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BEST PRACTICES FOR DATA RELIABILITY WITH ORACLE® VM SERVER FOR SPARC®



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Introduction

Datacenter best practices for disk and network I/O are relatively well defined. Configure multiple data paths to network and storage resources to increase availability. For data reliability, use media redundancy including hardware and software RAID and sophisticated filesystems such as the Oracle® Solaris Zettabyte File System (Oracle Solaris ZFS). These rules of thumb drive the way in which real-world datacenter servers are configured and cabled — but how do these rules translate into the virtual world? What does it mean to have redundant virtual disks and networks? How should they be leveraged to provide availability and reliability benefits similar to those in the physical world? This paper begins to address the answers to these questions in the context of domains.

Oracle VM Server for SPARC® (previously called Sun Logical Domains) is a virtualization technology supported on Oracle servers with CoolThreads technology — those powered by UltraSPARC® T1, T2, and T2 Plus processors. Oracle VM Server for SPARC allows server resources to be partitioned and allocated to virtual machines. Resources can be allocated down to the CPU thread, cryptographic processor, memory, and PCI bus. The domains architecture consists of four classes of virtual machines that run on a thin hypervisor layer (Figure 1): a single *control domain* manages the virtualized environment; one or more *I/O domains* own real I/O devices that *service domains* use to provide virtual I/O services to *guest domains*. Each domain runs in its own dedicated partition of the server hardware. A single domain can take on multiple roles: for example I/O and service domains are usually combined into a single domain that handles physical and virtual I/O. In many configurations, the control domain is combined with an I/O and service domain. In this paper, we refer to a combined I/O and service domain as simply an I/O domain.



Figure 1. Oracle VM Server for SPARC supports multiple guest domains, each with their own secure partition of server hardware. I/O is handled by I/O domains that 'own' one or more PCI buses.

Oracle VM Server for SPARC allows individual PCI root nexus nodes (referred to as PCI buses in this paper) to be allocated to I/O domains so that each one 'owns' a PCI bus and any devices connected to it. On servers with multiple PCI buses, multiple I/O domains can be configured to provide multiple paths from guest domains to I/O resources. If an I/O domain, its PCI bus, or its peripherals fail, or the domain needs to be rebooted, a guest domain can continue to access its I/O resources through the second I/O domain given an appropriate configuration in the guest domain.

In the realm of *data reliability*, Oracle's servers with CoolThreads technology, combined with the Oracle Solaris 10 operating system, offer several tools to build reliability through redundancy. These tools can be used at three different architectural levels in order to increase data reliability using the server's on-board disk drives and disk controller:

- Hardware-level redundancy can be established using the RAID capabilities of the server's built-in disk controller.
- An I/O domain can support I/O redundancy through software features including Oracle Solaris ZFS and Oracle Solaris Volume Manager. With reliability established in the I/O domain, reliable storage can be provided to guest domains.
- Guest domains can use the same software features to implement redundancy in the guest itself: Oracle Solaris ZFS and Oracle Solaris Volume Manager can be configured within a logical domain using virtual disks.

This technical white paper discusses the approaches and trade-offs for establishing data reliability through redundancy using the resources of the server itself, namely its own PCI bus(es), built-in disk controller, and disk drives. Oracle VM Server for SPARC opens up a realm of possibilities for implementing I/O availability and reliability techniques in the virtual world, and this paper is the first in a series to address this broad topic. Perhaps not surprisingly, the techniques discussed in this paper all have their benefits and drawbacks. The choice of which ones to implement is one that has to be made after carefully comparing each solution's benefits to your datacenter requirements.

About This White Paper

This white paper discusses the following topics:

- "Data Availability and Reliability Overview" provides an overview of both availability and reliability techniques that can be used with Oracle VM Server for SPARC.
- "I/O Reliability and Availability On Oracle Platforms" discusses specifically what techniques can be used on different Oracle servers with CoolThreads technology depending on their logical architecture.
- "Installing and Configuring Oracle VM Server for SPARC" gives a brief overview of how to set up a working domains environment.
- "Configuring Hardware RAID" provides step-by-step instructions for configuring reliable disk storage using the server's disk controller.
- "Configuring Oracle Solaris ZFS in the I/O Domain" shows the benefits of establishing reliability using Oracle Solaris ZFS, in particular using snapshots and clones with domains.
- "Configuring Volume Management in Guest Domains" shows how to set up Oracle Solaris Volume Manager in a guest domain using Oracle Solaris JumpStart.

Data Availability and Reliability Overview

Although the goal of this paper is to address data reliability using on-board disk storage with Oracle VM Server for SPARC, reliability and availability are closely related. This relationship is important to understand because different approaches to reliability and availability may, or may not be, applicable depending on the underlying server architecture. For the purpose of this paper:

- **Reliability** is what makes sure that no data is lost. We do this by storing redundant copies of data stored on disk using hardware RAID, software RAID implemented in volume managers (such as Oracle Solaris Volume Manager), or filesystems (such as Oracle Solaris ZFS). There are three levels at which we can establish this redundancy using logical domains and internal disk storage: in the disk controller itself, in the I/O domain, and in the guest domain.
- Availability is what makes the data accessible as much as possible. We usually increase availability by establishing at least two of every path to data so the failure of one does not affect data accessibility. With logical domains:
 - We can configure multiple network connections to network resources and multiple PCI buses to disk storage.
 - We can establish dual virtual data paths from guest domains to I/O resources by setting up two
 I/O domains. An I/O domain owns all of the devices on each PCI bus dedicated to it, so the use
 of multiple I/O domains is limited to servers having multiple PCI buses.

- Having multiple I/O domains handling I/O for guest domains increases availability by allowing administrators to reboot an I/O domain for example after its operating system has been patched without causing the guest domains to lose connectivity to their data.
- Using multiple I/O domains also isolates the resources used by one I/O domain from another so that a badly-behaved guest domain using all of an I/O domain's resources could not prevent other guest domains from accessing their data.

The next section discusses the various levels at which you can establish reliable disk storage with Oracle VM Server for SPARC; the section following that discusses the architecture of Oracle's CoolThreads technology-enabled servers and how they support various availability approaches.

