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# Oracle Hybrid Columnar Compression

July 2024, Version 23ai  
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## **Purpose statement**

This document provides an overview of features and enhancements included in release 23ai. It is intended solely to help you assess the business benefits of upgrading to 23ai and planning for the implementation and upgrade of the product features described.

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## Introduction

Oracle Hybrid Columnar Compression (HCC) enables the highest levels of data compression and provides enterprises with tremendous cost-savings, and performance improvements, due to reduced I/O. HCC is optimized to use both database and storage capabilities on Exadata to deliver tremendous space savings and revolutionary performance.

With average data compression ratios of 10x from HCC, IT managers can drastically reduce, and often eliminate, their need to purchase new storage for several years. For example, a 100-terabyte database achieving a 10x data compression ratio would utilize only 10 terabytes of physical storage. With 90 terabytes of storage now available, IT organizations could potentially delay storage purchases for a significant amount of time. The 90 terabytes of storage could be used to store up to 9 more databases with 100 terabytes of data compressed to 10 terabytes of actual disk space each.

Hybrid Columnar Compression is an enabling technology for both HCC Warehouse (Query) Compression and HCC Archive Compression. We will discuss each of these capabilities in detail later in this document, but first we will explore the implementation, and significant benefits, of Hybrid Columnar Compression on Exadata.

## Data Compression

Traditionally, data has been organized within a database block in a ‘row’ format, where all column data for a particular row is stored sequentially within a single database block. Having data from columns, with different data types stored close together, limits the amount of storage savings achievable with compression technology. An alternative approach is to store data in a ‘columnar’ format, where data is organized, and stored, by column.

Storing column data together, with the same data type and similar characteristics, dramatically increases the storage savings achieved from compression. However, storing data in this manner can negatively influence database performance when application queries access more than one or two columns, perform even a modest number of updates or insert small numbers of rows per transaction.

Oracle’s Hybrid Columnar Compression technology is a new method for organizing data within a database block. As the name implies, this technology utilizes a combination of both row and columnar methods for storing data. This hybrid approach achieves the compression benefits of columnar storage, while avoiding the performance shortfalls of a pure columnar format.

A logical construct called the compression unit (CU) stores a set of hybrid columnar compressed rows. When data is loaded, column values for a set of rows are grouped together and compressed (columns are not re-ordered or combined within the compression unit). After the column data for a set of rows is compressed, it is stored in a compression unit.

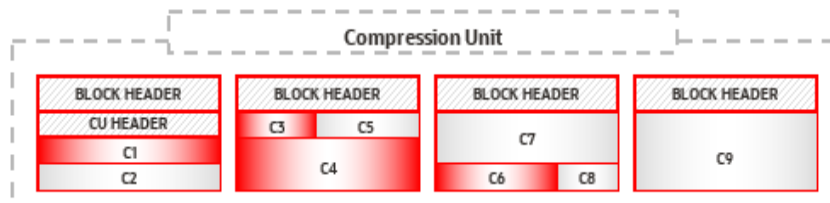


Table 1. Logical Compression Unit

To maximize storage savings with Hybrid Columnar Compression, data must be loaded using data warehouse bulk loading (direct path) techniques. Examples of bulk load operations commonly used in data warehouse environments are:

- Insert statements with the APPEND hint
- Parallel DML
- Direct Path SQL\*LDR
- Create Table as Select (CTAS)

Queries on hybrid columnar compressed data often run in the Exadata storage cells with Smart Scans, using a high-performance query engine that utilizes special columnar processing techniques. Data sent back to the database server(s) is usually compressed (and is typically much less data than is read from disk) and the compressed data is subsequently processed by the database server(s). Note that data remains compressed not only on disk, but also remains compressed in the Exadata Smart Flash Cache, on the RDMA network fabric, in the database server buffer cache, as well as when doing RMAN backups or log shipping to Data Guard.

One of the key benefits of the hybrid columnar approach is that it provides both the compression, and performance, benefits of columnar storage without sacrificing the robust feature set of the Oracle Database. For example, while optimized for scan-level access, Oracle is still able to provide efficient row-level access, with entire rows typically retrieved with a single I/O, because row data is self-contained within compression units.

