

WebCenter Content as Delivery Channel in Oracle BI Publisher for Fusion Applications

A Help Guide to Switch Delivery from SFTP to WebCenter Content

ORACLE WHITE PAPER | APRIL 2018



Table of Contents

Introduction	2
Planning to Change the Delivery Channel for Reports	3
Using a Provisioned Connection	4
Creating a Custom Connection	4
Configuring File Encryption	5
Uploading PGP Public Key Files	5
Enabling Delivery of PGP Encrypted Files	6
Scheduling a Normal Job to Deliver to WebCenter Content	7
Defining a Bursting Query to Deliver to WebCenter Content	10
Sample Bursting Query	11
Scheduling a Bursting Job	11
Using Web Services for Delivering Documents	12
Sample ScheduleReportService Request	13
Extracting the Documents Delivered to WebCenter Content	15
Using the WebCenter Content User Interface for Extracting Documents	15
Using the WebCenter Content Web Services for Extracting Documents	16
Troubleshooting Issues with Connection to WebCenter Content	21
Frequently Asked Questions	24
Appendix	26
Overview of Oracle WebCenter Content	26

Introduction

Oracle Business Intelligence (BI) Publisher is an enterprise reporting solution for authoring, managing, and delivering all your highly formatted documents, such as operational reports, electronic funds transfer documents, government PDF forms, shipping labels, checks, sales and marketing letters, and much more. BI Publisher can deliver reports to a variety of destinations such as Printer, Fax, Email, WebDAV servers, FTP Servers, Content Servers, and Oracle Content and Experience Cloud (earlier known as Document Cloud Service).

Oracle Fusion Applications uses Oracle WebCenter Content as a content repository. The content in WebCenter Content is secured through user, roles, privileges and accounts.

Fusion Applications uses BI Publisher to generate pixel-perfect reports with SFTP and email as commonly used delivery channels. In Fusion Applications Release 13, BI Publisher supports Oracle WebCenter Content (earlier known as UCM) as the recommend delivery channel for content management. You can use the provisioned connection to deliver files from BI Publisher to WebCenter Content, but if you want to deliver PGP encrypted files from BI Publisher to WebCenter Content. You can't use the provisioned connection to deliver PGP encrypted files from BI Publisher to WebCenter Content.

You can set up WebCenter Content as the delivery channel in BI Publisher. This document explains how to:

- Plan the change in report delivery channel
- Use a provisioned connection
- <u>Create a new custom connection</u>
- <u>Configure file encryption</u>
- Schedule jobs to use WebCenter Content as the delivery channel
- Define a bursting query
- Schedule a bursting job
- Use web services for delivering files
- Extract the files delivered to WebCenter Content
- <u>Troubleshoot the WebCenter Content delivery channel</u>

When you configure Oracle WebCenter Content as the delivery channel in BI Publisher, see Oracle WebCenter Content System Administrator's Guide for Content Server for managing security and user access.

The <u>Frequently Asked Questions</u> section provides answers to commonly asked questions. The <u>Appendix</u> contains more information about Oracle WebCenter Content.

Planning to Change the Delivery Channel for Reports

Conceptually, the file organization and file access permissions in an FTP/SFTP Server is different from that in a Content Server. In FTP/SFTP servers, folders are used to organize files and to control file access, but in WebCenter Content folders are optional and security group and accounts are used to define file access. Therefore, you must plan before switching your delivery channel from SFTP to WebCenter Content. To understand Oracle WebCenter Content, see *Oracle WebCenter Content System Administrator's Guide for Content Server*.

Here are the recommendations to plan the change:

A. File Organization and File Security Transition

- 1. You can map the folder based security in SFTP to Security Groups in WebCenter Content.
- If the folder access in SFTP is hierarchical, then you can use Accounts to create a similar hierarchical access in WebCenter Content.
- 3. You can optionally use folders in WebCenter Content to organize the files similar to the folder structure in SFTP. However, keep in mind that the folders in WebCenter Content is limited to hold a maximum of 1000 files in a folder. If you are creating more than thousand documents, don't use a folder to store the documents in WebCenter Content.

B. Delivery Setup Transition

- 1. You can use the provisioned WebCenter Content (FA_UCM_PROVISIONED) connection if you don't require encryption. To enable encryption, create a custom connection.
- 2. If you were using PGP encryption for SFTP delivery, you can use the same PGP encryption key for configuring PGP encryption in WebCenter Content.

C. Delivery Destination Transition in Jobs / Data Models / Web Services

- 1. Edit the scheduled jobs to deliver the reports to WebCenter Content.
- 2. In a bursting Job, edit the bursting query in the data model to change the delivery channel and parameters to deliver the reports to WebCenter Content.
- 3. If you are using web services to submit jobs, edit the web services to deliver the reports to WebCenter Content.

Step A requires changes in WebCenter Content to organize files and secure file access. Step B and C require changes in BI Publisher. BI Publisher changes are explained in detail in the following sections.

Using a Provisioned Connection

By default, a provisioned WebCenter Content connection named "FA_UCM_PROVISIONED" is available when you get BI Publisher in your Fusion Applications pod. The provisioned connection uses the FUSION_APPS_OBIA_BIEE_APPID system user to connect to WebCenter Content. The FUSION_APPS_OBIA_BIEE_APPID system user is assigned with a set of pre-seeded security groups and accounts to support the most common use cases.

If you have a specific requirement to access WebCenter Content using user credentials other than the FUSION_APPS_OBIA_BIEE_APPID system user credentials, or you want to use PGP key encryption, the BI Publisher administrator can add a custom connection.