Internal Storage Reliability with Oracle VM Server for SPARC

There are three approaches to establishing reliable disk storage using internal disk drives on Oracle servers with CoolThreads technology: hardware RAID, software RAID in the I/O domain, and software RAID in the guest domain. These approaches are discussed here, and configuration examples are provided later in the paper. In general, the lower in the stack you go, the more efficient the RAID implementation should be. Hardware RAID, implemented in the disk controller, offloads the CPU from implementing RAID, and should be the most efficient. Software RAID implemented in a guest domain must replicate every write to at least two virtual disks, imposing the overhead of traversing through an I/O domain for every write.

All Oracle servers with CoolThreads technology have a single controller for internal disk drives, so only a single I/O domain can be used to access internal disks. Given this fact, for access to *internal* storage, reliability can be considered independently from availability.

Hardware RAID

Every Oracle server with CoolThreads technology comes with an internal RAID controller that supports RAID 0 (striping) and RAID 1 (mirroring). RAID 1 allows pairs of disks to be configured into RAID groups where the disk mirroring is handled in hardware. This approach is easy to manage, and is transparent to both the I/O and the guest domains.

With hardware RAID mirroring disks, there are three ways in which this reliable storage can be provided to guest domains:

- 1. An entire mirrored volume can be provided as a virtual disk to a guest domain. This disk can be partitioned and used as a boot disk.
- 2. A partition of a mirrored disk can be provided to a guest domain. Partitions provided to guest domains cannot be partitioned as virtual disks can.

This is true through Oracle VM Server for SPARC 1.0.3, but may change in the future.

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3. A flat file created on a mirrored disk can be provided as a virtual disk to a guest domain. This disk can be partitioned and used as a boot disk.

The most common technique is Option 3, using a flat file provided to a guest domain as a virtual disk because many such virtual disks can be created on a single mirrored disk, and these virtual disks can be partitioned and booted from the guest domain. Option 1, allocating a mirrored disk set per guest domain, is an option that would significantly limit the number of available domains on most systems. Option 2, allocating a partition of a mirrored disk, limits the number of virtual disks that can be created because only a fixed number of partitions can be created on a physical disk. These virtual disks also cannot be used as boot disks in logical domains.

Reliability in I/O Domains

Disk storage reliability can be established in I/O domains with software RAID, where reliable virtual disks are provided to guest domains. As with hardware RAID, this approach provides reliable disk storage to guest domains with the details hidden from them. The reliable storage is managed from a single point: the I/O domain itself. There are two approaches that use software included with Oracle Solaris 10:

- Oracle Solaris Volume Manager can be used to create RAID sets that can be provided as virtual disks to guest domains in two ways: entire volumes can be exported as virtual disks, and flat files can be created on a volume and then exported as a virtual disk. Again, the most common approach would be to create flat files that provide partitionable virtual disks to guest domains.
- Oracle Solaris ZFS incorporates volume management and filesystem technology into a single interface that can manage both. Disks can be allocated to an Oracle Solaris ZFS pool with the Oracle Solaris ZFS volume management capabilities establishing replication. Oracle Solaris ZFS supports mirroring and RAID-Z, which is similar to RAID 5. The most common approach using Oracle Solaris ZFS is to allocate flat files to guest domains so that they can be partitioned and used as boot disks. In Oracle VM Server for SPARC version 1.0.3 you can provide an Oracle Solaris ZFS filesystem to a guest domain.

If the choice is between Oracle Solaris Volume Manager and hardware RAID, hardware RAID is the most transparent of the choices. Still, if an IT organization has standardized on Oracle Solaris Volume Manager, the organization's current best practices can be directly translated into a Oracle VM Server for SPARC environment.

If the choice is between either RAID technology or Oracle Solaris ZFS, there are some important Oracle Solaris ZFS features that help in implementing logical domains. Using Oracle Solaris ZFS snapshots and cloning, a flat file containing a guest domain's virtual disk can be frozen in time and used as a backup. One or more snapshots can be taken and used as points in time to which a logical domain can be rolled back. Snapshots can also be used as point-in-time volume copies and transferred to magnetic tape. Unlike volume copies, snapshots are instant and space efficient. The only space used by a snapshot is the volume's metadata and any blocks changed in the primary volume since the snapshot was taken.

Oracle Solaris ZFS allows read-only snapshots to be turned into clones. A clone is a read/write volume created from a snapshot that is equally instant and space efficient. Clones can be used to create virtual disks for a number of logical domains and for a number of purposes. For example:

- A golden master environment can be created and then cloned for use by multiple logical domains. Horizontally scaled applications (such as Web servers) are prime candidates for using this technology.
- A single environment can be cloned and used for various project phases. Clones of virtual disks can be used for development, test, and production environments.
- An existing production environment can be cloned and used for testing operating system and application patches before they are put into production.

In all cases, the benefits of Oracle Solaris ZFS clones are the same: they can be created nearly instantly, and they use storage efficiently, helping to raise return on investment.

Reliability in Guest Domains

Just as reliable disk storage can be configured in an I/O domain, Oracle Solaris Volume Manager and Oracle Solaris ZFS can be used in guest domains as well. Using internal storage, multiple physical disks, physical disk partitions, or flat files can be provided to guest domains through a single I/O domain. Oracle Solaris Volume Manager or Oracle Solaris ZFS can be configured in the guest domain to use the virtual volumes. Where a single I/O domain is used, this approach has no reliability or availability advantage over configuring the same software in the I/O domain. This approach is most useful if an IT organization's current best practices dictate using OS-level replication. The ability to use volume management from within a logical domain allows these standard and best practices to be extended into the virtual world.

Establishing reliability in guest domains is a highly viable solution when multiple interfaces to external storage are configured. This allows guest domains to access storage through two I/O domains. This increases availability by using two redundant paths to storage so Configuring reliability and availability with external storage will be considered in a future paper.

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that the failure or rebooting of an I/O domain (or failure of any component in the path to storage) does not interrupt access.

I/O Reliability and Availability on Oracle Platforms

The architecture of Oracle servers with CoolThreads technology dictates whether multiple I/O domains can be used to extend parallel redundant channels to I/O. The configuration steps provided in this paper focus on internal disk storage which, for all Oracle servers with CoolThreads technology, are connected via a single PCI bus and disk controller. Internal storage is thus available via one I/O domain. As background information for future papers, we outline the relationship between Oracle servers with CoolThreads technology and the ability to use multiple I/O domains for network and disk I/O.

