classes Fst_apps_content Form Factor Style Class Diverside Smgll Image Medium Image Image Large Image Image Suppress System-Supplied Style Classes Suppress On Form Factor Image Container Properties Group Box Type Image Image Image Utria Large Image Image Image Container Properties Group Box Type Image Image Image	Layout Order General Profile Information	E

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Working with Fluid Components

Fluid components:

- Contain one or more fluid pages.
- Include additional custom pages.
- Define fluid banner options.

My	Homepage		c	omp	any I	Directo	ory	Q	:	٢
_					_					
B	ŕ		HRCD_0	CO_DIR	ECT_F	GBL (Co	mponent)		-	
	Definition	Structu	ire							
				Hidden		Label	Folder Tab Label	Allow Deferred	Processin	ig
	2 HRCD_CO	ARCH_F	HRCD_CO_DIRECT_FL HRCD_SEARCH_FL		Search	ny Directory Results				
1										

Setting Fluid Component Properties

Fluid components:

- Set component attributes, such as Fluid Mode.
- Specify whether the component will be available on smart phones (Display on Small Form Factor Homepage).
- Specify the component search page type.
- Set fluid banner features, such as the NavBar, Back button, and others.

General Use Internet Fluid Component Attributes ✓ Fluid Mode No Se	ystem Header Page ystem Side Page
I Fluid Mode □ No S	
	istem Side Page
Layout Only	yatem bide r dge
Page Navigation in History Compone	ent Type: Standard 🗸
	Page Type: None
✓ Display on Small Form Factor Homepage	
Header Toolbar Actions	
Disable All Actions	
✓ Logout Notifi ✓ Home ✓ NavB	cations
✓ Home ✓ Navb	
Help	
	OK Cancel



Setting the Viewport

Set the viewport for each fluid component.

- Doing so ensures that your fluid application operates properly across device types.
- Import PT_PAGE_UTILS:Utils into a component PostBuild PeopleCode program.
- Invoke the SetDefaultViewport method, which is the recommended approach:

import PT_PAGE_UTILS:Utils;
(create PT_PAGE_UTILS:Utils()).SetDefaultViewport();

Registering a Fluid Component

When registering fluid components, keep these items in mind in the registration wizard:

- Add the fluid component to the portal registry, a menu, and a permission list.
- Select *Target Content* for the access type.
- The folder name should be a subfolder within the Fluid Pages content reference folder.
- Specify a user-friendly label and description.



Registering a Fluid Component (cont.)

	Regi	istration Wizard - Create Content Re	ference	×	Folder Administration	Folder Security				
	Create a new content reference for this component, and add it to a portal registry folder by filling in the fields below:				Root > Fluid Structure Content > Fluid Pages > Other Applications					
File Egge	Will this component be accessed as target content or as a homepage pagelet? Target Content Homepage Pagelet 				Folder Administ	OTHER_APPS		uid Pages		
Back Vier	Portal Name:	EMPLOYEE	Select		*Label:	Other Applications	Copy object	Select New Parent Folder		
s A	Folder Name:	OTHER_APPS	Select Open Selected]						
	Content Reference Name:	USERMAINT_SELF_FLU_GBL								
\mathcal{D}	Content Reference Label:	My System Profile								
	Long Description (254 Character)	My System Profile (fluid version)]						
	Sequence Number:	1 Product: PPT								
	Template Name:	DEFAULT_TEMPLATE								
	Object Owner Id:	PPT - PeopleTools v								
	Node Name:	HRMS	Select Open Selected							
		Always use default local node?								
		Enter the base URI to be used when you click the buttons. Example: http://localhost/psp/ps/	he "Open Selected"							
	"Open" URI Base:	http://localhost/psp/ps/								
			< <u>B</u> ack <u>N</u> ext >	Cancel						



Verifying Fluid Component Content Reference

To confirm fluid component registration:

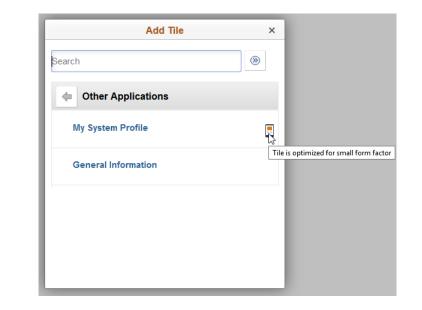
- Locate the content reference definition in the portal registry.
- View the item in the Add Tile dialog box.