			R
Configuration Printer Fax	Email WebDAV HTTP FTP Content Server		
erver: Set as Default			
Server Name	URL	Default	Delete
FA_UCM_PROVISIONED	http://fs-internal.oracleoutsourcing.com:10613/idcnativews	~	Î
CUSTOM_HCM_UPLOAD	http://fs-internal.oracleoutsourcing.com:10613/idcnativews		Î
CUSTOM_TAX	http://fs-internal.oracleoutsourcing.com:10613/idcnativews		Î
test	http://fs-internal.oracleoutsourcing.com:10613/idcnativews		Î
C C C C	Configuration Printer Fax erver: Set as Default Server Name A_UCM_PROVISIONED CUSTOM_HCM_UPLOAD CUSTOM_TAX	Configuration Printer Fax Email WebDAV HTTP FTP Content Server erver: Set as Default URL Image: Set as Default Ima	Configuration Printer Fax Email WebDAV HTTP FTP Content Server erver: Set as Default

Creating a Custom Connection

When you create a custom connection for WebCenter Content, the user name and password must be different from the one used by the provisioned connection (FA_UCM_PROVISIONED), but the URI for the custom connection and the provisioned connection must be same.

To create a custom connection:

- 1. Navigate to the Content Server tab in the Delivery section, and click Add Server.
- In the URI field, enter the same URI used by the provisioned FA_UCM_PROVISIONED WebCenter Content server.

- 3. Enter the server name, URI, user name, and password.
- 4. Leave the Enable Custom Metadata box unchecked. Custom metadata is not used in Fusion Applications

Update Server: HB UCM Config			
General			
Server Name	HB UCM Config	* URI	http://fs-internal.oracleoutsourcing.com:10613/ic
			(Example: http://host:port/cs/idcplg [OR] idc://host:4444 [OR] http://host:port/idcnativews)
Security			
Username	finuser1@oracle.com	Password	•••••
Additional Configuration			
Enable Custom Metadata			

- 5. Click Test Connection to ensure that you can connect to WebCenter Content.
- 6. Click Apply.

Configuring File Encryption

You can use PGP encryption to secure the file delivery to WebCenter Content. Perform these steps to use PGP encryption:

- Upload the PGP public keys to import the PGP keys of WebCenter Content. See <u>Uploading PGP Public Key</u> <u>Files</u>.
- Enable delivery of PGP encrypted files in a custom connection to WebCenter Content. See <u>Enabling Delivery</u> of PGP Encrypted Files.

Uploading PGP Public Key Files

To upload PGP Public Key Files:

- 1. Navigate to the Security Center section in the BI Publisher Administration page.
- 2. Click PGP Keys to open the PGP Keys page.

- 3. In the PGP Keys section, click **Browse** and select the PGP key file in the Open dialog.
- 4. Click Upload.

The uploaded file is imported into the keystore and its details are visible in the PGP Keys table. If a key with the same ID is imported again, the file is overwritten.

 Click Download corresponding to the key in the Encrypted Test Output column of the PGP Keys table to download and decrypt a test output file using the secret key of the imported public key. Successful decryption confirms the encryption is working for your keys.

ORACLE'	usiness Intelligence Sea	arch All	•	۹ Ad
dministration Hor	ne Catalog Favorites v	Dashboards 🔻	New Open	Signed In
Security Center			R	eturn
Security Configura	ntion Roles and Permissions	Digital Signature	File Data Encryption	PGP Keys
PGP Keys Upload PGP Key	s Browse No file selected.	Uploa	d	
Key ID	UID	Expiration Date	Encrypted Test Output	Delete
62C77562	oracle <oracle@slc14djv.us.oracle.com></oracle@slc14djv.us.oracle.com>		<u>+</u>	Î
A0249B88	oracle <oracle@slc13jca.us.oracle.com></oracle@slc13jca.us.oracle.com>		<u>+</u>	Î
BI Publisher pub	olic key			
Download BI Publis	sher Public Key [F2B92DB5] 📩			

Enabling Delivery of PGP Encrypted Files

To enable delivery of PGP encrypted files:

- 1. Make sure that you have uploaded a PGP public key file to a GPG keystore on the cloud.
- 2. Navigate to the Content Server page under Delivery.

- 3. Select the custom content server connection you want to configure.
- 4. Select the imported key (by ID) from PGP Keys dropdown and verify that gpg command is populated in greyed Filter Command field.

pdate Server: Custom_UCM	1			
				Test Connection Apply Cance
General				
Server Name Custom_U	JCM		* URI	http://slc14djv.us.oracle.com:11410/cs/idcplg (Example: http://host:port/cs/idcplg [OR] idc://host:4444 [OR] http://host:port/idcnativews)
Filter Command gpgho	medir /u01/APPLTOP/instance/BIShar	red/BIPublisher/reposite		
Security				
Username	hcm.user@oracle.com	Passwor	d 🔸	****
Additional Configuration				
Enable Custom Metao	data 🔲			
PGP Encryption				
PGP Ke	ey 62C77562 ▼	Sign Ou	itput	

5. Click **Apply**.

Scheduling a Normal Job to Deliver to WebCenter Content

To schedule a normal job to deliver documents to WebCenter Content:

- 1. From the Home page, under Create, select **Report Job**.
- 2. In Schedule Report Job, on the General tab, click search next to the **Report** field.
- 3. In Open, navigate to and select the report, and then click **Open**.
- 4. In Schedule Report Job, click the **Schedule** tab.
- 5. In the Frequency list, select the option to use for this report.
- 6. In Schedule Report Job, click the **Output** tab.

- a. From the Destination Type list, choose Content Server.
- b. Click Add Destination.
- c. Select the server from the Server drop-down list.
- d. Select the WebCenter Content security group to assign to the report.
- e. (Optional) Select an Account within the Security Group to assign to the report.

Note: The drop-down list contains only the Security Groups and Accounts that the user configured for the WebCenter Content Server connection has write access to. Therefore, if you use the default FA_UCM_PROVISIONED connection, the list may be different from that of a custom connection.

- f. (Optional) Select the Folder Path to deliver files to an existing folder in the content server.
- g. (Optional) Enter a value for Author. If you don't enter an Author, your user name is used for the Author metadata field in WebCenter Content.
- h. (Optional) Type a Title for the report. If you don't enter a Title, the Layout name is used for the Title in WebCenter Content.
- i. Enter the file name to assign to the delivered document on the remote server, for example, myreport.pdf.