Example: Oracle's Sun SPARC Enterprise T2000 Server I/O Architecture

Figure 2 illustrates how I/O domains can access devices on the two PCI buses in a Sun SPARC Enterprise T2000 server from Oracle. If two I/O domains are created, one domain can have access to PCI bus A, along with all of its peripherals, and one domain can have access to PCI bus B, along with all of its peripherals.



Figure 2. The Oracle Sun SPARC Enterprise T2000 server's I/O configuration illustrates how internal and external I/O resources can interface to guest domains through two I/O domains.

The illustration highlights the fact that all internal drives are connected to a single PCI bus, so all internal storage is accessed via one I/O domain. If the server's two PCI buses are allocated to each of two I/O domains, however, two host bus adapters can be configured to provide access to external storage through two PCI Express slots via two I/O domains. Redundancy and resiliency can then be established in the guest domain with software mirroring such as that provided by Oracle Solaris Volume Manager. The Sun SPARC Enterprise T2000 server is used as an interesting example here because it is the only server in this series with its built-in Ethernet ports split between two PCI buses. This architecture allows IP Multipathing (IPMP) to be used for high availability network access through two I/O domains using internal ports.

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I/O Architecture Summary

Table 1 details the I/O architecture for all Oracle servers with CoolThreads technology as of the date of this white paper. It allows us to assess the server-imposed constraints on using internal and external redundant paths to storage and network resources:

	٢	NUMBER OF IN	TERFACES CONNEC	TED TO EACH PCI BUS	
SERVER	PCI BUSES	PCI BUS	DISK CONTROLLERS	BUILT-IN ETHERNET PORTS	EXPANSION SLOTS
Oracle's Sun SPARC Enterprise T5240	2	A	1	0	3
Server		B	0	4	3
Oracle's Sun SPARC Enterprise T5140	2	A	1	0	1
Server		B	0	4	2
Oracle's Sun SPARC Enterprise T5220 Server	1	A	1	4	6
Oracle's Sun SPARC Enterprise T5120 Server	1	A	1	4	3
Oracle's Sun SPARC Enterprise T2000	2	A	1	2	1
Server		B	0	2	4
Oracle's Sun SPARC Enterprise T1000	2	A	0	0	1
Server		B	1	4	0

TABLE 1. SERVER CONFIGURATIONS	AFFECTING I/O DOMAIN CONFI	GURATIONS WITH ORACLE	VM SERVER FOR SPARC

- The number of PCI buses indicates the maximum number of I/O domains that can be configured. By default, the first I/O domain that you create owns all PCI buses; creating a second I/O domain requires some additional steps.
- Servers with a single PCI bus are limited to using a single I/O domain for all I/O.
- Servers with two PCI buses can have two I/O domains. For example, if a second I/O domain is created on a Sun SPARC Enterprise 5240 server, and PCI bus B is allocated to it, the domain can access four built-in Ethernet ports and three PCI Express expansion slots.
- All of the servers having two PCI buses connect to at least one expansion slot per bus. This allows
 PCI Express host bus adapters and/or network interface controllers to be installed for redundant
 access to storage and/or networks through two I/O domains. This includes the Sun SPARC
 Enterprise T5240, T5140, and T2000 servers.
- The Sun SPARC Enterprise T2000 server is the only product having built-in Ethernet ports configured across both PCI buses. This server can support two I/O domains, each connected to two

Ethernet ports, allowing IP Multipathing (IPMP) to be configured in guest domains with no additional hardware required.

Installing and Configuring Oracle VM Server for SPARC

In order to set up logical domains on Oracle servers with CoolThreads technology, you'll need to install the required Oracle VM Server for SPARC software, upgrade your server firmware (if necessary), and reboot your server with logical domains enabled. These procedures are well described in external documents, and the recommended steps are outlined here:

- It's a good idea to set up a network install server. With a network install server, you'll be able to quickly and easily install Oracle Solaris into guest domains using Oracle Solaris
 JumpStart, or install your own OS and application combinations using Oracle Solaris Flash. For Oracle VM Server for SPARC version 1.0.2 and earlier, a network install server is a requirement, as these versions do not provide access from guest domains to built-in DVD drives. For Oracle VM Server for SPARC 1.0.3 and later, you can boot a guest domain from a DVD and install Oracle Solaris interactively.
- 2. If you plan to use hardware RAID, update the firmware in your disk controller if necessary, and set up hardware RAID as described in the next section before you proceed to the next step. To obtain the firmware, consult the *Product Notes* document for your server available at:

http://docs.sun.com/app/docs/prod/coolthreads.srvr#hic. You'll find a patch that contains instructions for determining your current firmware version and the latest firmware to install. You'll need to update firmware while booted from the network or from the install CD since this process re-partitions the disks that you configure into RAID sets.

An introduction to Oracle VM Server for SPARC 1.0 is available in the Oracle paper: Beginner's Guide to Oracle VM Server for SPARC: Understanding and Deploying Logical Domains, 820-0832, available at wikis.sun.com/display/BluePrints/Main. Since this document describes Oracle VM Server for SPARC 1.0, please also refer to the Oracle VM Server for SPARC Administration Guide, available from docs.sun.com.

A brief but essential guide to setting up a network install server is provided in the Oracle paper: *Building an Oracle Solaris JumpStart Infrastructure*, 816-0428, available at wikis.sun.com/display/BluePrints/Main. See also the Oracle Solaris OS Installation Guide: Network-Based Installations (820-0177) and Custom Oracle Solaris JumpStart and Advanced Installations (820-0179) from docs.sun.com.

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- 3. Install the Oracle Solaris 10 OS 8/07 release or later. This operating system version is required on some of the newer CoolThreads technology-enabled servers, and it incorporates patches that are needed with earlier versions. You can check the *Product Notes* issued with each version of the Oracle Solaris operating system and Oracle VM Server for SPARC for the required minimum supported versions of each component.
- 4. Visit http://www.sun.com/servers/coolthreads/ldoms/get.jsp to obtain the latest Oracle VM Server for SPARC Manager software, links to the latest Administration Guide, and the latest Release Notes. Oracle VM Server for SPARC version 1.0.2 works with the Oracle Solaris 10 8/07 operating system.

