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Flash Report for the 3rd Quarter of Fiscal Year Ending May 31, 2013

[under Japanese GAAP] (Non-consolidated)

March 26, 2013

Company Name Oracle Corporation Japan Listed Stock Exchange: TSE 1st Section
 Ticker: 4716 URL <http://www.oracle.com/jp/corporate/investor-relations/index.html>
 Contact & responsible personal Telephone: 03-6834-6666
 Representative personal Takao Endo, President & CEO
 Contact & responsible personal Shigeru Nosaka, Executive Deputy President & CFO
 Quarterly Report Filing Date (as planned): April 12, 2013
 Schedule for dividends payment: -
 Preparation of supplementary materials on quarterly financial results: Yes
 Holding of quarterly financial results conference: Yes (for analysts and institutional investors)

(Amount of less than ¥1 million are rounded down)

1. Financial results for this term (from June 1, 2012 to February 28, 2013)

(1) Operating result (% of change from previous year)

	Revenue		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
3 rd Quarter, May 2013	110,751	8.3	30,860	8.6	30,969	8.8	19,061	14.6
3 rd Quarter, May 2012	102,221	8.4	28,417	8.4	28,459	8.1	16,632	7.0

	Net income per share		Net income per share (diluted)	
	Yen	Sen	Yen	Sen
3 rd Quarter, May 2013	149	98	149	93
3 rd Quarter, May 2012	130	87	-	-

(2) Financial Position

	Total Assets	Net assets	Ratio of shareholders' equity	Net assets per share	
	Million Yen	Million Yen	%	Yen	Sen
3 rd Quarter, May 2013	110,344	70,010	62.6	543	25
FY ended May 2012	111,493	60,438	53.4	468	20

Shareholders' equity 3rd Quarter, May 2013: 69,043 Million Yen (FY2012: 59,504 Million yen)

2. Dividends

	Dividend per share									
	1 st Quarter end		2 nd Quarter end		3 rd Quarter end		Fiscal Year end		Total	
	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen
FY ended May 2012	-		0	00	-		75	00	75	00
FY ending May 2013	-		0	00	-					
FY ending May 2013(Forecast)							87	00	87	00

(Note) Revision of outlook for dividends in the 3rd quarter: No

3. Forecast for the May 2013 term (from June 1, 2012 to May 31, 2013)

(% of change from previous year)

	Revenue		Operating Income		Ordinary Income		Net Income		Net income per share	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen	Sen
Entire term	164,400	15.0	44,600	10.3	44,700	10.4	27,500	16.0	216	38

(Note) Revision of forecast for FY ending May 2013 in the 3rd quarter: No

4. Other information

(1) Adoption of specified accounting methods for the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, procedures, presentation rules, etc

- (i) Changes in accounting policies due to revision of accounting standards : None
- (ii) Changes in accounting policies due to reasons other than (i): None
- (iii) Changes in accounting estimates : None
- (iv) Restatements : None

(3) The number of shares outstanding (common stock)

(i) The number of shares outstanding (inclusive of treasury stock)	3 rd Quarter, May 2013 FY ended May 2012	127,097,471 shares 127,097,471 shares
(ii) The number of treasury stock	3 rd Quarter, May 2013 FY ended May 2012	5,485 shares 5,085 shares
(iii) The number of average shares outstanding (cumulative, non-consolidated, at end of third quarter)	3 rd Quarter, May 2013 3 rd Quarter, May 2012	127,092,171 shares 127,092,424 shares

Caution1:

These quarterly financial statements are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. As at the time of disclosure of these quarterly financial statements, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have not been completed.

Caution2:

Above forecast is based on the information available at a time of issuance of this report, and the actual result may change by various reasons. Please refer to Qualitative information for Forecasts, on page 5.

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1. Qualitative Information on Results in the Quarter under Review

(1) Qualitative Information on Business Outcomes

(i) Overview

During the third quarter under review (from June 1, 2012 to February 28, 2013, hereinafter “this quarter”), the Company posted revenue of 110,751 million yen (up 8.3% year on year), operating income of 30,860 million yen (increasing 8.6%), ordinary income of 30,969 million yen (rising 8.8%), and net income of 19,061 million yen (up 14.6%). Each of these figures represents new record highs for a third quarter.