Ensure that you don't include files with the same name in one folder. The File Name field is used as the Native File Name in WebCenter Content. If you don't supply a file name value, the Output name is used.

j. (Optional) Type a description to include with the document in WebCenter Content.

k. Uncheck Include Custom Metadata. Custom metadata is not used in Fusion Applications.

edule F	Report Joi	b		Home	Catalog	Favorites v	Dashboards 🔻	New 🔻	Open 🔻	Signe	nd In As
4 Over	rview General Report Name Schedule	I Created by hom user /Custom/Human Cap Start immediately	@oracle.com tal Management/Bala	ince Letter x	C do Dest Notif	utputs Output1 ination Content leation	Server			Return	Subm
Genera	al Output	Schedule Notifica	ition Diagnostic								
III Ma	ike Output P	ublic									
e Out	tout	republishing									
	1.4										
	T A										
	Name	Layout	Format		Locale		Timezone			Calenda	ar
	Output1	Balance Letter	 PDF 	•	English (U	uited States) 🔻	(UTC-11:00) Midwa	ay - Samoa Tin	ne (ST) 🔻	Gregori	lan 🔻
a De	estination										
Th	here are five d	destination types: Ema	II. Printer, Fax, FTP a	nd Web fold	er. You can a	id multiple desti	nations as you need.				
De	estination Typ	e Content Server *	Add Destination								
	Content Se	rver	Output All		*						×
	-	Server Custom_	UCM	-	Aut	hor		6	Include	Custom	5
	Secur	ity Group CRM		.)	Ţ	itle			relational		/
	(Account crm\$/sal	esAccountResource1	•)	File Na	me					
		The second		6	Comme	nts					

- 7. Click Submit.
- 8. In the Submit dialog, type a name in the Report Job Name field, and click **OK**.
- 9. Click on **Home** and navigate to the Report Job History page to verify the report delivery status.

oort Job History			Home Ca	talog Favorite	s ▼ Dashboards ▼	New 🔻	Open Signed	d In As
Last Refreshed Tue Ja	an 30, 2018 03:50:48 A	M Central Standard Time 🕤	<u>)</u>				Re	eturn
Time Zone used f	or filters and display	(UTC-06:00) Chicago - Centr	ral Time (CT)		•			
Filters								
Report Job Name	Contains •	Sta	rt Processing	Equals Or Lat v	Jan 23, 2018 03:50:44	AM 🔯 Own	er Equals 🔹 🔻	finuse
Report Path	Contains 🔹	En	nd Processing	Equals Or Ea 🔻		to Scor	All Histories 🔻	
Schedule Context	Contains 🔹		Status	All 🔹				
Search Reset								
Report Job Histori	es							
XØ							[33 Report Output	t Fetche
Report Job Nam	e	Report Name	Statu	s Start Proc	essing End Processir	ng Owner	Scope	
UCM_Test		TCAGeoLoadErrors.xdo	✓ Succ	Jan 30, 20 ess 03:47:59 A	18 Jan 30, 2018 M 03:48:07 AM	finuser1	Private	

Defining a Bursting Query to Deliver to WebCenter Content

Bursting is a process of splitting data into blocks, generating documents for each block, and delivering the documents to one or more destinations. The data for the report is generated by executing a query once and then splitting the data based on a key value. For each data block, BI Publisher generates and delivers a separate document. The bursting query is a SQL query that you define to provide the required information to format and deliver the report. See *Data Modeling Guide for Oracle Business Intelligence Publisher*.

To deliver reports to WebCenter Content, define the bursting job with WCC as the delivery channel, and configure the parameter values as shown in the table.

Parameter	Value
DEL_CHANNEL	Delivery channel. Specify 'WCC' for WebCenter Content.
Parameter1	Server Name
Parameter2	Security Group
Parameter3	Author of the file
Parameter4	Account (Optional)
Parameter5	Title
Parameter6	Output file name
Parameter7	Comments (Optional)
Parameter8	Content ID (Optional) If you specify the ID, it must be unique. If you don't specify the ID, the system generates a unique one.
Parameter9	Custom metadata (true/false). Specify 'false'.
Parameter10	Folder Path

Note:

- 1. Ensure that you don't include files with the same name in one folder.
- 2. Content ID must be unique.

Sample Bursting Query

This is a sample query for bursting reports to a specific folder in the content server.

select distinct	
product_status as "KEY",	Split Key from data model SQL
'BurstTemp' TEMPLATE,	Report template name
'en-US' LOCALE,	
'PDF' OUTPUT_FORMAT,	Output type
'WCC' DEL_CHANNEL,	To send to content server
'Custom_UCM' PARAMETER1,	Content Server name
'CRMStage' PARAMETER2,	Security group
'hcm.user' PARAMETER3,	Author of the file to be shown in content server
"PARAMETER4,	Account (Optional)
'Test_Burst' PARAMETER5,	Title
Product_Status TestFile.pdf'PARAMETER6,	Output File name
Product_Status PARAMETER8,	Content ID (Optional)
'false' PARAMETER9,	Custom metadata (Optional)
'/Contribution Folders/Test12311/Check' PARAMETER10	Folder path to deliver files
from products	

Scheduling a Bursting Job

To schedule a bursting job:

1. Make sure the report is enabled for bursting.

Enable a report to use a bursting definition on the Report Properties dialog of the Report Editor.

2. Select Use Bursting Definition to Determine Output & Delivery Destination on the Output tab.

The Output and Destination options for the job are disabled because the output and destination details are supplied by the bursting definition.

Using Web Services for Delivering Documents

Apart from using normal jobs and bursting jobs, you can use web services to deliver documents from BI Publisher to WebCenter Content.

Important! In the request XML code that you send to BI Publisher, make sure you specify the WebCenter Content folder path (WCCFolderPath) instead of the folder name (WCCFolderName) for delivering the documents.

Known Issue (Bug 27446781): The /xmlpserver/services/v2/ScheduleService?wsdl scheduler service WSDL incorrectly contains the WCCFolderName element name instead of WCCFolderPath. As a workaround, edit the WSDL to replace the WCCFolderName element with WCCFolderPath element before generating the Java client code.