- 5. The Oracle VM Server for SPARC Administration Guide describes how to update the system firmware. This is important because the Oracle VM Server for SPARC hypervisor runs in firmware and must be synchronized with the version configured in the OS. Note that the firmware revision number is not related to the Oracle VM Server for SPARC version number.
- 6. Install Oracle VM Server for SPARC Manager following the instructions contained in the package that you downloaded.
- 7. Set up your control and I/O domain as described in the technical paper cited in the sidebar, or as described in the *Oracle VM Server for SPARC Administration Guide*.

Configuring Hardware RAID

A typical Oracle VM Server for SPARC configuration uses one domain to act as the server's control and first service and I/O domain. Hardware RAID, available on all Oracle servers with CoolThreads technology, is an excellent way to provide a highly reliable boot disk for the combined control, service, and I/O domain. This domain's reliability is of critical importance: if it fails, all I/O to on-board disk drives for all guest domains fails as well.

This section describes how to configure disk mirroring for the first two disk drives on a four-disk server. These configuration steps were performed on a Sun SPARC Enterprise T2000 server, however the commands for other platforms are the same. More details on configuring hardware RAID can be found in the *Server Administration Guide* for your server, available at *docs.sun.com*.

About Hardware RAID Disk Sets

When you set up mirroring using the hardware RAID controller, it takes two identical disk devices and presents a new, single disk drive to OpenBoot and to the operating system. You can use the format command to show the available disk drives on your server. When it initializes, it presents a list of the available disk drives. For example, this server has two 72 GB and two 146 GB drives installed:

```
AVAILABLE DISK SELECTIONS:
0. clt0d0 <SUN72G cyl 14087 alt 2 hd 24 sec 424>
    /pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@0,0
1. clt1d0 <SUN72G cyl 14087 alt 2 hd 24 sec 424>
    /pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@1,0
2. clt2d0 <SUN146G cyl 14087 alt 2 hd 24 sec 848>
    /pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@2,0
3. clt3d0 <SUN146G cyl 14087 alt 2 hd 24 sec 848>
    /pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@3,0
```

In this example, we will combine disks 0 and 1, both Oracle 72 GB drives, into a single mirrored RAID set. After the sequence of steps is complete, the format command will display the following choice of

drives, making it appear that the server has one fewer disk drive; namely, the cltld0 drive no longer appears:

AVAILABLE DISK	SELECTIONS:
0.	c1t0d0 <lsilogic-logicalvolume-3000 136="" 16="" 2="" 65533="" alt="" cyl="" hd="" sec=""></lsilogic-logicalvolume-3000>
	/pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@0,0
1.	c1t2d0 <sun146g 14087="" 2="" 24="" 848="" alt="" cyl="" hd="" sec=""></sun146g>
	/pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@2,0
2.	c1t3d0 <sun146g 14087="" 2="" 24="" 848="" alt="" cyl="" hd="" sec=""></sun146g>
	/pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@3,0

In contrast to Oracle Solaris Volume Manager, hardware RAID mirrors only whole disks at a time, so regardless of how the disk is partitioned, all of its data is mirrored. The drive appearing at c1t0d0 should be partitioned and the OS installed on it only after the RAID set is configured by the following steps. Any data previously stored on the mirrored disks will be lost.

Implementing Hardware RAID

The raidctl command provides a controller-independent way to set up hardware RAID. The act of creating the RAID set invalidates any data stored on the drives that you configure into the set, so it's best to execute the command from an install environment booted from DVD or from a network install server. If you have set up a network install server, simply boot into single-user mode from the network:

{0} ok boot net -s

The raidctl command allows disks to be specified using the standard *controller-target-disk* format (such as clt0d0), or in an *x.y.z* format from which you can learn the possible *x*, *y*, and *z* values by typing the raidctl command with no arguments. Since we already know the controller-target-disk way of specifying disks, we use this form to create a RAID 1 set that mirrors disks clt0d0 and clt1d0:

{0} ok boot net -s

After asking you to confirm this destructive operation, the raidctl command will provide status reports as it configures the RAID set, concluding by telling you the identify of the new volume that it has created.

When you format the disk, it's important to let the format command auto-configure the disk type before you partition and label the drive. Type the format command and select disk 0, assuming that you have combined drives 0 and 1 into a single volume. Use the type command to display the selection of possible disk types:

Select 0 to auto-configure the drive, and you will see that the format command recognizes the newlycreated RAID set. Then label the disk:

```
Specify disk type (enter its number)[19]: 0
clt0d0: configured with capacity of 68.00GB
<LSILOGIC-LogicalVolume-3000 cyl 65533 alt 2 hd 16 sec 136>
selecting clt0d0
[disk formatted]
format>
format> label
Ready to label disk, continue? y
```

Note that the disk size has reduced slightly to allow the RAID controller room on the disk to store its metadata. Now you can partition the disk as part of the OS install process, and at any time you can type raidctl -1 to see the status of the RAID set. The output from this command, issued just after the RAID set was created, indicates that the controller is synchronizing the two drives. When the synchronization is complete, you'll see the status change to OPTIMAL.

# raidctl -l clt Volume Sub	20d0 Disk	Size	Stripe Size	Status	Cache	RAID Level
clt0d0	0.0.0 0.1.0	68.3G 68.3G 68.3G	N/A	SYNC GOOD GOOD	N/A	RAID1

As this sequence of instructions has demonstrated, setting up hardware RAID is straightforward. Now any raw partition or flat file that you provide to a logical domain has redundant storage backing it up.

Creating a Logical Domain

After you've installed the Oracle Solaris 10 OS on the RAID set, you need to install and configure Oracle VM Server for SPARC. You create a virtual disk service and virtual switch that provide storage and networking to guest domains. You can create flat files whose contents are mirrored, connect them as boot disks to guest domains,

For instructions on creating logical domains, please refer to the resources noted in the sidebar at the top of page 10.

and then use your network install server to install the Oracle Solaris OS in each domain. This example illustrates creating a guest domain guest2 with 2 virtual CPUs, 2 GB of main memory, and an 8 GB boot disk. The guest domain's network is connected to the existing virtual switch named primary-vsw0. The domain is set not to automatically boot.

```
fraser# mkfile 8g /domains/s2image.img
fraser# ldm create guest2
fraser# ldm set-vcpu 2 guest2
fraser# ldm set-mem 2g guest2
fraser# ldm add-vnet vnet0 primary-vsw0 guest2
fraser# ldm add-vdsdev /domains/s2image.img vol2@primary-vds0
fraser# ldm add-vdisk vdisk0 vol2@primary-vds0 guest2
fraser# ldm bind guest2
fraser# ldm set-variable auto-boot\?=false guest2
```