Add Folder

* Click the "Edit" link to edit the content reference definition

Content References			Personalize Find View All 🖾 👪 🛛 First 🕚 1-2 of 2 🕚				
Link	Node Name	Label	Edit	Sequence number	Create Link	Number of links	
	QEDMO	My System Profile	Edit	1	Create Link	0	-
	QEDMO	General Information	Edit	100	Create Link	0	-





Definitions Created Offline

편 File Edit <u>V</u> iew <u>Go</u> Langu		PS (Menu)		× o o o	Menu created in Application Designer
Folder Administration Root > Fluid Structure C Folder Adminis Name: *Label:	Content > Fluid Pages > Other Applications	Parent Folder: Fluid Pages Copy object Sele	ct New Parent Folder		Folder created in the portal registry

Online Demo 2: Creating and Registering a Fluid Component

1		f		– – ×				
		Definition	Structure	e]				
		Page Na	ame	ltem Name	Hidden	Item Label	Folder Tab Label	Allow Deferred Processing
2		1 USER_SELF	SRVCU:	SER_SELF_SRVC_FL		My System Profile		
	-							

USERMAINT_S	SELF_FLU.GBL.PostBuild (Component PeopleCode)	2
	✓ PostBuild	
<pre>import PT_PAGE_UTILS:Utils;</pre>		
Declare Function GetUserDescr PeopleCode FUNCLI	<pre>IB_PTSEC.OPRID FieldFormula;</pre>	
(create PT_PAGE_UTILS:Utils()).SetDefaultViewpo	prt();	
rem Set Name;		
PSUSRPRFL_WRK.TEXT254 = PSOPRDEFN_SRCH.OPRDEFNI rem If no description, try GetUserDescr function		
If None (PSUSRPRFL WRK.TEXT254) Then	<i>,</i>	
PSUSRPRFL_WRK.TEXT254 = GetUserDescr(%UserId	i);	
End-If;		
rem As a last resort use UserID;		
<pre>If None(PSUSRPRFL_WRK.TEXT254) Then PSUSRPRFL WRK.TEXT254 = %UserId;</pre>		
End-If;		
rem language preference;		
PSUSRPRFL_WRK.LANGUAGE_CD = %Language;		
SetLabel(PSOPRDEFN.EMAILID, MsgGetText(48, 64,	"Message not found"));	
PSUSRPRFL WRK.LANGUAGE CD = %Language;		
SetLabel (PSUSRPRFL_WRK.LANGUAGE_CD, MsgGetText)		
SetLabel (PSOPRDEFN.LANGUAGE_CD, MsgGetText (48,	81, "Message not found."));	
< III		>

	Component Prop	erties 🛛 🗙
	General Use Internet Fluid Style	
	Component Attributes	
	✓ Eluid Mode No System Hea	ader Page
	Layout Only	e Page
3	Page Navigation in History Component Type:	
	<u>R</u> eturn to Last Page in History Search Page Type	e: None
	✓ Display on Small Form Factor Homepage	
	Header Toolbar Actions	
	Djsable All Actions	
	✓ Logout Notifications ✓ Ho <u>m</u> e ✓ NavBar	
4	✓ Back Add To	
	□ H <u>e</u> lp	
	L	
		OK Cancel



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Online Demo 2: Creating and Registering a Fluid Component (cont.)

	Regis	stration Wizard - Create Content Re	eference		× 7	Co	ntent References	l shal		Find View All 🔄		④ 1-2 of 2 ④	Last
	Create a new content reference for this component, and add it to a portal registry folder by filling in the fields below:						QEDMO	Label My System Profile	Edit	Sequence number	Create Link		-
							QEDMO	General Information		100	Create Link		-
File East	Will this component be accessed as target content or as a homepage pagelet? Target Content Homepage Pagelet 												
Back	Portal Name:	EMPLOYEE	Select	Open Selected			Add Tile	×					
s A S	Folder Name:	OTHER_APPS	Select	Open Selected	8	Search							
	Content Reference Name:	USERMAINT_SELF_FL_GBL				+	Other Applications						
$\int \mathcal{D}$	Content Reference Label:	My System Profile				My	System Profile						
	Long Description (254 Character)	My System Profile (fluid version)				Ge	neral Information						
	Sequence Number:	2 Product:]										
	Template Name:	DEFAULT_TEMPLATE]										
	Object Owner Id:	PPT - PeopleTools]										
	Node Name:	QEDMO	Select	Open Selected						~ ·			
		Always use default local node? Enter the base URI to be used when you click buttons. Example: http://localhost/psp/ps/	the "Open Select	ed''			System Profile	▼ My Homepage		۲			
	"Open" URI Base:	http://localhost/psp/ps/											
							PEOPLESOFT						
			< Ba	ck Next>	Cancel								