In the following WSDL (v2/ScheduleService?wsdl)

```
<complexType name="WCCDeliveryOption">
<sequence>
<element name="WCCAccount" nillable="true" type="xsd:string"/>
<element name="WCCAuthor" nillable="true" type="xsd:string"/>
<element name="WCCComments" nillable="true" type="xsd:string"/>
<element name="WCCFileName" nillable="true" type="xsd:string"/>
<element name="WCCFolderName" nillable="true" type="xsd:string"/>
<element name="WCCIncludeMetadata" type="xsd:boolean"/>
<element name="WCCSecurityGroup" nillable="true" type="xsd:string"/>
<element name="WCCServerName" nillable="true" type="xsd:string"/>
<element name="WCCServerName" nillable="true" type="xsd:string"/>
<element name="WCCTitle" nillable="true" type="xsd:string"/>
</element name="WCCTitle" nillable="true" type="xsd:string"/></element name="wcCTitle" nillable="true" type="xsd:string"/></element name="wcCTitle" nillable="true" type="xsd:string"/></element name="wcCTitle" nillable="true" type="xsd:string"/></el
```

Make the following change:

```
<complexType name="WCCDeliveryOption">
<sequence>
<element name="WCCAccount" nillable="true" type="xsd:string"/>
<element name="WCCAuthor" nillable="true" type="xsd:string"/>
<element name="WCCComments" nillable="true" type="xsd:string"/>
<element name="WCCFileName" nillable="true" type="xsd:string"/>
<element name="WCCFolderPath" nillable="true" type="xsd:string"/>
<element name="WCCIncludeMetadata" type="xsd:string"/>
<element name="WCCSecurityGroup" nillable="true" type="xsd:string"/>
<element name="WCCServerName" nillable="true" type="xsd:string"/>
```

```
<element name="WCCTitle" nillable="true" type="xsd:string"/>
</sequence>
</complexType>
```

The SOAP request to BI Publisher must contain the WCCFolderPath element as highlighted in the sample ScheduleReportService request call.

Sample ScheduleReportService Request

Here's a sample ScheduleReportService web service request to deliver documents from BI Publisher to a WebCenter Content folder:

```
<soap:Envelope xmlns:sch="http://xmlns.oracle.com/oxp/service/ScheduleReportService"</pre>
xmlns:soap="http://www.w3.org/2003/05/soap-envelope">
<soap:Header><wsse:Security xmlns:wsse="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-</pre>
wssecurity-secext-1.0.xsd" xmlns:wsu="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-
wssecurity-utility-1.0.xsd"/></soap:Header>
<soap:Body>
<sch:scheduleReport>
<scheduleRequest>
<deliveryChannels>
<wccOptions>
<!--Zero or more repetitions:-->
<item>
<WCCAccount>obia$/extractTransformLoad$</WCCAccount>
<WCCAuthor>administrator</WCCAuthor>
<WCCComments>test</WCCComments>
<WCCFolderPath>/Contribution Folders/Test/childTest/</WCCFolderPath>
<WCCIncludeMetadata>false</WCCIncludeMetadata>
<WCCSecurityGroup>CRMStage</WCCSecurityGroup>
<WCCServerName>Custom UCM</WCCServerName>
<WCCTitle>tt</WCCTitle>
</item>
</wccOptions>
</deliveryChannels>
<reportRequest>
<attributeFormat>pdf</attributeFormat>
<attributeTemplate>test</attributeTemplate>
<byPassCache>true</byPassCache>
<reportAbsolutePath>/~administrator/Interactive_Viewer/SH_Interactive_Report.xdo</reportAbsoluteP
ath>
</reportRequest>
<saveDataOption>true</saveDataOption>
<saveOutputOption>true</saveOutputOption>
<userJobDesc>dec</userJobDesc>
<userJobName>job11</userJobName>
</scheduleRequest>
</sch:scheduleReport>
</soap:Body>
</soap:Envelope>
```

The Report Job History page will contain the report delivery status and the report job ID.

IT JOD HIS	tory								1	Home	Catalog
General I	information					Report Job Execution	on Inform	nation			
Rep Report Rep Report Job Active Active Trigger D Trigger P Trigger P	port Job ID 748 Job Name UC Owner wel port Name Pro Schedule 1/3 Start Date E End Date Data Model gger Name Retry Limit Pause Time Parameters	87 MBurst iblogic oductRT vate 10/18 11:50:10 AM	WET			Report Job Status Start Processing Time End Processing Time Time Elapsed	Succe 1/30/18 11 1/30/18 11 22 54 sec	ess 1:50:13 AJ 1:50:35 AJ conds	N WET		
Bursting Der Output & De	efinitions Split by /DA Hivery	ata_ds/g_1/pro	ODUCT_STATUS								
Bursting Del Output & De XML I	efinitions Split by /DA elivery Data 📩 Diagno	ATA_DS/G_1/PR(DDUCT_STATUS	ut 📩 Republ	ish 🖏						
Bursting De Output & De XML I	available Split.by /DA elivery Data ≟ Diagno us All	ATA_DS/G_1/PR(ostic Log 📥 C	DDUCT_STATUS	ut 📩 Republ	ish 🔤			24.4			Beenti
Description of the second seco	efinitions Split by /DA elivery Data 📩 Diagno us All Output Name	ATA_DS/G_1/PR(ostic Log 📥 C	DDUCT_STATUS onsolidated Outp Template	ut 📩 Republi	ish 🖏 Locale	Time Zone C	alendar	Status	Send	XML Data	Republi
Dursting De Output & De XML I Statu	elivery Data <u>+</u> Diagno us All Uct/Burst	ATA_DS/G_1/PR0	ODUCT_STATUS onsolidated Outp Template BurstTemp	ut 📩 Republi Format PDF	ish 🗟 Locale English (United States)	Time Zone C	alendar	Status	Send	XML Data	Republi
Bursting De Output & De XML t State	elivery Data <u>+</u> Diagno us All Output Name UCMBurst UCMBurst	ATA_DS/G_1/PR0	ODUCT_STATUS onsolidated Outp Template BurstTemp BurstTemp	ut 📩 Republi Format PDF PDF	Ish 🖏 Locale English (United States) English (United States)	Time Zone C	alendar	Status	Send	XML Data	Republi
Bursting De Output & De XML L Statu	efinitions Split by /D/ elivery Data <u>+</u> Diagno us All Output Name UCMBurst UCMBurst UCMBurst	ATA_DS/G_1/PR0	ODUCT_STATUS onsolidated Outp Template BurstTemp BurstTemp BurstTemp	ut 📩 Republi Format PDF PDF PDF	Ish 🗟 Locale English (United States) English (United States) English (United States)	Time Zone C	alendar	Status V	Send	XML Data ± ± ±	Republi Ba Ba

The delivery information in the Report Job History page contains the content ID of the document delivered.