Assuming that you plan to do a network install into this domain, one of the key pieces of information that you'll need to set up Oracle Solaris JumpStart is the domain's network MAC address on the virtual switch connecting the server to the physical network:

frase NAME UPTIN	er# ldm 1E	list-bi	ndings gue STATE	est2 FLAGS	CONS	VCPU	MEMORY	UTIL
guest	.2		bound		5001	2	2G	
MAC (00 : 14:4	f:fb:08:	50					
VCPU V	/ID	PID	UTIL STR	AND				

	0 1	8 9	100% 100%					
MEM	ORY							
	RA		РА	SI	ZE			
	0x800000	00	0x188000000	2G				
VAR	IABLES							
	auto-boo	ot?=false						
NET	WORK							
	NAME		SERVICE		DEV	VICE	MAC	
	vnet0		primary-vsw0@pri	imary	netwo	rk@0 00	0:14:4f:fa:2b:e4	
	PEEF	2		MAC				
	prim	mary-vsw0	<pre>@primary</pre>	00:14	:4f:fb	ae:95		
	vnet	00guest1		00:14	:4f:fb	:58:90		
DIS	К							
	NAME		VOLUME		TOUT	DEVICE	SERVER	
	vdisk0		vol2@primary-vds	30		disk@0	primary	
VCO	NS							
	NAME		SERVICE		PORT			
	quest2		primary-vc0@prim	narv	5001			
	5		r					

The MAC address you'll need to use is 00:14:4f:fa:2b:e4, noted in red above. This is the MAC address for the server that appears on the virtual network vnet0. Note that this is *not* the MAC address listed under MAC.

The list-bindings command indicates that the domain's console is located on port 5001. You can reach the console on that port via telnet localhost 5001, and begin the network install:

```
fraser# telnet localhost 5001
Trying 127.0.0.1...
Connected to localhost.
Escape character is '^]'.
Connecting to console "guest2" in group "guest2" ....
Press ~? for control options ..
{0} ok boot vnet0 - install
```

The network install proceeds just as it does on a physical server; examples of Oracle Solaris JumpStart configuration files begin in the "Rules File Setup" section later in this paper.

Configuring Oracle Solaris ZFS in the I/O Domain

Software volume management, using products such as Oracle Solaris Volume Manager and Oracle Solaris ZFS, can be used to configure reliable storage for use in guest domains. With reliable disk storage configured in the I/O domain, the storage software is managed at a For complete details on Oracle Solaris ZFS, please refer to the Oracle Solaris ZFS Administration Guide, 819- 5461, available at docs.sun.com. single point, and the reliability aspects are transparent to the guest domains. Oracle Solaris ZFS is a particularly useful technology for establishing redundancy in I/O domains, as it has features beyond what simple volume management and hardware RAID can accomplish. Snapshots can create point-intime copies of guest domain virtual disks, and clones can make permanent copies of them for use in other virtual machines. This is an excellent way to make multiple copies of guest domains for various development phases (develop, test, production), and for horizontal scaling (Web servers, for example). For whatever the purpose, Oracle Solaris ZFS snapshots and clones are practically instant, and their copy-on-write semantics makes efficient use of storage.

Implementing Oracle Solaris ZFS and Cloning Guest Domain Volumes

This section works through a hypothetical example of how you might make a copy of a boot disk for an existing application and then clone multiple instances of it for use by multiple logical domains. This process is useful, for example, if you need to make multiple instances of a horizontally-scaled application. The sequence of snapshots and clones is illustrated in Figure 3:

1. Copy the boot disk image for a working configuration into an Oracle Solaris ZFS filesystem.



Figure 3. Sequence of snapshots and clones to create multiple instances of an application environment for use by multiple logical domains. The original Oracle Solaris ZFS filesystem shaded in blue is the only one that consumes significant amounts of disk space.

- 2. Create a snapshot and a clone that you then unconfigure. This step preserves the original boot disk image so that you can use it again for other purposes or roll back to it in case you make a mistake.
- 3. Create a snapshot of the filesystem containing the unconfigured image and make multiple clones of it, illustrating that you can make clones of clones.

Create an Oracle Solaris ZFS Pool

First we create the Oracle Solaris ZFS pool. Since we have used the first two of four drives on our Sun Fire T2000 server to demonstrate hardware RAID, we'll allocate the second two drives to an Oracle Solaris ZFS pool with software mirroring enabled. The simplest way to do this would be to simply allocate the two entire drives to the Oracle Solaris ZFS pool with the command:

fraser# zpool create zfspool mirror c1t2d0 c1t3d0

In our case, since we want to save some physical disk partitions for future use, we allocate two disk partitions to an Oracle Solaris ZFS pool. We first use the format command to print the partition table on drive 3, c1t2d0:

Part	Tag	Flag	Cylinders	Size	Blocks	
0	root	wm	0 - 1030	10.01GB	(1031/0/0)	20982912
1	swap	wu	1031 - 1237	2.01GB	(207/0/0)	4212864
2	backup	wu	0 - 14086	136.71GB	(14087/0/0)	286698624
3 una	assigned	wm	0	0	(0/0/0)	0
4 una	assigned	wm	0	0	(0/0/0)	0
5 una	assigned	wm	0	0	(0/0/0)	0
6	usr	wm	1238 - 14086	124.69GB	(12849/0/0)	261502848
7 una	assigned	wm	0	0	(0/0/0)	0

Just to make sure that the fourth drive is partitioned exactly the same, we use a powerful (but potentially dangerous) set of commands to copy drive 3's partitioning to drive 4. This set of commands makes the task easy, but be sure that your arguments are correct, as it's a very fast way to make existing data inaccessible if you accidentally partition the wrong drive:

fraser# prtvtoc /dev/rdsk/clt2d0s2 | fmthard -s - /dev/rdsk/clt3d0s2

Now we create an Oracle Solaris ZFS pool called zfspool that uses the usr slice of each drive:

fraser# zpool create zfspool mirror c1t2d0s6 c1t3d0s6

Now we create an Oracle Solaris ZFS filesystem named **source** in which we can store files that are then provided to guest domains as virtual disks:

fraser# zfs create zfspool/source

We copy a flat file that contains the boot disk for another guest domain into the source filesystem. The source file we'll work with from here on is **source.img**.

```
fraser# cp /domains/s2image.img /zfspool/source/source.img
```

Using the **zfs** list command, note that we currently are using 8 GB for the image, which is the only file stored in the Oracle Solaris ZFS pool:

fraser# zfs lis	t			
NAME	USED	AVAIL	REFER	MOUNTPOINT
zfspool	8.00G	114G	25 . 5K	/zfspool
zfspool/source	8.00G	114G	8.00G	/zfspool/source

Clone and Unconfigure

Since the file source.img in the Oracle Solaris ZFS filesystem zfspool/source contains a working image, we preserve the ability to roll back to that image at any time by making a clone of it before we go further. The steps in this section aren't necessary; they're provided just to give an example of what you might want to do in a real-world situation.

