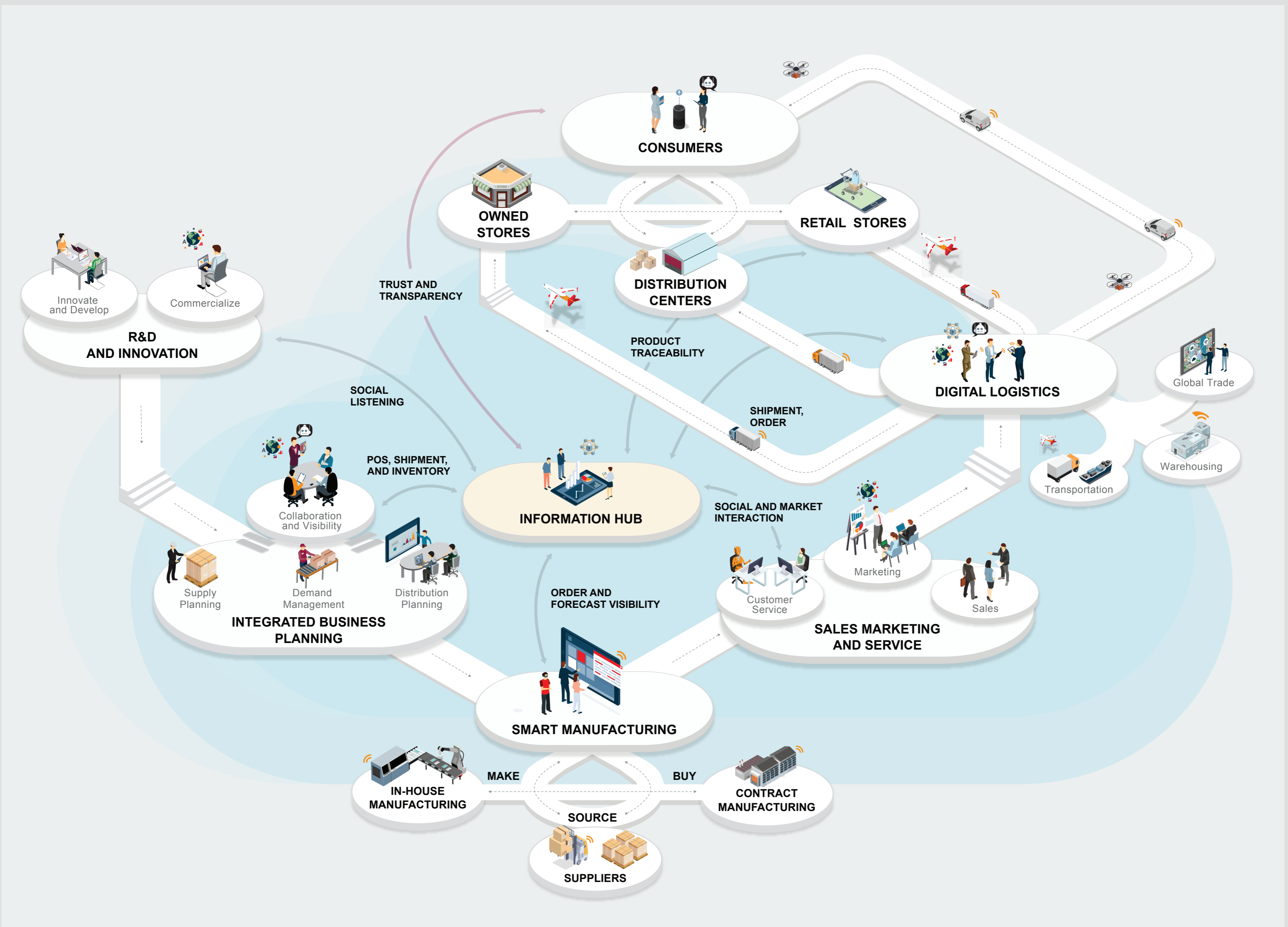


INDUSTRY VALUE MAP— CONSUMER GOODS



Today's consumer goods industry is operating in an era defined by global, digitally connected shoppers, who are demanding personalization and innovation. In response, Oracle offers an adaptable cloud-based model for accelerated technology realization across the enterprise.



CUSTOMIZED SHOPPING¹

Analyzing customer traffic and intersections with loyalty schemes to offer 1:1 experiences, recommendations, and personalized services

62%
of consumers said the primary motivation for shopping in stores is to see/try products before purchasing.



VIRTUAL ASSISTANTS²

Combining AI with human interfaces to help customers get answers to their questions easier and faster

85%
of customer interactions will be managed without humans by 2020.



REAL-TIME, CUSTOMER-DEMAND PREDICTION³

Learning/analyzing customer buying, browsing, search, and consumption data to predict purchasing decisions

95%
of customer experience applications will be driven by AI by 2025.



SMART FACTORIES⁴

Connecting the production processes, which enables efficient and flexible batch scheduling, and bespoke manufacturing

US\$225B
is the predicted spend in advanced robotics by 2021, with the largest growth in consumer, manufacturing, and healthcare.



PRODUCT AUTHENTICATION⁵

Ensuring consumers are buying authentic goods, tracking products from origin to the shelf

US\$461B
worth of fake goods are imported annually worldwide.



PRODUCT TRACEABILITY AND RECALL⁶

Tracing contaminated products in the food supply chain and accelerating product recalls

48M
Americans get sick from food-borne pathogens each year.



Contact us at consumergoods_us@oracle.com to learn how Oracle is enabling the consumer goods industry of tomorrow, today.

¹ <https://www.retaildive.com/news/why-most-shoppers-still-choose-brick-and-mortar-stores-over-e-commerce/436068/>

² <http://www.cxotoday.com/story/how-artificial-intelligence-is-transforming-contact-centers/>

³ <https://www.forbes.com/sites/blakemorgan/2018/02/08/10-customer-experience-implementations-of-artificial-intelligence/#4efa21902721>

⁴ <https://www.forbes.com/sites/louiscolombus/2018/04/15/the-future-of-manufacturing-technologies-2018/#b2f61ae29955>

⁵ <http://www.oecd.org/industry/global-trade-in-fake-goods-worth-nearly-half-a-trillion-dollars-a-year.htm>

⁶ <http://fortune.com/food-contamination/>