Although performance was weak in certain sectors in the Japanese economy in the beginning of the fiscal year, IT investment has increased gradually reflecting recovering corporate activities backed by improvement of the export environment and reconstruction demand after the earthquake. Oracle Corporation organized Oracle OpenWorld, an IT conference, in San Francisco in October 2012 and announced a range of new products and services. The Company prepared to provide those new products and services for customers in Japan.

(ii) Results by Reported Segment

[New software licenses and cloud software subscriptions *]

Revenue in the New software licenses and cloud software subscriptions Segment was 31,777 million yen, up 13.8% from the corresponding period of the previous fiscal year.

This segment consists of the New Software Licenses that sells new licenses for database management software, a range of middleware, and ERP and other business applications that are used for the IT infrastructure of companies, etc. Cloud Software Subscriptions provides access to select Oracle software applications and software platforms on a subscription basis through a cloud-based computing environment. Revenue in the New Software Licenses was 29,816 million yen (rising 8.5% year on year), and revenue in the Cloud Software Subscriptions was 1,960 million yen (up 334.6% year on year).

In the New Software Licenses, increasing numbers of customers were using database, middleware and other products of the Company as products essential for developing IT infrastructure and environments for cloud computing and/or Big Data that are able to support their business activities and respond quickly to business expansion and changes in the operating environment. Sales of Engineered Systems, including Oracle “Exadata,” which provide software and hardware together, were robust, and sales of database and options that are used with Engineered Systems also increased. In addition, for customers who sought to build a business base to respond to the globalization of their business activities, sales of ERP products, including products for financial accounting, and HCM products for personnel administration, did well.

In the Cloud Software Subscriptions, sales of customer experience products that increase customer satisfaction by improving customer experience—which refers to the set of perceptions a customer has with a company throughout the purchase and ownership interactions—were strong, as were sales of products for the medical industry.

[Updates & Product Support]

Revenue in the Updates & Product Support Segment was 50,680 million yen, increasing 4.6% from the corresponding period of the previous fiscal year.

This segment updates software for customers using the Company's software licenses and provides technical support.

The Company continued to highlight the quality of support offerings through "My Oracle Support", which provides personalized, proactive and preventative support experience. Meanwhile, it stepped up collaboration with partners and took steps to increase support attach rate to new products and maintain and boost the support contract renewal rate.

[Hardware Systems]

Revenue in the Hardware Systems Segment was 16,208 million yen, up 7.5% from the corresponding period of the previous fiscal year.

This segment consists of the Hardware Systems Product division, which sells servers, storage products, and hardware for Engineered Systems, and provides operating systems and related software, and the Hardware Systems Support division, which provides technical support for hardware products, the maintenance and repair of hardware, and updated versions of software, including operating systems.

Revenue in the Hardware Systems Product division stood at 8,822 million yen (rising 9.6% year on year).

Sales of Engineered Systems, including Oracle Exadata, were strong.

In June 2012, the Company launched "Sun ZFS Backup Appliance". This was followed in August by the introduction of "StorageTek SL150 Modular Tape Library", and in October by the launch of "Oracle Exadata X3-2 Database In-Memory Machine", the latest version of "Oracle Exadata". In November 2012, the Company launched "Oracle Exalogic Elastic Cloud X3-2", followed by the launch of "StorageTek LTO 6 Tape Drive," a tape storage product that complies with the latest standards for magnetic tape storage systems, in February 2013. Meanwhile, the Company emphasized collaboration with its sales partners. NEC Corporation and Fujitsu Limited have begun providing first-line technical support services and SI support services for Oracle Exadata since August and September, 2012, respectively.

Revenue in the Hardware Systems Support division was 7,385 million yen (up 5.2% year on year).

Hardware system support performed well, reflecting an improvement in support attach rate to newly sold hardware products and conclusions of renewal contracts with existing customers. ITOCHU Techno-Solutions Corporation has been providing a comprehensive maintenance service for the Oracle Database Appliance since November 2012.

[Services]

Revenue in the Services Segment was 12,084 million yen, increasing 12.0% from the corresponding period of the previous fiscal year.

