

Oracle Primavera Submittal Exchange:

Manage design and construction documents collaboratively and more efficiently

Primavera Submittal Exchange Cloud Service provides an easy to use interface for electronically exchanging, reviewing, and archiving design and construction project documentation in the cloud. Save time, reduce costs, and decrease the amount of paper associated with projects. Experience increased transparency, consistency, and accountability, resulting in fewer delays and lower costs.

The screenshot shows the Oracle Primavera Submittal Exchange web application. The top navigation bar includes the Oracle logo, the application name, and utility icons for help, refresh, and navigation. Below the navigation bar, there are tabs for 'Project Logs', 'Project Team', 'Sections & Categories', 'Preferences', and 'Event History'. A left-hand sidebar menu lists various project management functions. The main content area features a search bar and a data table with multiple columns for tracking submittals, including dates, file names, and review actions. A 'You have saved' notification is present in the upper right of the table area.

Key business benefits:

- Save time through improved efficiency
- Organize all documents into one central location
- Use a system that is easy to learn, driving adoption
- Generate reports for viewing items needed, in progress, completed, etc
- Utilize features such as the PDF editor, the Microsoft Outlook plugin and actionable emails to save steps for approval

Collaboration for all project team members

- Everyone on the project gets access without the need to purchase individual licenses.
- Unlimited users with support and training for all team members
- Permission controls allow team members to see only items designated for them
- Access from any device with an internet connection; no additional software needed

The screenshot shows the 'Submittal' view in Primavera Submittal Exchange. The interface includes a search bar, a filter dropdown, and a table with columns for Section Number, Section Title, Upload status, Submittal #, Description, Supplier or Manufacturer, Date Expected, and various review stages (Submittal from Subcontractor, Submittal from GC, Review by Consultant, Review by Architect, and Returned to Sub). A red circle highlights a specific row for 'Plastic-Laminate-Cad Countertops'.

Section Number	Section Title	Upload	Submittal #	Description	Supplier or Manufacturer	Date Expected	Submittal from Subcontractor			Submittal from GC			Review by Consultant			Review by Architect			Returned to Sub	Remarks
							Date	Type	Sent to Arch.	Date	Type	Sent to	Reviewed	Type	Action	Returned to GC	Type	Action		
042113	Brick Masonry	✓	042113-01-0 042113-01-0 042113-02-0 042113-03-0	Product Data Resubmittal of Produ... Material Certificate... Manufacturer's Insta...		1/29/17	11/1/16 3/1/17 1/6/17 3/1/17	for for for for	11/2/16 3/14/17 1/5/17 3/1/17	for for for for	11/2/16 3/14/17 1/5/17 3/1/17	11/2/16 3/15/17	for for	AC AC	3/28/17 3/15/17	for for	DR APP	4/12/17 3/20/17		
055213	Pipe Railings	✓	055213-01-0 055213-02-0 055213-03-0 055213-04-0	Product Data & Shop... Product Data Shop Drawings Resubmittal of Produ...			11/7/16 3/28/17	for for	11/8/16 12/12/16 12/12/16 3/28/17	for for for for	11/8/16 12/12/16 12/12/16 3/28/17	12/12/16	for for	AAN I	12/6/16 1/5/17	for for	APP APP	3/1/17 3/1/17	Arch. See Consultant Review	
060203	Interior Finish Carpentry	✓	060203-01-0 060203-02-0 060203-03-0	Product Data Product Data Shop Drawings	Universal		10/26/16 1/5/17 1/25/17	for for for	11/8/16 1/25/17 3/28/17	for for for	11/8/16 1/25/17 3/28/17	12/6/16 1/25/17 3/21/17	for for for	APP APP APP	12/7/16 3/22/17 3/22/17	for for for	APP APP APP	1/25/17		
064114	Plastic-Laminate-Cad Countertops	✓	064114-01-0 064114-02-0A	Product Data Shop Drawings			3/21/17	for	1/25/17 4/12/17	for for	1/25/17 4/12/17		for for							
066600	Vinyl Handrails & Guards	✓		Product Data			11/4/16	for	12/6/16	for	12/6/16		for							
072100	Thermal Insulation	✓	072100-01-0	Product Data Shop Drawings																
072500	Weather Barriers	✓		Product Data																
073113	Asphalt Shingles	✓	073113-01-0	Product Test Reports Product Data Research/Evaluation... Sample Varies Samples					4/12/17	for	4/12/17		for							
074600	Vinyl Siding	✓	074600-01-0	Product Data Product Data Product Data Research/Evaluation... Research/Evaluation... Samples Product Certificates Product Test Reports			11/14/16	for	11/2/16 11/2/16	for for	11/2/16 11/9/16		for for							

