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Oracle Financial Analyst Meeting 2023

Ken Bond

Senior Vice President Investor Relations September 21, 2023

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Agenda

Oracle Cloud World Recap

Jason Maynard Executive Vice President, Revenue Operations

Executive Vice President, Mission-Critical Database Technologies

Executive Vice President, Oracle Applications Development

Oracle Cloud Infrastructure Clay Magouyrk Executive Vice President, Oracle Cloud Infrastructure Development

Oracle Database Update

Oracle Cloud Applications

Oracle Industry Clouds

Mike Sicilia Executive Vice President, Industries

Juan Loaiza

Steve Miranda

Oracle Financial Update

Doug Kehring Executive Vice President, Corporate Operations

Agenda

Oracle Health Update	Mike Sicilia Executive Vice President, Industries
Q&A with Safra Catz	Safra Catz Chief Executive Officer
Q&A with Larry Ellison	Larry Ellison Chief Technology Officer

Safe Harbor Statement

Statements in this presentation relating to Oracle's future plans, expectations, beliefs, intentions and prospects are "forward-looking statements" and are subject to material risks and uncertainties. Many factors could affect our current expectations and our actual results, and could cause actual results to differ materially. A detailed discussion of these factors and other risks that affect our business is contained in our U.S. Securities and Exchange Commission (SEC) filings, including our most recent reports on Form 10-K and Form 10-Q, particularly under the heading "Risk Factors." Copies of these filings are available online from the SEC or by contacting Oracle's Investor Relations Department at (650) 506-4073 or by clicking on SEC Filings on the Oracle Investor Relations website at www.oracle.com/investor/. All information set forth in this presentation is current as of September 21, 2023. Oracle undertakes no duty to update any statement in light of new information or future events.

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To supplement our financial results presented on a GAAP basis, we use non-GAAP measures, which exclude certain business combination accounting entries and expenses related to acquisitions and other significant expenses including stock-based compensation, that we believe are helpful in understanding our past financial performance and our future results. Our non-GAAP financial measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures, and should be read only in conjunction with our consolidated financial statements prepared in accordance with GAAP. Today's discussion includes certain non-GAAP financial measures, and a GAAP to non-GAAP reconciliation can be viewed at the end of this presentation.



Safra Catz Chief Executive Officer



Larry Ellison Chief Technology Officer

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