This segment consists of Managed Cloud Services (formerly “Cloud Services”) , which provides high-value added services, including a preventive maintenance service and managed cloud services; Education Services, which provide training for engineers and users, and also encompasses a technology qualification business; and Consulting Services, which support the introduction of products of the Company.

In Managed Cloud Services, “Advanced Customer Support Services”, which provide preventive maintenance services performed well especially service for Oracle Exadata. In Consulting Services, the performance of consulting services for new licenses was solid.

- * From the third quarter under review, the Company has decided to change the name of the segment “Software License” to “New Software Licenses and Cloud Software Subscriptions” and the revenue breakdown by business segment from a breakdown by product to a breakdown by method of provision, given the increase in methods involving subscriptions that provide software as use type products in the cloud computing environment and in methods involving the licensing of software. As these changes are a change in the name of this segment and the showing of revenue breakdown, the reportable segments remain unchanged.

<Revenue breakdown by business segments>

Item	FY2012 3 rd Quarter		FY2013 3 rd Quarter			May 2012	
	Amount	Comp.	Amount	Comp.	Variance	Amount	Comp.
	Million Yen	%	Million Yen	%	%	Million Yen	%
New software licenses	27,471	26.9	29,816	26.9	8.5	41,792	29.2
Cloud Software Subscriptions	451	0.4	1,960	1.8	344.6	660	0.5
New software licenses and cloud software subscriptions	27,922	27.3	31,777	28.7	13.8	42,452	29.7
Updates & Product Support	48,438	47.4	50,680	45.8	4.6	64,986	45.5
Software Related	76,361	74.7	82,458	74.5	8.0	107,439	75.2
Hardware Systems Products	8,050	7.9	8,822	8.0	9.6	11,053	7.7
Hardware Systems Support	7,020	6.9	7,385	6.7	5.2	9,430	6.6
Hardware Systems	15,071	14.7	16,208	14.6	7.5	20,484	14.3
Services	10,788	10.6	12,084	10.9	12.0	14,995	10.5
Total	102,221	100.0	110,751	100.0	8.3	142,919	100.0

*Amount is rounded down. Composition ratio and year-to-year comparison (Variance) are rounded off.

Details of New software licenses & Cloud software subscriptions Revenue in former reporting style.

Item	FY2012 3 rd Quarter		FY2013 3 rd Quarter			May 2012	
	Amount	Comp.	Amount	Comp.	Variance	Amount	Comp.
	Million Yen	%	Million Yen	%	%	Million Yen	%
Database & Middleware	24,990	24.4	26,974	24.4	7.9	37,551	26.3
Applications	2,931	2.9	4,802	4.3	63.8	4,900	3.4
Software Licenses	27,922	27.3	31,777	28.7	13.8	42,452	29.7

(2) Qualitative Information on Forecasts

There is no change to the forecast announced on June 26, 2012.

2. Others

(1) Adoption of Specified Accounting Methods for the Preparation of Quarterly Non-Consolidated Financial Statements

* Accounting methods particular to the preparation of quarterly financial statements

The Company has adopted a method in which tax expenses are calculated by multiplying quarterly net income before tax by effective tax rates estimated in a reasonable way, after applying tax effect accounting to net income before tax for the fiscal year under review. Income taxes-deferred is stated including corporate tax.

(2) Change in Accounting Policies, Changes Accounting Estimate, and Restatement

Not Applicable

3. Financial Statements

(1) Balance Sheet

(Unit : Million yen)