To create a clone, you first snapshot an Oracle Solaris ZFS filesystem, and then make a clone of it. The cloning process makes a permanent copy of the snapshot. Note that snapshots operate on filesystems, not files, so a good practice is not to load lots of disk images into a single filesystem, rather create a filesystem for a single image, or a collection of related images. In this example, we create a snapshot of the source filesystem named initial, and then we clone the snapshot and create a new filesystem zfspool/source-unconfig at the same time. Now you see that we have two filesystems in the Oracle Solaris ZFS pool:

```
fraser# zfs snapshot zfspool/source@initial
fraser# zfs clone zfspool/source@initial zfspool/source-unconfig
fraser# ls
source source-unconfig
```

Note that the clone of the 8 GB disk image uses 22.5 KB of storage space since all of its blocks simply reference the existing zfspool/source filesystem:

```
fraser# zfs list
NAME USED AVAIL REFER MOUNTPOINT
zfspool 8.00G 114G 27.5K /zfspool
zfspool/source 8.00G 114G 8.00G /zfspool/source
zfspool/source@initial 0 - 8.00G -
zfspool/source-unconfig 22.5K 114G 8.00G /zfspool/source-unconfig
```

The clone of source.img is the disk image that we'll unconfigure so that it no longer has a system identity as defined by host name, IP address, time zone, etc. Since we'll only be using this file temporarily, let's hijack an existing logical domain by attaching this file as its boot disk just while we do the unconfigure step. In this example, we'll first detach the guest's existing virtual disk device named vol2@primary-vds0, and add a new virtual disk device, the source.img file from our cloned filesystem, as the same name, vol2@primary-vds0. We start with guest2 in the stopped state and then start it once we've switched its disks:

```
fraser# ldm unbind-domain guest2
fraser# ldm remove-vdsdev vol2@primary-vds0
fraser# ldm add-vdsdev /zfspool/source-unconfig/source.img
        vol2@primary-vds0
fraser# ldm bind guest2
fraser# ldm start guest2
LDom guest2 started
```

Now we telnet to the correct port number on localhost for reaching guest2's console, boot the domain if necessary, and run the sys-unconfig command. If we do anything unintended, we can always delete the clone and revert back to the copy of source.img in the zfspool/source filesystem.

```
# sys-unconfig
WARNING
This program will unconfigure your system. It will cause it
to revert to a "blank" system - it will not have a name or know
about other systems or networks.
This program will also halt the system.
Do you want to continue (y/n) ? y
```

The **sys-unconfig** command shuts down the system, and now we can restore **guest2**'s original disk image:

```
fraser# ldm unbind-domain guest2
fraser# ldm remove-vdsdev vol2@primary-vds0
fraser# ls /domains
guestlimage s2image.img
fraser# ldm add-vdsdev /domains/s2image.img vol2@primary-vds0
fraser# ldm bind guest2
```

Clone and Run the Unconfigured System

Now that we have an unconfigured system, we can clone the filesystem containing its boot disk multiple times. Then we can attach each cloned filesystem's source.img file to a new logical domain. In this example, we create a snapshot called initial of the filesystem containing the unconfigured disk image. We create two clones, guest3 and guest4, and note that we have still only used approximately 8 GB of storage in the Oracle Solaris ZFS pool:

```
fraser# zfs snapshot zfspool/source-unconfig@initial
fraser# zfs clone zfspool/source-unconfig@initial zfspool/guest3
fraser# zfs clone zfspool/source-unconfig@initial zfspool/guest4
fraser# zfs list
NAME
                              USED AVAIL REFER MOUNTPOINT
zfspool
                             8.00G
                                    114G 27.5K /zfspool
zfspool/guest3
                                 0
                                    114G 8.00G /zfspool/guest3
zfspool/guest4
                                 0 114G 8.00G /zfspool/guest4
                             8.00G 114G 8.00G /zfspool/source
zfspool/source
zfspool/source@initial
                                 0
                                     - 8.00G -
zfspool/source-unconfig
                             31.3M 114G 8.00G /zfspool/source-unconfig
zfspool/source-unconfig@initial
                                 0
                                       - 8.00G -
```

Here are the steps to create guest3, a logical domain with two virtual CPUs, 2 GB of main memory, and a boot disk whose image is source.img contained in the Oracle Solaris ZFS filesystem zfspool/guest3. Since we aren't running a production environment, we set the domain not to boot automatically.

```
fraser# ldm create guest3
fraser# ldm set-vcpu 2 guest3
fraser# ldm set-mem 2g guest3
fraser# ldm add-vnet vnet0 primary-vsw0 guest3
fraser# ldm add-vdsdev /zfspool/guest3/source.img vol3@primary-vds0
fraser# ldm add-vdisk vdisk0 vol3@primary-vds0 guest3
fraser# ldm set-variable auto-boot\?=false guest3
fraser# ldm set-variable boot-device=/virtual-devices@100/channel-
devices@200/disk@0:a guest3
fraser# ldm bind guest3
```

Now you can use ldm start to start the logical domain. If guest3 is the third logical domain you've created, you can telnet to localhost port 5002 to connect to the console and boot the domain. Once booted, the system configuration process starts, and you will be asked to provide system identity information just as if you opened up a new server out of the box. In a real environment, you would have a new instance of a "golden master" application instance that you had configured in the source logical domain.