Report Jo	ob History							Hon	ne Ci	atalog
No parar	meters available									
✓ Burs ✓ Out;	sting Definitions Split by /DATA_D put & Delivery	INSIG_1/PRODUCT_STATUS		. R.						
	Status All	Log 🗀 Consolidated Outp	ut 🖂 Republi	SN 190						
	Output Name	Template	Format	Locale	Time Zone	Calen	Status	Send	XML Data	Republish
	UCMBurst	BurstTemp	PDF	English (United States)			1	-	.+.	6.
	Spli Delivery 1: Content Serve Secur Custom Lasi	it by Value orderable or Server Custom_UCM rity Group FAFusionImporti Author weblogic Account Title Test_Burst File Name orderable pdf Comments Metadata Content Id WCC_orderable t Updated: 1/30/18 11:50:35 Status	Export							
	▶ UCMBurst	BurstTemp	PDF	English (United States)			1	-	4	Ba
	► CMBurst	BurstTemp	PDF	English (United States)			1	-	+	160
	▶ UCMBurst	BurstTemp	PDF	English (United States)			1	-	+	180

Extracting the Documents Delivered to WebCenter Content

You need Fusion Applications credentials to use these WebCenter Content features to extract the documents from WebCenter Content to your system:

- WebCenter Content user interface
- WebCenter Content web services

Using the WebCenter Content User Interface for Extracting Documents

You can use Search or Browse Content to locate documents in WebCenter Content.

The following image shows the Search page.

ORACLE' WebCenter Co	intent
✓ Search → New Check-In	
My Content Server	Search
Browse Content	Scarch
E Search	Title:
Content Management	Content ID:
Administration	Release Date: From To
	Sort By: Release Date V Descending V Search

The following image shows the Browse Content page.

ORACLE WebCent	ter Content			hcm.user@oracle	.com Logout Help I	Refresh Page 🧧		
Search New Check-In				Quick	Search T Search	0		
My Content Server	Exploring "ETD	21/CM ^{III} A Basse in Links				quick halo		
🖃 Browse Content	Copioning PTP	ZOCH 4 items in itsung.		quick hei				
Library Folders				✓ Change View	✓ Item Actions ✓ New	Item Info		
Contribution Folders	Contribution Folders-	->FTP2UCM						
Attachments	Select	Name	File Size	Release Date	Author	Actions		
	0	obsolete.pdf	4 KB	1/30/18 11:48 AM	hcm.user@oracle.com			
PRM	0	orderable.pdf	18 KB	1/30/18 11:48 AM	hcm.user@oracle.com			
	0	planned.pdf	3 KB	1/30/18 11:48 AM	hcm.user@oracle.com	1		
webcenter	0	under development.pdf	3 KB	1/30/18 11:48 AM	hcm.user@oracle.com	1		

Using the WebCenter Content Web Services for Extracting Documents

You can use WebCenter Content web services to extract documents from WebCenter Content. You have to specify the Content IDs of the documents you want to extract.

To extract the delivered documents from WebCenter Content:

- Check the status of the document delivery to make sure the documents are delivered from BI Publisher to WebCenter Content. You can confirm the delivery status by using:
 - The Report Job History page, check the Report Job Status field.
 - The getScheduledReportStatus() method to check the status of the job. For example:

JobStatus status = getScheduledReportStatus(submitJobId, username, password);

where *submitJobId* is the ID of the job used to deliver the documents. You can get job ID from the response of the ScheduleReport() method or from the **Report Job ID** field from the Report Job History page.

2. Get the Content IDs of the documents stored in WebCenter Content.

Use the following BI Publisher services to get the content IDs of the documents delivered from BI Publisher to WebCenter Content.

a. Schedule a report and get the job ID. For example:

String submitJobId = schedService.scheduleReport();

See scheduleReport() Method.

b. Fetch the instance IDs of the successful jobs. For example:

String[] instanceIds = schedService.getAllJobInstanceIDs(submitJobId, username, password);

c. Use the job instance ID to get the job output ID for each job instance ID. For example:

```
JobOutputsList jobOutputInfo=
schedService.getScheduledReportOutputInfo(instanceJobId, username,
password]);
```

See getScheduledReportOutputInfo() Method.

d. Use the job output ID to get the details of the job output. For example:

```
jodl = schedService.getScheduledReportDeliveryInfo(outputId.toString(),
username, password);
```

See <u>getScheduledReportDeliveryInfo() Method</u>.

e. From the job output details, get the Content ID of the document stored in WebCenter Content. For example:

```
byte[] b1 =
(JobOutputDelivery)jodl.getJobOutputDeliveryList()[0].getDeliveryParameters
();
```

//Create a byte array input stream with the delivery parameters

java.io.ByteArrayInputStream in = new java.io.ByteArrayInputStream(b1);

//Load the parameters into a Properties object

java.util.Properties pr = new java.util.Properties();

pr.load(in);

//Fetch the content ID using the key: d wccd contentid

System.out.println ("Content ID:" + pr.getProperty("d wccd contentid"));

//d wccd contentid: UCMFA000001

in.close()