In contrast, pure columnar formats require at least one I/O per column for row-level access. With data warehouse tables generally having hundreds of columns, it is easy to see the performance benefits of Hybrid Columnar Compression on Exadata. Further, tables using Hybrid Columnar Compression on Exadata still benefit from all the high availability, performance, and security features of the Oracle Database.

While HCC compressed data can be modified using conventional Data Manipulation Language (DML) operations, such as UPDATE and DELETE - HCC is best suited for applications with no, or very limited DML operations. If frequent UPDATE and DELETE operations are planned on a table or partition, then Advanced Row Compression (a feature of Oracle Advanced Compression) is better suited for such data.

Starting with Oracle Database 12.2, HCC automatically compresses new data from SQL INSERT ... SELECT statements, without the APPEND hint and array inserts from programmatic interfaces such as PL/SQL and the Oracle Call Interface (OCI).

## **Hybrid Columnar Compression Levels**

### **Query (Warehouse) Compression**

Data warehouses have become increasingly important in the day-to-day operations of enterprises. They are responsible for storing significant amounts of data, transforming that data into strategic information, and providing management with the necessary intelligence to run the enterprise. As the importance of data warehouses has increased, so too has the amount of data managed by data warehouses.

With data volumes often doubling every two years, IT Managers are experiencing significant challenges in both storage costs and application query performance. HCC Warehouse Compression is the next-generation HCC compression feature dedicated to solving both challenges.

HCC Query Compression (also called HCC Warehouse) provides two levels of compression: LOW and HIGH. HCC Query Compression HIGH typically provides a 10x reduction in storage, while HCC Query Compression LOW typically provides a 6x reduction. Both levels are optimized on Exadata to increase scan query performance by taking advantage of the fewer number of blocks on disk.

To maximize the storage savings and query performance benefits of HCC Query Compression, the default level is HIGH. The increased storage savings may cause data load times to increase modestly. Therefore, HCC Query Compression LOW should be chosen for environments where load time service levels are more critical than query performance.

HCC Query Compression typically provides a 10:1 (10x) data compression ratio, delivering roughly five times the industry average savings. For example, enabling HCC Query Compression on an uncompressed 100-terabyte data warehouse would reduce the storage requirements to only 10 terabytes. HCC Query Compression would return 90 terabytes of storage back to the enterprise for other uses. In fact, the enterprise could use this reclaimed storage to support the growth of its data warehouse without purchasing additional storage for over 4 years, assuming the database doubled in size every two years. Clearly, storage savings of this magnitude dramatically reduce costs as enterprises can significantly delay storage purchases for many years.

Many data warehouse applications are hitting a performance bottleneck due to growth in data volumes. Analytical queries are scanning hundreds of gigabytes, if not terabytes of data making the storage system the limiting factor to performance and scalability. With Oracle Exadata Storage Server, traditional and costly remedies such as purchasing additional disks to improve scan performance and I/O throughput are no longer necessary. With Exadata's massively parallel storage grid, Smart Scan capabilities and HCC Query Compression, IT administrators are no longer forced to increase the number of disk drives in their storage arrays simply to increase performance.

While HCC Query Compression is a database storage optimization feature, the implementation of Hybrid Columnar Compression on Exadata is optimized to improve I/O scan performance during typical data warehouse queries. The I/O required to scan an HCC query-compressed table typically decreases by the compression ratio achieved. Therefore, scan-oriented queries that access a table that has a compression ratio of 10:1 will likely have a reduction in I/O of up to 10x. Total query performance will also likely improve; however, it will depend on the available CPU resources.

Further improving performance is Exadata's Smart Scan technology, which greatly reduces the amount of data sent from storage to the database server by offloading much of the scan activities to the Exadata storage. Exadata Smart Scan works directly on Hybrid Columnar compressed data on Exadata. With this level of improvement in I/O scan performance, HCC Query Compression reduces costs by both decreasing the amount of storage required and by eliminating the need to increase the number of disk drives and related hardware to meet performance objectives.

## **Archive Compression**

One of the biggest challenges facing IT administrators today is the cost and complexity of managing historical data. IT managers are being forced to reduce costs, yet conflicting business requirements dictate that data be kept available for significantly longer periods, often indefinitely.

