

ORACLE

Oracle CloudWorld

2024 Financial Analyst Meeting

Ken Bond

Oracle Investor Relations

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Safe Harbor Statement



Statements in this presentation relating to Oracle’s future plans, expectations, beliefs, intentions and prospects are “forward-looking statements” and are subject to material risks and uncertainties. Many factors could affect our current expectations and our actual results, and could cause actual results to differ materially. A detailed discussion of these factors and other risks that affect our business is contained in our U.S. Securities and Exchange Commission (SEC) filings, including our most recent reports on Form 10-K and Form 10-Q, particularly under the heading “Risk Factors.” Copies of these filings are available online from the SEC or by contacting Oracle’s Investor Relations Department at (650) 506-4073 or by clicking on SEC Filings on Oracle’s Investor Relations website at <https://www.oracle.com/investor>. All information set forth in this presentation is current as of September 12, 2024. Oracle undertakes no duty to update any statement in light of new information or future events.



Non-GAAP Financial Measures

To supplement our financial results presented on a GAAP basis, we use non-GAAP measures, which exclude certain business combination accounting entries and expenses related to acquisitions and other significant expenses including stock-based compensation, that we believe are helpful in understanding our past financial performance and our future results. Our non-GAAP financial measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures, and should be read only in conjunction with our consolidated financial statements prepared in accordance with GAAP. Today's discussion includes certain non-GAAP financial measures, and a GAAP to non-GAAP reconciliation can be viewed at the end of this presentation.

Future Product Direction



The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.



Agenda

Oracle Cloud Infrastructure

Clay Magouyrk
Executive Vice President

Cloud Database & Analytics Roundtable

T.K. Anand
Executive Vice President

Juan Loaiza
Executive Vice President



Juan Loaiza
Executive Vice President

Leah Yomtovian
Senior Vice President

Cloud Applications Roundtable

Evan Goldberg
Executive Vice President

Steve Miranda
Executive Vice President

Mike Sicilia
Executive Vice President

Leah Yomtovian
Senior Vice President

Customer Roundtable

Hiroataka Hamada
Nomura Research Institute

Pedro Sardo
Vodafone

Eash Chitimalla
MGM Resorts

Jason Maynard
Executive Vice President

Agenda

Lunch Break

Financial Update

Doug Kehring
Executive Vice President

Q&A with Safra

Safra Catz
Chief Executive Officer

Q&A with Larry

Larry Ellison
Chairman and Chief Technology Officer



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