Here is a sample code to list the WCC content ID(s) of documents delivered by a BI Publisher Job:

```
public class ScheduleServiceTest
{
       public static void main (String[] args)
       {
              if (args.length > 0)
              {
                System.out.println("Fetching UCM Content ID for Job ID: " + args[0]);
                getContentId(args[0], args[1], args[2]);
                System.out.println("Done.");
              }
              else
              {
                     System.out.println("Please specify arguments: <submitJobID> <username>
                     <password>");
                     System.out.println("No arguments specified. Exiting ...");
              }
       }
public static void getContentId(String submitJobId, String username, String password) {
       try
       {
              ScheduleServiceProxy schedService = new ScheduleServiceProxy();
              //Use the submit job ID to check the status of the job as the customer is
              currently doing
              JobStatus status = schedService.getScheduledReportStatus(submitJobId,
              username, password);
              System.out.println("Job Status for Job ID:" + submitJobId+ " is: "+
              status.getJobStatus());
              /*
               * Wait for the job to complete successfully and check the status.
               *
               */
              //After successful completion of the job, fetch the instance ID corresponding
              to the job
              System.out.println("Fetching instance job Ids ...");
              String[] instanceIds = schedService.getAllJobInstanceIDs(submitJobId,
              username, password);
```

```
for (int id=0; id < instanceIds.length; id++)</pre>
{
String instanceJobId = instanceIds[id];
System.out.println("Instance job for Job ID:" + submitJobId+ " is: "+
instanceJobId);
// For each instance Job ID corresponding to the parent job, get the output
IDs
System.out.println("Fetching output information ...");
JobOutputsList jol = schedService.getScheduledReportOutputInfo(instanceJobId,
username, password);
if (jol != null && jol.getJobOutputList() != null)
{
       JobOutput[] listoutput = jol.getJobOutputList();
       for ( int i = 0 ; i < listoutput.length; i++)</pre>
       {
              JobOutput output = (JobOutput) listoutput[i];
              Long outputId = output.getOutputId();
              System.out.println("Output ID for instance job ID:" +
              instanceJobId+ " is: "+ outputId);
              //For each output ID, find the corresponding delivery
              information
              System.out.println("Fetching delivery information ...");
              JobOutputDeliverysList jodl =
              schedService.getScheduledReportDeliveryInfo(outputId.toString(),
              username, password);
              if (jodl != null && jodl.getJobOutputDeliveryList() != null)
              {
                     JobOutputDelivery[] listdelivery =
                     jodl.getJobOutputDeliveryList();
                     for (int j=0; j< listdelivery.length; j++)</pre>
                      {
                             // Get the delivery parameters for each delivery
                             corresponding to the output ID
                             JobOutputDelivery jod =
                             (JobOutputDelivery)listdelivery[j];
                             System.out.println("Delivery ID for output ID:" +
                             outputId + " is:" + jod.getDeliveryID());
                             byte[] b1 = jod.getDeliveryParameters();
```

```
//Create a byte array input stream with the
                                    deliverey parameters
                                    java.io.ByteArrayInputStream in = new
                                    java.io.ByteArrayInputStream(b1);
                                    //Load the parameters into a Properties object
                                    java.util.Properties
                                                          pr = new
                                    java.util.Properties();
                                    pr.load(in);
                                    //Fetch the content ID using the key:
                                    d_wccd_contentid
                                    System.out.println ("Content ID:" +
                                    pr.getProperty("d_wccd_contentid"));
                                    //d wccd contentid : UCMFA000001
                                    in.close();
                                    }
                            }
                     }
              }
       }
}
catch(Exception ex) {
System.out.println("Fetching content ID failed due to "+ex.getMessage());
}
```

3. Use the WebCenter Content services to extract documents from WebCenter Content. You have to specify the Content IDs of the documents you need.

}

See <u>Configuring Web Services with WSDL</u>, <u>SOAP</u>, and the <u>WSDL</u> <u>Generator</u> and <u>Get File</u> in *Developing with Oracle WebCenter Content*.

Troubleshooting Issues with Connection to WebCenter Content

You aren't likely to experience issues with connection to WebCenter Content. If you see any errors in the configuration page or in the job status, you as the BI Administrator can use various options in BI Publisher to resolve the issue.

Test Connection

Test the WebCenter Content configuration using the **Test Connection** option in the Content Server configuration page.

Confirmation Connection established successfully.	
	Test Connection Apply Cancel
General	
Server Name CUSTOM_HCM_UPLOAD Filter Command gpghomedir /u01/APPLTOP/instance/BIShared/BIPublis	* URI :mal.oracleoutsourcing.com:10613/idcnativews (Example: http://hostiport/cs/idcplg [OR] idc://hosti:4444 [OR] http://hostiport/idcnativews)
Security	
Username FINUSER1 Passwo	ord •••••
Additional Configuration	
Enable Custom Metadata 🔲 true	
PGP Encryption	
PGP Key CE437328 ▼ Sign C	Dutput

• Diagnostic Logs

You can enable job diagnostics in the **Diagnostics** tab in the Schedule Report Job page, and download the job diagnostic logs from Report Job History.