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Additional Resources



Touching Up Fluid Applications

Clean up tasks:

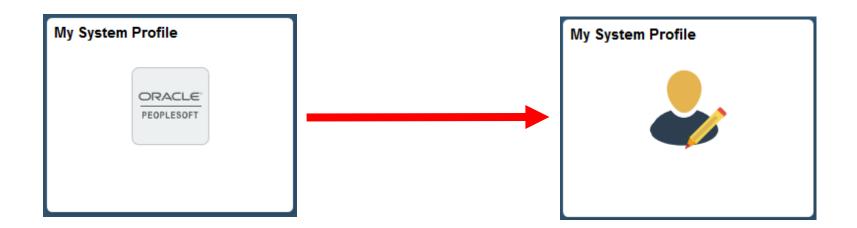
- Tile image.
- Static text page title.
- Grid layout type.
- Save button.
- Block elements.

- CSS styling.
- Nested block structure.
- Unsupported page controls and features.

Changing the Tile's Appearance

The tile is typically the first element a user sees when accessing a fluid application. It should:

- Be labeled intuitively.
- Use graphical characteristics to aid in quick identification.





Changing the Tile's Appearance (cont.)

The content reference's Fluid Attributes page allows you to update the tile's appearance:

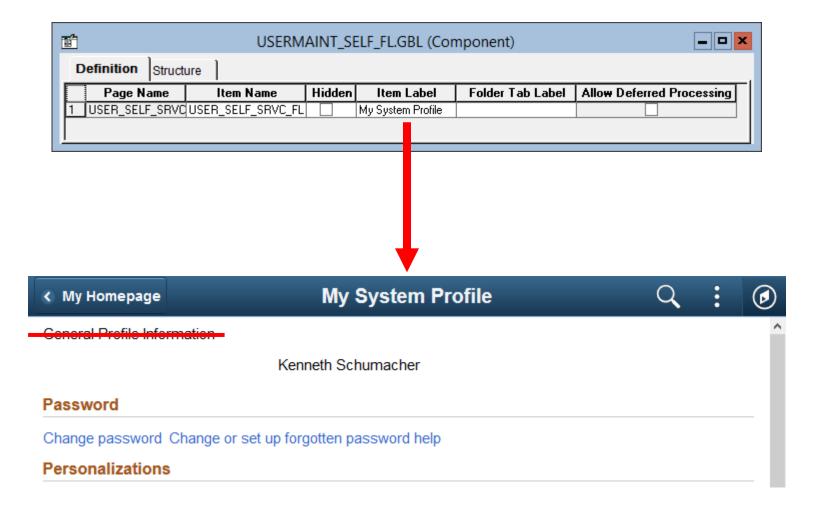
General Security Fluid Attributes			
Root > Fluid Structure Content > Fluid Pages >	Other Applications >		
Tile Information			
Image Name PS_PERSONAL_DET	AILS_L_FL	□ Interactive	
Display In Cur Window 🗸		Disable Main Ho	tspot
Height 1	Autosize		
Width 1	Resizable		
Refresh Timer 0		Event Name	Q
Dynamic Tile Content			
URL Type None	~		
Tile Repository			
Select a folder below to create a link to the	Tile Repository. If the fo	older selection is disabled, this Tile	is already available in the Tile Repository.
Folder OTHER APPS			Include In Repository
Folder Label Other Application	s		Homepage
			Dashboard
			✓ NavBar



Online Demo 3: Touching Up the Converted Fluid Application (Tile Image)

1	My System Profile	General Security Fluid Attributes Root > Fluid Structure Content > Fluid Pages > Other Applications > Content Ref Administration Name USERMAINT_SELF_FL_GBL *Label My System Profile Long Description My System Profile (fluid version) (254 Characters) Product PPT Sequence number 2 Owner ID PPT Usage Type Target Storage Type Remote by URL	CreatedBy QEDMO Parent Folder Other Applications Copy object Select New Parent Folder .:: *Valid from date 04/11/2018 .:: Valid to date Sig Creation Date 04/11/2018 WSRP Producible WSRP Producible No Template Fluid Mode Display on Small Form Factor	
3	General Security Fluid Attributes Root > Fluid Structure Content > Fluid Pages > Other Applications > Tile Information Image Name PS_PERSONAL_DETAILS_L_FL	□ Interactive	4 My System Pro	file