Organizations have developed Information Lifecycle Management (ILM) strategies to help mitigate the costs of storing this data. As data ages, the typical ILM strategy involves moving data to less expensive storage, including less expensive disk drives, and often archiving this data to tape. As a result, the more expensive and higher performing disk drives are used exclusively for the most recent and thus most accessed data. Hybrid

Columnar Compression's Archive Compression is a new approach to reducing the storage requirements and costs of storing this historical data.

HCC Archive Compression provides two levels of compression: LOW and HIGH. HCC Archive Compression HIGH typically provides a 15x reduction in storage, while HCC Archive Compression LOW typically provides a 10x reduction. HCC Archive Compression HIGH is optimized to maximize storage savings.

In contrast to HCC Query Compression, HCC Archive Compression is a pure storage saving technology. Tables or partitions utilizing HCC Archive Compression will typically experience a decrease in performance - a factor of the compression algorithm being optimized for maximum storage savings. Therefore, HCC Archive Compression is intended for tables or partitions that store data that is rarely accessed.

Databases supporting any application workload, including OLTP and data warehouses, can use HCC Archive Compression to reduce the storage requirements of historical data. Oracle supports enabling any type of table compression at the partition or sub-partition level. An OLTP application, therefore, can store historical data in partitions with HCC Archive Compression, while active data remains in partitions with Oracle's Advanced Row Compression. Advanced Row Compression, a feature of Oracle Advanced Compression, is a compression technology that is optimized for active transactional databases. Advanced Row Compression typically provides data compression ratios of 2x - 4x, delivering significant savings to OLTP databases.

Data Warehouses on Exadata will typically store frequently queried data in partitions with HCC Query Compression (for performance), while historical data is stored in partitions with HCC Archive Compression (for storage savings).

While query performance against tables or partitions with HCC Archive Compression is slower than tables or partitions with HCC Query Compression or Advanced Row Compression, they are orders of magnitude faster than queries against data that is archived to tape.

### **Eliminates Need for Tape Archives**

In many applications, historical data is responsible for consuming up to 80% of the allocated storage. It is no wonder that IT administrators are implementing ILM strategies that archive much of this historical data to tape. However, this approach has several inherent flaws. Once data is archived to tape, the application can no longer access this data directly. To access the archived data, IT administrators must first restore the data from tape and load it back into the database. This can take a tremendous amount of time and does not meet the requirements of today's fast-paced businesses.

HCC Archive Compression provides the storage savings benefits of archiving data to tape while keeping this data online for immediate access and modification. Further, as the application evolves, all the historical data will evolve with the database schema modifications, such as new columns, constraints, etc. Therefore, when an application user needs to access historical data, the application will be able to seamlessly service queries without any need to involve IT administrators or application developers.

### **Automatic Storage Compression (with Autonomous Database)**

Organizations use Hybrid Columnar Compression for space saving and fast analytics performance. However, the compression and decompression overhead of Hybrid Columnar Compression can affect direct load performance. To improve direct load performance, Automatic Storage Compression enables Oracle Database to direct load data into an uncompressed format initially, and then gradually move rows into Hybrid Columnar Compression format in the background.

When Automatic Storage Compression is enabled, direct loads into a Hybrid Columnar Compression (HCC) object would use the uncompressed format to achieve faster loads. The database will then wait until there are

no modifications, to the newly loaded data, for the duration of the user-specified DML inactivity threshold. At that point, the data from the uncompressed direct load will be gradually HCC compressed using a background Automatic Compression AutoTask.

For more information and usage details about Automatic Storage Compression, please see the Oracle documentation.

## Cost Savings with Exadata

Hybrid Columnar Compression is an included feature of Exadata, with no additional licensing required. Each new generation of Exadata comes with additional hardware capabilities, including disk capacity. The current generation (X9M) High Capacity (HC) and Extended (XT) storage servers have 216 TB of hard disk capacity, up from 168 TB from the previous generation (X8M). If that 48 TB of additional storage is used for HCC compressed data with archive compression, that's an additional 720 TB of storage per storage cell.

HC and XT storage servers contain the same hard disk capacity, but the HC storage servers also include NVMe Flash and Persistent Memory for fast, efficient transaction processing and automatic storage tiering. Organizations that want to take advantage of the space and cost savings of HCC, but don't need additional transaction processing capabilities can add XT storage servers to a new or existing Exadata, which contain only hard disk storage capacity. Adding an X9M XT storage cell provides 216 TB of hard disk storage capacity. At 15:1 archive compression, you have increased your storage capacity by over 3.2 PB per XT storage cell.