Scheduler Diagnostics

System Maintenance					
Server Configuration Scheduler Configuration	Scheduler Diagnostics Report Viewer Configuration Manage Cad	he 🛛 Manage Job D	iagnostics Lo	9	
			l art	Referenced January 20, 2018 11:12:12 AM UTC	lingnoro
Result: Dasser			Last		Jiagilose
	Velue				
	value	50			
Enterprise Scheduler		Pa	ssed		
		Pa	ised		
JMS Cluster Config	/u01/APPLTOP/instance/BIShared/BIPublisher/repository/Admin/Scheduler /jms_cluster_config.properties	Pas	ssed		
JMS_PROVIDER_TYPE	WebLogic	Inf	io W	/ebLogic JMS is selected.	
JMS_WEBLOGIC_VERSION	10.3	Inf	io		
JMS_WEBLOGIC_JNDI_FACTORY	weblogic, jndi.WLInitialContextFactory	Inf	io i		
JMS_WEBLOGIC_JNDI_URL	cluster:t3://bi_cluster	Inf	io i		
JMS_WEBLOGIC_SECURITY_MODE	Oracle BI	Inf	io F	USION_APPS_BI_SYSTEM_APPID	
BIP_CONNECTION_FACTORY_NAME	BIP.JMS.CF	Inf	io i		
BIP_SYSTEM_TOPIC_NAME	BIP.System.T	Inf	io i		
BIP_BURST_JOB_QUEUE_NAME	BIP.Burst.Job.Q	Inf	io		
BIP_BURST_REPORT_QUEUE_NAME	BIP.Burst.Report.Q	Inf	io i		
BIP_DELIVERY_FTP_QUEUE_NAME	BIP.Delivery.FTP.Q	Inf	io i		
BIP_DELIVERY_FILE_QUEUE_NAME	BIP.Delivery.File.Q	Inf	io i		
BIP_DELIVERY_FAX_QUEUE_NAME	BIP.Delivery.Fax.Q	Inf	io		
BIP_DELIVERY_WEBDAV_QUEUE_NAME	BIP.Delivery.WebDAV.Q	Inf	io i		
BIP_DELIVERY_PRINT_QUEUE_NAME	BIP.Delivery.Print.Q	Inf	io i	2	
BIP_DELIVERY_EMAIL_QUEUE_NAME	BIP.Delivery.Email.Q	Inf	io i	~0	
BIP_DELIVERY_WCC_QUEUE_NAME	BIP.Delivery.WCC.Q	Inf	io i		
NUMBER_THREADS_PER_PROCESSOR	5	Inf	io i		
JMS_Shared_Temp_Directory	/u01/APPLTOP/instance/BIShared/BIPublisher/biptemp	Inf	io i		
JMS Runtime		Pas	ssed		
Topic - BIP.System.T		Pas	ssed		

Check the status of the JMS queue and of traffic in the channel using the scheduler diagnostics.

• Test Encryption.

In the PGP Keys page of the Security Center section, download the key and decrypt a test output file using the secret key of the imported public key. If you see successful decryption, then the encryption is working for your keys.

ecurity Center				
Security Configuration	Roles and Permissions Digital	Signature PGP Keys		
PGP Keys				
Upload PGP Keys	wse No file selected.	Upload		
Key ID	UID	Expiration Date	Encrypted Test Output	Delete
CE43732B	Sudhir <kolli.sudhir@gmai< td=""><td>il.com></td><td><u>+</u></td><td></td></kolli.sudhir@gmai<>	il.com>	<u>+</u>	
3980480F	Sean Peden <sean.peden@hrblock.co< td=""><td>m></td><td>÷</td><td>Î</td></sean.peden@hrblock.co<>	m>	÷	Î
5FF7EF3F	ONSemiconductor Middlev (ONSemicoductor middlev development key pass:0123456789) <it-m< td=""><td>ware DEV ware</td><td><u>+</u></td><td>Î</td></it-m<>	ware DEV ware	<u>+</u>	Î
BI Publisher public key				
by r doublier public key				
Download BI Publisher Publ	IC KEY [84D01F85] 👛			

• Test Bursting Report

To ensure that the files are delivered correctly to the intended users and to prevent unauthorized access of reports, make sure:

- The bursting query uses WCC as DEL_CHANNEL.
- There are no spelling mistakes in the bursting query for any of the parameters.
- The content server name, security group, and accounts are correct.

Frequently Asked Questions

This reference provides answers to common questions asked by administrators configuring BI Publisher for delivering reports.

Can I change the delivery destination of an existing scheduled job that is scheduled to run on a future date and time, or is a recurring job?

Yes. You need to edit the scheduled job and change the destination to Content Server. After the job completes, you can verify that the files are delivered to WebCenter Content instead of SFTP server.

Can I change the delivery destination in a bursting job from SFTP to WebCenter Content?

Yes. Edit the report properties and change the destination to Content Server. After the job completes, you can verify that the files are delivered to WebCenter Content instead of SFTP server.

Can I change the delivery destination in a bursting query from SFTP to WebCenter Content?

Yes. Edit the bursting query in the data model to change DEL_CHANNEL to WCC.

Can external users without Fusion Applications credentials access the files delivered to WebCenter Content?

No. Only users with Fusion Applications credentials can access the files in WebCenter Content.

Can I add PGP keys to the "FA_UCM_PROVISIONED" provisioned WebCenter Content connection?

No. You can't add PGP keys to the default "FA_UCM_PROVISIONED" WebCenter Content connection.

Can I schedule a report to deliver to multiple destinations?

Yes. In the Schedule Report Job page, you can schedule a report to deliver to multiple destinations.

Can I generate PGP keys in WebCenter Content and schedule a job in BI Publisher to deliver a file with PGP keys to WebCenter Content?

Yes. Perform the following steps:

- 1. Create the PGP keys in WebCenter Content.
- In the Security Center section in the BI Publisher Administration page, select PGP Keys and click Upload to import the PGP keys of WebCenter Content.

- 3. Configure a custom connection to WebCenter Content to use the imported PGP keys.
- 4. Schedule a job to run a report that delivers files to WebCenter Content.

Are there any limitations to using folders in WebCenter Content?

Yes. Ensure that you don't include files with the same name in one folder and the number of files in a folder is less than 1000.

When a document is delivered to WebCenter Content, how can I get the document ID or URL?

The document ID and URL of the document delivered to WebCenter Content is available in:

- Report Job History page.
- Delivery parameters when you call getScheduledReportDeliveryInfo() with the job outputID parameter.

Appendix

Overview of Oracle WebCenter Content

Oracle WebCenter Content manages the information you use every day such as information found in emails, reports, memos, and slide presentations. Oracle WebCenter Content stores, organizes, and secures information so that only users with the required privileges can access the information.

To deliver content to WebCenter Content, BI Publisher uses the following standard metadata:

- Document Type (Document Type value has been set to "Document" for BI Publisher report documents)
- Security Group
- Accounts (Optional)

Security Group

A security group is a set of files grouped under a unique name. Every file in the Content Server repository belongs to a security group. Security groups enable you to group and organize content files that can be accessed only by specific users. For example, files can be assigned to a security group with the name HRDocs for documents belonging to the Human Resources department, and these files can be accessed only by employees working in the Human Resources department.



Accounts

Accounts give you greater flexibility and granularity in your security structure than the security groups. You can set up Accounts in a hierarchical structure that enables you to give some users access to all the branches of the structure, and limit permissions for other users, who are assigned accounts at a lower level in the structure.