Description	Previous term end (as of May 31, 2012)	Current term end (as of February 28, 2013)
Assets		
Current assets		
Cash and deposits	44,488	10,362
Notes and accounts receivable-trade	19,306	12,880
Short-term investmnet securities	2,005	—
Merchandise and finished goods	0	0
Short-term loans receivable	-	42,200
Other	2,577	2,436
Allowance for doubtful accounts	-2	-2
Total current assets	68,375	67,875
Noncurrent assets		
Property, plant and equipment		
Buildings, net	14,215	13,541
Land	26,057	26,057
Other, net	1,067	1,052
Total property, plant and equipment	41,340	40,651
Intangible assets	20	9
Investments and other assets		
Other	1,766	1,811
Allowance for doubtful accounts	-9	-3
Total investments and other assets	1,757	1,808
Total noncurrent assets	43,117	42,468
Total assets	111,493	110,344
Liabilities		
Current liabilities		
Accounts payable-trade	9,470	7,092
Accounts payable-other	3,384	2,704
Income taxes payable	8,904	3,609
Advances received	25,795	23,874
Provision for bonuses	1,825	1,082
Other provision	182	246
Other	1,401	1,633
Total current liabilities	50,963	40,243
Noncurrent liabilities		
Other	91	91
Total noncurrent liabilities	91	91
Total liabilities	51,054	40,334
Net assets		
Shareholders' equity		
Capital stock	22,301	22,301
Capital surplus	5,652	5,652
Retained earnings	31,595	41,125
Treasury stock	-23	-24
Total shareholders' equity	59,526	69,054
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	-22	-10
Total valuation and translation adjustments	-22	-10
Subscription rights to shares	934	967
Total net assets	60,438	70,010
Total liabilities and net assets	111,493	110,344

(2) Statement of Income

(Unit : Million yen)

Description	Previous term (From June 1, 2011 to February 29, 2012)	Current term (From June 1, 2012 to February 28, 2013)
Net sales	102,221	110,751
Cost of sales	51,404	56,685
Gross Profit	50,816	54,065
Selling, general and administrative expenses	22,399	23,205
Operating income	28,417	30,860
Non-operating income		
Interest income	32	39
Interest on securities	2	0
Others	49	77
Total Non-Operating Income	84	117
Non-Operating expenses		
Others	42	8
Total Non-Operating expenses	42	8
Ordinary Income	28,459	30,969
Extraordinary Income		
Gain on reversal of subscription rights to shares	29	76
Gain on sales of investment securities	6	—
Total Extraordinary Income	36	76
Extraordinary Loss		
Business structure improvement expenses	—	181
Total Extraordinary Loss	—	181
Net Income before Taxes	28,495	30,864
Income taxes	11,862	11,803
Net Income	16,632	19,061

(3) Notes to Going Concern : Not Applicable

(4) Segment Information

I. Previous third quarter under review (from June 1, 2011 to February 29, 2012)

Segment sales and operating income (loss)

(Unit : Million Yen)

	Reportable operating segments					Adjustment (Note) 1	Amount on Statement of Income (note) 2
	New software licenses and cloud software subscriptions	Updates & Product Support	Hardware Systems	Services	Total		
Sales							
External customers	27,922	48,438	15,071	10,788	102,221	—	102,221
Intersegment net sales or transfer	—	—	—	—	—	—	—
Total	27,922	48,438	15,071	10,788	102,221	—	102,221
Operating income (loss)	3,659	25,583	807	1,913	31,964	-3,546	28,417

(Notes): 1. A segment profit adjustment of minus 3,546 million yen is a Company-wide expense, which primarily relates to administration departments that do not belong to any reported segment.

2. Segment profits are adjusted in comparison with operating income in the statement of income.

II. Current third quarter under review (from June 1, 2012 to February 28, 2013)

Segment sales and operating income (loss)

(Unit : Million Yen)

	Reportable operating segments					Adjustment (Note) 1	Amount on Statement of Income (note) 2
	New software licenses and cloud software subscriptions	Updates & Product Support	Hardware Systems	Services	Total		
Sales							
External customers	31,777	50,680	16,208	12,084	110,751	—	110,751
Intersegment net sales or transfer	—	—	—	—	—	—	—
Total	31,777	50,680	16,208	12,084	110,751	—	110,751
Operating income (loss)	4,320	26,706	844	2,545	34,417	-3,557	30,860

(Notes): 1. A segment profit adjustment of minus 3,557 million yen is a Company-wide expense, which primarily relates to administration departments that do not belong to any reported segment.

2. Segment profits are adjusted in comparison with operating income in the statement of income.

3. From the third quarter under review, the Company has changed the name of the segment "Software License" to "New software licenses and cloud software subscriptions." In the segment information in the previous third quarter, the name after the change is used. As this change is a change in name only, the reportable segments remain unchanged.

(5) Notes of Statements of Changes in Equity

Not Applicable

(6) Additional Information

During the third quarter under review, we made a short-term loans receivable (42,200 million yen) to Oracle America, Inc., a subsidiary of Oracle Corporation (parent company of the Company).