Adding XT storage cells for new HCC storage makes economic sense, but if you are already using HCC on your HC or Extreme Flash (EF) storage nodes and need to free up that hard disk capacity for highly transactional data, migrating HCC compressed data to XT storage can extend the life of your existing storage, yielding additional cost savings.

## Compression Best Practices

- The best test environment for Hybrid Columnar Compression is where you can most closely duplicate the production environment—this will provide the most realistic (pre- and post-compression) performance comparisons.
- The use of Hybrid Columnar Compression is also available with Oracle SuperCluster, FS Flash Storage System, ZFS Storage Appliance (ZFSSA) and Oracle Database Appliance (ODA).
- You cannot specify any type of table compression for external tables or for tables that are part of a cluster.
- You cannot specify any type of compression for tables with LONG or LONG RAW columns or for tables that are owned by the SYS schema and reside in the SYSTEM tablespace, or tables with ROWDEPENDENCIES enabled.
- The use of UNIFORM EXTENTS is not recommended with Hybrid Columnar Compression as there is no benefit to configuring uniform extent size for most workloads. Uniform extents, when used in parallel direct load (DSS), can cause significant space wastage and impact full scan performance. Space wastage is because during segment merge the database cannot trim the last partially used extent. The wastage is linear to the degree of parallelization (DOP) as well as extent size. Scan performance is also impacted due to same underlying reason – lots of unused blocks (from last extent) merged into the base segment.



- There are no restrictions with Hybrid Columnar Compression regarding the minimal amount of data needed with HCC. HCC can be very effective even with only a few MBs of data per segment/partition. However, when using smaller amounts of data (MBs per segment) and Parallel Loads it is important to note that Parallel Loads sometime use temp segment merge, where each loader process creates a separate segment, in this scenario Oracle recommends having a couple of hundred MBs per segment/partition.
- Hybrid Columnar Compression is designed for relational data, not for unstructured data in BLOBs (or CLOBs). LOBs are best stored in the Oracle Database as SecureFiles LOBs. Advanced LOB Compression and Advanced LOB Deduplication, features of Oracle Advanced Compression, can reduce the amount of storage required for SecureFiles LOBs.
- Hybrid Columnar Compression does not compress indexes or Index-Organized Tables (IOT's). Indexes (and IOT's) can be compressed using Advanced Index Compression LOW (a feature of Advanced Compression) or with Prefix Compression, which is included with Oracle Database Enterprise Edition.
- DML UPDATE operations, against a Hybrid Columnar Compressed table/partition, can reduce the overall compression savings over time since data UPDATED, via DML operations, will not be compressed to the same data compression ratio as other HCC compressed data.
- When you update a row in a table compressed with Hybrid Columnar Compression, the ROWID of the row may change.
- In tables compressed with Hybrid Columnar Compression, updates to a single row may result in locks on multiple rows. Concurrency for write transactions may therefore be affected.
- Hybrid Columnar Compression uses one lock per CU. Optionally; you can choose to enable Row Level Locking for Compression Units. The default, with HCC, is NO ROW LEVEL LOCKING; ROW LEVEL LOCKING is explicitly specified during a CREATE TABLE or ALTER TABLE MOVE operation. HCC Row Level Locking is a feature of Advanced Compression.
- You cannot specify Hybrid Columnar Compression on tables that are enabled for flashback archiving.
- You cannot specify Hybrid Columnar Compression on the following object-relational features: object tables, XMLType tables, columns with abstract data types, collections stored as tables, or OPAQUE types, including XMLType columns stored as objects.
- If a table compressed with Hybrid Columnar Compression has a foreign key constraint, and you insert data using INSERT with the APPEND hint, then the data will be compressed to a lesser level than is typical with Hybrid Columnar Compression. To compress the data with Hybrid Columnar Compression, disable the foreign key constraint, insert the data using INSERT with the append hint, and then reenable the foreign key constraint.