The space savings of using clones is enormous. The ldm list command shows that, after creating two new domains and configuring them, we've used only approximately 50 MB per domain:

```
fraser# zfs list
NAME
                            USED AVAIL REFER MOUNTPOINT
                            8.13G 114G 29.5K /zfspool
zfspool
zfspool/guest3
                           50.4M 114G 8.00G /zfspool/guest3
zfspool/quest4
                           51.7M 114G 8.00G /zfspool/quest4
                           8.00G 114G 8.00G /zfspool/source
zfspool/source
zfspool/source@initial
                            0
                                    - 8.00G -
zfspool/source-unconfig 31.3M 114G 8.00G /zfspool/source-unconfig
zfspool/source-unconfig@initial 0
                                    - 8.00G -
```

Save Your Configuration

After you make changes to your logical domains configuration, always remember to save the state in the service processor so that it remembers your configuration after a power cycle. This set of commands removes the existing configuration fourguests and replaces it with the current configuration:

fraser# ldm remove-spconfig fourguests
fraser# ldm add-spconfig fourguests

Configuring Volume Management in Guest Domains

The third architectural level at which I/O redundancy can be configured is within the I/O domain itself. Volume management software, such as Oracle Solaris Volume Manager or Oracle Solaris ZFS, manages multiple virtual disks and performs the necessary replication from the guest domain. Of the two choices, Oracle Solaris Volume Manager is the one that supports mirrored boot disks and is the one discussed here.

In cases where two I/O domains are used to support multiple paths to external storage, volume management in the guest domain is the preferred approach because there is no single point of failure along the communication path other than the server itself. In the case of a single I/O domain accessing internal disk storage, the topic of this paper, replicating storage within the guest domain is less efficient because it imposes the overhead of dual virtual-to-physical paths in the guest. Every disk write must traverse the path to the virtual device twice, whereas configuring the replication in the I/O domain puts the I/O closer to the physical device, which is more efficient.

Setting Up Volume Management Through Network Install

Nevertheless, if your existing best practices dictate using volume management in the guest OS, or if you need to create a development environment that re-creates a real one, you can use Oracle Solaris Volume Manager and Oracle Solaris ZFS in guest domains just as you do on a physical system. One datacenter best practice is to establish disk mirroring during an install with Oracle Solaris JumpStart, so this section illustrates how to set up root disk mirroring with Oracle Solaris Volume Manager as part of the network install process. This section assumes that you're familiar with the process of setting up Oracle Solaris JumpStart, so the process we describe is reduced to the essentials.

A brief but essential guide to setting up a network install server is provided in the technical white paper Building a JumpStart Infrastructure, 816-0428, available at

wikis.sun.com/display/BluePrints/Main. See also the Oracle Solaris OS Installation Guide: Network-Based Installations (820-0177) and Custom JumpStart and Advanced Installations (820-0179) from docs.sun.com.

Set Up the Guest Domain

First set up a guest domain with two virtual disks on which you wish to mirror using Oracle Solaris Volume Manager. Oracle Solaris Volume Manager uses a quorum algorithm that requires half plus one of its state databases to be available and valid in order for the mirrored set of disks to be used. This means that if a single disk fails on a two-disk system where each disk holds half of the state databases, you'll have to manually delete the failed disk's state databases in order to boot. Because we have the benefit of being able to use virtual disks, they're cheap, and we can create a small, 16 MB, third disk that acts as a tie breaker.

In the real world, you should create three virtual disks whose contents are stored on three different physical disks. In this example, since we have already allocated half the server's disks to a RAID set

Please refer to the Oracle Solaris Volume Manager Administration Guide at docs.sun.com for complete details about the software

and half to an Oracle Solaris ZFS pool, we create virtual disks from space that is already mirrored. This is an inefficient thing to do, however for the purposes of this example, the commands are correct.

We use logical domain guest4 that already is set up using a cloned disk from the previous section. We create a second flat file as a mirror, and a third flat file as the quorum disk for Oracle Solaris Volume Manager. Then we save the configuration so that it will survive a power cycle of the server:

```
fraser# mkfile 8g /zfspool/guest4/mirror.img
fraser# mkfile 16M /domains/guest4quorum.img
fraser# ldm stop guest4
fraser# ldm unbind guest4
fraser# ldm add-vdsdev /zfspool/guest4/mirror.img vol5@primary-vds0
fraser# ldm add-vdisk vdisk1 vol5@primary-vds0 guest4
fraser# ldm add-vdsdev /domains/guest4quorum.img vol6@primary-vds0
fraser# ldm add-vdisk vdisk2 vol6@primary-vds0 guest4
fraser# ldm bind guest4
fraser# ldm remove-spconfig fourguests
fraser# ldm add-spconfig fourguests
```

Connect to the domain's console and verify that it has three disks attached:

```
{0} ok show-disks
a) /virtual-devices@100/channel-devices@200/disk@2
b) /virtual-devices@100/channel-devices@200/disk@1
c) /virtual-devices@100/channel-devices@200/disk@0
q) NO SELECTION
Enter Selection, q to quit: q
```

Rules File Setup

The rules file on the network install server detects the type of install client and causes the install process to follow the specific profile file that it specifies. The following rules file line specifies the profile.mirror.s4 profile for all installs onto servers with CoolThreads technology (sun4v architecture), and specifies no pre-install or post-install scripts to run:

```
arch sun4v - Profiles/profile.mirror.s4 -
```

Profile File Setup

Following is the profile file that we used to install an existing Oracle Solaris Flash archive:

```
#
# Jumpstart Profile to install a Solaris Flash archive in a LDom
# Use a third, small virtual disk as a quorum disk for SVM
#
install_type flash_install
archive_location nfs js:/jumpstart/Archives/s4mirror.flar
#
partitioning explicit
#
# Mirror root and swap
#
filesys mirror:d10 c0d0s0 c0d1s0 free /
filesys mirror:d20 c0d0s1 c0d1s1 1024 swap
#
# Create three sets of state databases so there should
# always be a quorum of databases if a single disk fails.
# Two databases per volume for media redundancy.
#
metadb c0d0s7 size 8192 count 2
metadb c0d1s7 size 8192 count 2
```