Removing the Static Text Page Title



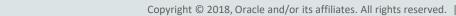
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Online Demo 4: Touching Up the Converted Fluid Application (Page Title)

1	1	USER_SELF_SRVC_FL (Page)			
	Layout Order				
	General Profile Information				

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2	USERMAINT_SELF_FL.GBL (Component)					_ 0 >	<		
		Definition St	ructure						-1
		Page Nam		Hidden		Folder Tab Label	Allow Deferred Pr	ocessing	
		_USER_SELF_S	RVCUSER_SELF_SRVC_FL	-	My System Profile				
					•				
	_		_		•				
3	<	My Homepa	ge	N	ly System I	Profile	(Q :	G
	×.	, ,			, , , , , , , , , , , , , , , , , , , ,			-	
			1	Kenneth	Schumacher				



Updating the Grid Layout Type

To update the grids on your fluid page:

- 1. Open Grid Properties dialog box.
- 2. On the Use tab, select a fluid grid layout type.

Email Primary Email Account ◇	Email Type ≎	Email Address ≎	1 row	Grid Layout: Rows to mow in Scrolls Classic Grid Layout Classic Grid Layout Classic Scrollable Grid Layout List Grid Layout (Unordered) Data Grid Layout Div Grid Layout
Yes	Business ~		+ -	Flex Grid Layout Classic List Grid Layout (Unordered) Classic List Grid Layout (Ordered) Classic Presentation Grid Layout List Grid Layout (Ordered)
IM Information			1 row	
Protocol \diamond XMPP Domain \diamond	UserID 🛇	Password \diamondsuit		
XMPP	Q		+ -	

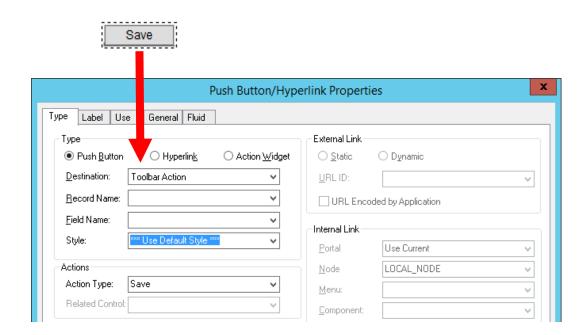


Grid Style

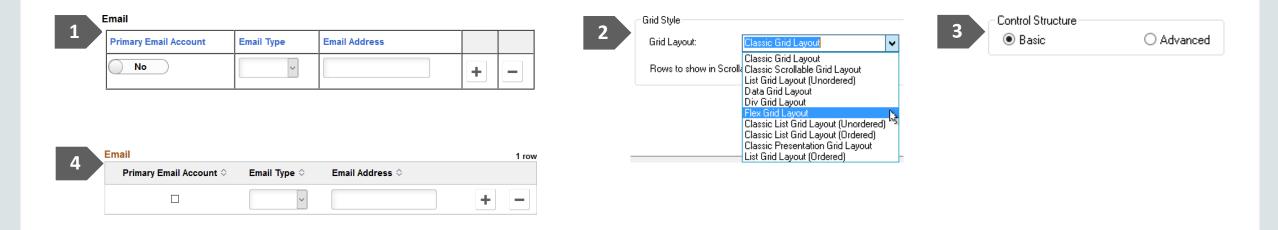
Adding a Save Button

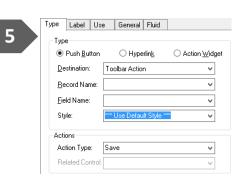
Because fluid pages do not use the classic page navigation and toolbar settings of the component's Internet tab, you:

- Must add required buttons manually.
- Can create a footer page containing buttons for all pages in a component.



Online Demo 5: Touching Up the Converted Fluid Application (Grids and Save Button)









Working with Inline and Block Elements

- Inline elements flow similar to text and generally assume a position on the same line, depending on the form factor.
- Placing a layout group box around inline elements makes them block elements, by default.
- Block elements can also be positioned according to the styles applied to the layout group box (for example, in columns). Without styling, the default position of blocks is one below the other.