### Enabling Compression for Existing Tables

For new tables and partitions, enabling Hybrid Columnar Compression is as easy as simply CREATEing the table or partition and specifying a compression level, see example below:

```
CREATE TABLE ... COLUMN STORE COMPRESS FOR QUERY HIGH;
```

The COMPRESS FOR QUERY HIGH compression level is used as an example in this document, the additional compression levels, available with Hybrid Columnar Compression, include:

- ... COLUMN STORE COMPRESS FOR QUERY LOW
- ... COLUMN STORE COMPRESS FOR ARCHIVE LOW
- ... COLUMN STORE COMPRESS FOR ARCHIVE HIGH

For existing tables and partitions, there are several recommended approaches to enabling Hybrid Columnar Compression:

### **ALTER TABLE ... COLUMN STORE COMPRESS FOR QUERY HIGH**

This approach will enable Hybrid Columnar Compression for all future DML -- however, the existing data in the table will remain uncompressed.

#### **Online Redefinition (DBMS\_REDEFINITION)**

This approach will enable Hybrid Columnar Compression for future DML and will compress existing data. Using DBMS\_REDEFINITION keeps the table online for both read/write activity during the migration. Run DBMS\_REDEFINITION in parallel for best performance.

Online redefinition will clone the indexes to the interim table during the operation. All the cloned indexes are incrementally maintained during the sync (refresh) operation so there is no interruption in the use of the indexes during, or after, the online redefinition.

The only exception is when online redefinition is used for redefining a partition -- any global indexes are invalidated and need to be rebuilt after the online redefinition.

### **ALTER TABLE ... MOVE COLUMN STORE COMPRESS FOR QUERY HIGH**

This approach will enable Hybrid Columnar Compression for future DML and will compress existing data. While the table is being moved, it is online for read activity but has an exclusive (X) lock -- so all DML will be blocked until the move command completes. Run ALTER TABLE...MOVE in parallel for best performance.

ALTER TABLE... MOVE will invalidate any indexes on the partition or table; those indexes will need rebuilt after the ALTER TABLE... MOVE. For partition moves, the use of ALTER TABLE... MOVE PARTITION with the UPDATE INDEXES clause will maintain indexes (it places an exclusive (X) lock so all DML will be blocked until the move command completes) -- not available for non-partitioned tables.

The ALTER TABLE... MOVE statement allows you to relocate data of a non-partitioned table, or of a partition of a partitioned table, into a new segment, and optionally into a different tablespace. ALTER TABLE...MOVE COLUMN STORE COMPRESS FOR QUERY HIGH compresses the data by creating new extents for the compressed data in the tablespace being moved to -- it is important to note that the positioning of the new segment can be anywhere within the data file, not necessarily at the tail of the file or head of the file. When the original segment is released, depending on the location of the extents, it may or may not be possible to shrink the data file.

### **ALTER TABLE ... MOVE TABLE/PARTITION/SUBPARTITION ... ONLINE**

This approach will enable Hybrid Columnar Compression for future DML and will compress existing data. ALTER TABLE ... MOVE PARTITION/SUBPARTITION ... The **ONLINE** clause allows DML operations to continue to run uninterrupted on the table/partition/subpartition that is being moved. The ONLINE capability does require Oracle Advanced Compression.

Indexes are maintained during the move partition operation, so a manual index rebuild is not required.

See the current Oracle Database documentation for additional details, usage examples and restrictions regarding these operations.

## Conclusion

With exploding data volume growth in both data warehouses and OLTP applications, IT and database Managers need tools to efficiently manage their IT infrastructure while controlling costs and maintaining or improving performance.

Hybrid Columnar Compression on Exadata provides IT, and database administrators, with those exact tools - a robust set of compression features that drastically reduce infrastructure costs while improving application performance.

## Free Compression Advisor

An easy way to get started, with Hybrid Columnar Compression, is by using compression advisor. The “DBMS\_COMPRESSION” PL/SQL package (commonly called compression advisor) gathers compression-related information within a database environment.

This includes estimating the compressibility of both uncompressed partitioned, and non-partitioned tables, and gathering row-level compression information on previously compressed tables/partitions. Compression advisor provides organizations with the storage reduction information needed to make compression-related usage decisions. Compression Advisor is included with Oracle Database Enterprise Edition.

The output of running compression advisor is an estimation of the compression ratio for the specific table or partition that was the target of compression advisor. The output indicates the “COMPRESSION RATIO” presented as a number such as 2.1. This number indicates that, for this specific table or partition, the estimated compression ratio is 2.1x, which represents about a 50% reduction in the footprint of the table or partition should compression be enabled.

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