For example, to handle the following hierarchical security structure, create the following accounts:

- Accounting
- Accounting/Payables
- Accounting/Receivables
- Accounting/Payables/Past
- Accounting/Payables/Current
- Accounting/Receivables/Past
- Accounting/Receivables/Current



Roles

A role is a set of permissions (Read, Write, Delete, Admin) for each security group. You can think of a role as a user's job. Users can have different jobs for various security groups. Users can also have different jobs to identify the different teams in which they participate.

For example, the following figure shows three roles and the permissions those roles have to the same security group.



Roles are assigned to one or more users by the system administrator to provide access to the security groups.

The following figure shows the EngUsers role with only Read permission to the HRDocs security group. However, this role provides Read, Write, and Delete permissions to the EngDocs security group. This provides an added measure of security, ensuring that only users who need access to certain documents can modify them.



Users

Users are centrally managed for Fusion Applications and authenticated using Oracle Platform Security Services (OPSS).

Permissions

Each role allows the following permissions for each security group: Read (R), Write (W), Delete (D), or Admin (A). The permission that a user has to access the files in a security group is the highest permission defined by any of the user's roles. If a user has the guest and contributor roles, where guest is given Read permission and contributor is given Write permission to the Public security group, the user will have Write permission to content in the Public security group.

In the following example, Joe Smith and Ann Wallace have permissions to two security groups:

Joe Smith has Read, Write, and Delete permission to the EngDocs security group, but only Read permission to the HRDocs security group. As a member of the EngUsers role, he has been given Read, Write, and Delete access to Engineering Documents, but only Read access to Human Resource documents.

Ann Wallace has Read, Write, and Delete permission to the HRDocs security group, but only Read permission to the EngDocs security group. As a member of the HRUsers role, she has been given Read, Write, and Delete access to Human Resource documents, but only Read access to Engineering documents.



When accounts are used, the account becomes the primary permission to satisfy before security group permissions are applied. Therefore, user access to a particular document is the intersection between their account permissions and security group permissions.



WebCenter Content Users

WebCenter Content users can log in and access files based on their Roles, Security Group, Accounts and Permissions. Users can search the documents submitted through BI Publisher by author, title, and file name.

ORACLE WebCenter Co	ontent
Search New Check-In	
My Content Server	Search
Browse Content	
	Title: Sales Order Report
Content Management	Content ID:
	Release Date: From To
	Sort By: Release Date ▼ Descending ▼ Search

The following figure shows the search result.

ORACLE WebCenter Co	ntent			finuser1	Logout Help	Refresh Page 🧲
Search New Check-In				Quick Search	 Search 	0
My Content Server	Search Resul	Its Number of items four	ad- 1			
Browse Content	Generation		No. a	~	Change View X	Fourth Actions
Search					change view	Search Actions
Content Management	Search Form> :	search Results				
	Y Select Y A	ctions				
	Select	ID	Title	Date 🔻	Author	Actions
		UCMFA00011928	Sales Order Report	10/27/17	finuser1@orade	1

Click the info icon to view all the metadata information for the document.

Content Inf	ormation					
				✓ Content	Actions	Y E-mail
	Content ID: Revision: Trite: Trite: Author: Comments: Portice: Partner Program: Partner Program: Partner Trite: Partner Program: Partner Trite: Folder: Folder: Folder: Insibilities Folder: Trite: Model Mospegation: Tags: Page ID: Workflow Asproval User List: Fusion Applications Virus San Date: Security Group: Account: Checked Out by: Satus: Formats:	UCMFA000 1 Document Sales Orde finuser1@ False	11928 - Any genetic document (Faport unade.com es Order Report for WCC delivery ::18 PM mportExport /pdf			
Links	Web Location: Native File:	https://ed SalesOrde	ih-test.fs.em2.oraclecloud.com:443/cs/oroupo/fafusionimportexport/docu Report.pdf	ments/document/ytaw/mdex/~edisp/ucmfa00011928.pdf		
Revision	Release Date		Expiration Date	Status		Actions
[1]	10/27/17 1:18 PM		None	Released		Delete
					_	

RACLE WebCenter Content						
sarch New Check-In						
1y Content Server						
irowse Content						
iearch						
Content Management						
			Order	Document	Order #	273078-1
					Date	2015-06-29
						Page 1 of 2
	Custo	mer Computer Service and Rentals Co	ontact Brian Lock	e -	Purchase Orde	er PO67208
	Addes		sendmail-	est-discard@oracle.co	m	
	Audre	as sort summer ministration of the	30A, 114 37401			
	Deliver	the following products to 1800 Satelli	lite Drive, Distributi	on Center, CHATTANO	OGA, TN 37401	
	Contac	r	Shipping Meth	od		
	Line	Product	Quantity	Units	Your Price	Amount
	6	TAB10CASE_F-Case for 10* Tablet	1	Each		
	5	TAB10END_F-Tablet with 10* display	1	Each		
	Deliver	the following products to 1802 Shady	y Oaks Drive,NAS	HIVLLE, TN 37401		



CONNECT WITH US

B blogs.oracle.com/oracle

facebook.com/oracle

twitter.com/oracle

oracle.com

Oracle Corporation, World Headquarters 500 Oracle Parkway Redwood Shores, CA 94065, USA

Worldwide Inquiries Phone: +1.650.506.7000 Fax: +1.650.506.7200

Integrated Cloud Applications & Platform Services

Copyright © 2018, Oracle and/or its affiliates. All rights reserved. This document is provided *for* information purposes only, and the contents hereof are subject to change without notice. This document is not warranted to be error-free, nor subject to any other warranties or conditions, whether expressed orally or implied in law, including implied warranties and conditions of merchantability or fitness for a particular purpose. We specifically disclaim any liability with respect to this document, and no contractual obligations are formed either directly or indirectly by this document. This document may not be reproduced or transmitted in any form or by any means, electronic or mechanical, for any purpose, without our prior written permission.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group. 0418

WebCenter Content as Delivery Channel in Oracle BI Publisher for Fusion Applications April 2018