Password

Change password Change or set up forgotten password help



Online Demo 6: Touching Up the Converted Fluid Application (Block Elements)

Password

Change password Change or set up forgotten password help





Password

Change password Change or set up forgotten password help



Modifying Styles

- Use the Application-Specific Styles group box to extend or override the system default styles applied.
- Use the Suppress System-Specific Style Classes check box to specify whether these styles extend or override.
- Use form factor-specific properties to override or suppress display on a per form factor basis.

	Push Button/Hyperlin	nk Properties	x
Type Label Use General Fluid]		
Application-Specific Styles			
Style Classes		<u>^</u>	
Form Factor Style Class Override			
Small			
Medium			
Large			
Extra Large			
Suppress System-Supplied Style Cla			
			J
Suppress On Form Factor	Large	Extra Large	
Label Rendering Before Control After Co	rol Control Structu	ire	
Include Labels in Grid Cells		_	J
			OK Cancel

Modifying Styles (cont.) Using Standalone Styles

- Some styles are standalone styles that you can apply directly to a page element.
- These styles are not dependent on any other style applied previously and extend or override the system default styles.

Application-Specific	: Styles
Style <u>C</u> lasses	psc_primary
-Form Factor Style C	Class Over de
Sm <u>a</u> ll	
<u>M</u> edium	
Large	
<u>E</u> xtra Large	
Suppress System	n-Supplied Style Classes
	Save



Online Demo 7: Touching Up the Converted Fluid Application (Applying Styles)





Modifying Styles (cont.)

Adding Styles to a Structure

Unlike standalone styles, some styles need to be applied:

- To a specific construct, or structure.
- In a specific, sometimes nested, order with other styles applied previously.

psc columnitem-1of2 psc columnitem-1of2			
	nitem-1of2	psc columnitem-Totz	Ĩ
	 	· · · · · · · · · · · · · · · · · · ·	: :



Online Demo 8: Touching Up the Converted Fluid Application (Placeholder Text and Nested Block Elements)

1	User			-Ar	oplication-Specific Styles
If you will be	If you will be temporarily unavailable, you can select an alternate user to receive your routings.			2 St	yle <u>C</u> lasses psc_hidden
	Alternate User ID	Q			
	From Date				
	To Date	(example:12/31/2000) (example:12/31/2000)		3 Placehold Static Te	der Text O None Static O Message Catalog ext MM/DD/////
4 Alternate U	emporarily unavailable, you can	select an alternate user to receive your routings.	5 Alternate User	iable, you can select an alternate	e user to receive your routings
psc colum	Alternate User ID psc columnitem From Date psc columnitem To Date	-1of2	Alternate Use	er ID	C To Date MM/DD/YYYY



Developing Fluid Applications Topics



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Additional Resources



Additional Resources PeopleSoft Online Help

PeopleSoft Online Help - PeopleSoft PeopleTools 8.56:

- Fluid User Interface Developer's Guide.
- Application Designer Developer's Guide.
- Application User's Guide.
- PeopleCode API Reference.
- PeopleCode Language Reference.



Additional Resources Information on My Oracle Support

- *PeopleSoft Fluid User Interface Supplemental Documentation* (Doc ID 1909955.1):
 - CSS Guide for PeopleSoft Fluid User Interface.
- Oracle Red Paper: *Converting Classic PIA Components to PeopleSoft Fluid User Interface* (Doc ID 1984833.1).
- Oracle Red Paper: *PeopleSoft Fluid User Interface Programming Fundamentals* (Doc ID 2136404.1).



Additional Resources

Information on the PeopleSoft Information Portal

- PeopleSoft User Interface Fluid and Classic Plus: https://docs.oracle.com/cd/E52319 01/infoportal/fluid ui.html
- PeopleSoft Fluid UX Standards: <u>https://docs.oracle.com/cd/E65859_01/fluid_ux/index.html</u>



Additional Resources

Oracle University Training

- PeopleSoft Fluid User Interface Rel 8.55 (3 Days).
- PeopleSoft PeopleTools:
 - PeopleSoft PeopleTools I Rel 8.55 (5 Days).
 - PeopleSoft PeopleTools II Rel 8.55 (5 Days).
 - PeopleSoft PeopleTools I/II Rel 8.55 Accelerated (5 Days).
- PeopleTools Portal (8.53) and PeopleSoft Interaction Hub (9.1) Administration (5 Days).
- PeopleSoft PeopleCode Rel 8.53 (5 Days).



Integrated Cloud Applications & Platform Services



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