Sysidcfg File Setup

If there is any black magic to setting up Oracle Solaris JumpStart, it's creating a sysidcfg file that enables an unattended install. The requirements change between Oracle Solaris operating system releases, so they tend to create a moving target. The following sysidcfg file works for installations of the Oracle Solaris 10 8/07 operating system. The particular trick in this file is that the time server must be specified as localhost to prevent dropping into an interactive install:

```
timezone=US/Mountain
timeserver=localhost
root_password=678B3hGfBa01U
name_service=DNS {domain_name=loneagle.com search=loneagle.com
name_server=ins(192.168.0.134)}
network_interface=vnet0 {protocol_ipv6=no hostname=s4 ip_address=192.168.0.58
default_route=192.168.0.1 netmask=255.255.192}
security_policy=NONE
system_locale=en_US
terminal=xterms
keyboard=US-English
service_profile=open
nfs4_domain=loneagle.com
```

Add Install Client

Make sure that you have set up the guest domain's IP address in your network install server's /etc/hosts file. Determine the guest domain's MAC address using the procedure described in "Creating A Logical Domain" on page 14. Then you can issue an add_install_client command that will set up the boot block, correct parameters in /etc/bootparams, and the MAC address in /etc/ethers:

```
js# ./add_install_client -e 00:14:4f:f8:2b:7e -s
js:/jumpstart/OS/Solaris10-2007-08 -c js:/jumpstart -p
js:/jumpstart/Sysidcfg.ldom-mirror s4 sun4v
Adding Ethernet number for s4 to /etc/ethers
updating /etc/bootparams
```

Install

Install the Oracle Solaris OS, or in this case the Oracle Solaris Flash archive, by attaching to the logical domain's console and issuing the command:

#{0} ok boot vnet0 - install

The installation process will set up the mirrored root and swap filesystems. During the install, you may see an error message while the state replicas are created:

metadb: s4: network/rpc/meta:default: failed to enable/disable SVM service

And you may also see multiple errors at boot time similar to this:

NOTICE: mddb: unable to get devid for 'vdc', 0x7

These relate to known issues and do not interfere with the Oracle Solaris Volume Manager's operation.

Housekeeping

You will need to do the normal housekeeping that you should do when setting up a mirrored root partition with Oracle Solaris Volume Manager, including setting up a boot block on the second disk in the mirror, and setting up alternate boot devices in OpenBoot.

Install a boot block in the second disk of the mirror from within the guest domain so that you can boot from the second disk in the event that the first drive fails:

```
s4# cd /usr/platform/`/usr/bin/uname -i`/lib/fs/ufs
s4# /usr/sbin/installboot ./bootblk /dev/rdsk/c0d1s0
```

Then, at the OpenBoot prompt, create device aliases for your primary and secondary boot disks and set your boot-device to boot from them in order:

```
{0} ok nvalias primary_root /virtual-devices@100/channel-devices@200/disk@0
{0} ok nvalias backup_root /virtual-devices@100/channel-devices@200/disk@1
{0} ok setenv boot-device primary_root backup_root
boot-device = primary_root backup_root
{0} ok nvstore
```

Test

You can test your configuration by removing disks virtually; shut down the guest domain and remove one of the disks. In this example, we remove disk1:

```
fraser# ldm unbind guest4
fraser# ldm remove-vdisk vdisk1 guest4
fraser# ldm bind guest4
fraser# ldm start guest4
```

You can verify from OpenBoot that disk1 is missing:

```
{0} ok show-disks
a) /virtual-devices@100/channel-devices@200/disk@2
b) /virtual-devices@100/channel-devices@200/disk@0
```

The domain will boot normally because it has a quorum of state databases. After testing, you can replace the 'failed' disk and reboot with both disks available:

```
fraser# ldm unbind guest4
fraser# ldm add-vdisk vdisk1 vol5@primary-vds0 guest4
fraser# ldm bind guest4
fraser# ldm start guest4
LDom guest4 started
```

Now that you've restored the drive whose failure was simulated, the metastat command executed in the guest domain indicates that you need to resync the mirrors. You can do so with the metareplace command:

```
s4# metareplace -e d10 c0d1s0
s4# metareplace -e d20 c0d1s1
```

Conclusion

The virtual world enabled by Oracle VM Server for SPARC on Oracle servers with CoolThreads technology opens up a broad range of possibilities for organizations needing to implement data reliability and availability mechanisms to match those on physical servers. Data availability can be

increased by configuring multiple paths to network or disk I/O resources. Data reliability can be increased by configuring redundant storage media through mirroring and RAID techniques.

The purpose of this technical white paper is to address reliability techniques using logical domains and the internal disk resources of the Oracle servers on which they run. Because every Oracle server with CoolThreads technology is configured with a single controller for on-board disk storage, the techniques available boil down to implementing mirroring and RAID at one of three architectural levels:

- In the hardware, using the disk controller itself,
- In the I/O domain, using Oracle Solaris Volume Manager or Oracle Solaris ZFS, or
- In the guest domain, using Oracle Solaris Volume Manager or Oracle Solaris ZFS.

Although our recommendations are to implement redundancy at as low a level as possible given the limitation of using a single I/O domain, there are plenty of reasons to use higher architectural levels, including the following:

- The Oracle Solaris ZFS integrates volume management and filesystems that support mirroring and RAID, and also snapshots and clones. These mechanisms can be used to create new logical domains for development and testing, or for implementing a number of identical logical domains for horizontal scaling. Snapshots can be used for backups, and they can be used to create point-in-time copies that can be moved to remote locations for disaster-recovery purposes. What's best about Oracle Solaris ZFS is that snapshots and clones are created almost instantly, and their copy-on-write semantics make efficient use of storage resources.
- Using Oracle Solaris Volume Manager or Oracle Solaris ZFS in guest domains allows existing
 physical configurations to be re-created almost exactly in a virtual world. Instead of these volume
 management mechanisms accessing physical disks, they access virtual disks that are supported
 underneath with flat files, physical drives, or disk partitions. The ability to re-create the world of
 physical servers so faithfully in the virtual world allows IT organizations to continue using their
 existing best practices. It also provides a low-cost, low-impact test bed for creating disk failure
 scenarios and validating the procedures for handling them.

This paper is the first in a series designed to address the issues of translating I/O reliability and availability practices from the physical world into the world of logical domains. Future papers may address high availability network and disk I/O configurations using multiple PCI buses and the trade-offs of implementing the techniques at various architectural levels.

About The Author

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References

References to relevant Oracle publications are provided throughout the paper.



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