Project setup by Primavera Submittal Exchange

- Upload your list of expected items from your specification manual or submittal register
- Recreate your stamps and forms in the system, creating a consistent review process for your company
- Create accounts for your project team members
- Store all project information for easy setup of future projects

The screenshot shows the 'Project Index' view in Primavera Submittal Exchange. It displays a table with columns for Project #, Project Name, Pending GCCM, Pending Design Team, Updated (7 days), and Total Items. The table lists various projects such as Public Library, Building 124, Data Center, Campus Expansion, Gymnasium, 1234 Locust Street, Phase 3 Building 1, Upgrade Security Phase 1, Roof Repair - Park Street, Harbor Piers, Office Renovation, 5761 Plainfield, Miscellaneous Upgrades 124th Street, and Rehabilitate Rest Area.

Project #	Project Name	Pending GCCM	Pending Design Team	Updated (7 days)	Total Items
04-16-2014	Public Library	1	-	-	7
03-25-12	Building 124	32	26	-	164
07082015	Data Center	17	21	-	72
1045	Campus Expansion	14	7	-	55
12-07-2013	Gymnasium	3	1	-	68
01122016	1234 Locust Street	3	-	-	12
01-12-2016	Phase 3 Building 1	7	-	-	24
11216	Upgrade Security Phase 1	3	2	-	12
10-22-2015	Roof Repair - Park Street	-	2	-	92
AD 1234	Harbor Piers	32	12	-	50
3434	Office Renovation	-	-	-	-
02102016	5761 Plainfield	2	-	-	20
021016	Miscellaneous Upgrades 124th Street	-	-	-	-
10-25-2015	Rehabilitate Rest Area	13	5	-	47

Exchange and review project information

- All project participants have centralized access to design and construction information based on access controls
- Automated workflows, email notifications and reminders for items overdue streamline and expedite the document review process
- Manage processes and documents including reviews, submittals, RFIs, closeout, photos, punch list, design documents, ASI, daily reports, meeting minutes, change orders and more
- Message Center allows you to view, filter and export all automated emails from Submittal Exchange

The screenshot shows the Oracle Primavera Submittal Exchange interface. The browser address bar displays 'https://www.submittalexchange.com/'. The page title is 'Oracle Primavera Submittal Exchange'. The user is logged in as 'User Name'. The project is 'Building Construction Project' with Project Number 062138. The view is set to 'My Activity | All Activity'. The table below shows submittal details for sections 033000 and 034900.

Section Number	Section Title	Upload	Submittal #	Description	Supplier or Manufacturer	Date Expected	Submittal from Subcontractor			Submittal from GC			Review by Consultant			Review by Architect			Returned to Sub		Remarks
							Date	Type	Sent to Arch.	Date	Type	Sent to	Reviewed	Type	Action	Returned to GC	Type	Action	Date	Type	
033000	Cast-In-Place Concrete	📄	033000-01	Construction Joint L...	-	-	5/9/16	PDF	5/9/16	5/9/16	5/9/16	5/9/16	5/9/16	5/9/16	5/12/16	PDF	APN	5/13/16	PDF	Arch. - See Consultant Review	
			033000-03	Design Mixtures			5/9/16	PDF	5/9/16	5/9/16	5/9/16	5/9/16	5/9/16	5/12/16	PDF	APN	5/12/16	PDF			
			033000-04	Product Data-ARTICLE...			5/9/16	PDF	5/9/16	5/9/16	5/9/16	5/9/16	5/9/16	5/12/16	PDF	APN	5/12/16	PDF			
			034900-03	Product Data			5/9/16	PDF	5/9/16	5/9/16	5/9/16	5/9/16	5/9/16	5/12/16	PDF	APN	5/12/16	PDF			
034900	Glass-Fiber-Reinforced Concrete (GFRC)	📄	034900-04	Qualification Data	-	-	5/12/16	PDF	5/12/16	5/12/16	5/12/16	5/12/16	5/12/16	5/12/16	PDF	APN	5/12/16	PDF			
			034900-05	Samples for Verifica...			5/12/16	PDF	5/12/16	5/12/16	5/12/16	5/12/16	5/12/16	5/12/16	PDF	APN	5/12/16	PDF			
			034900-03	Product Data			5/12/16	PDF	5/12/16	5/12/16	5/12/16	5/12/16	5/12/16	5/12/16	PDF	APN	5/12/16	PDF			

Document upload and download

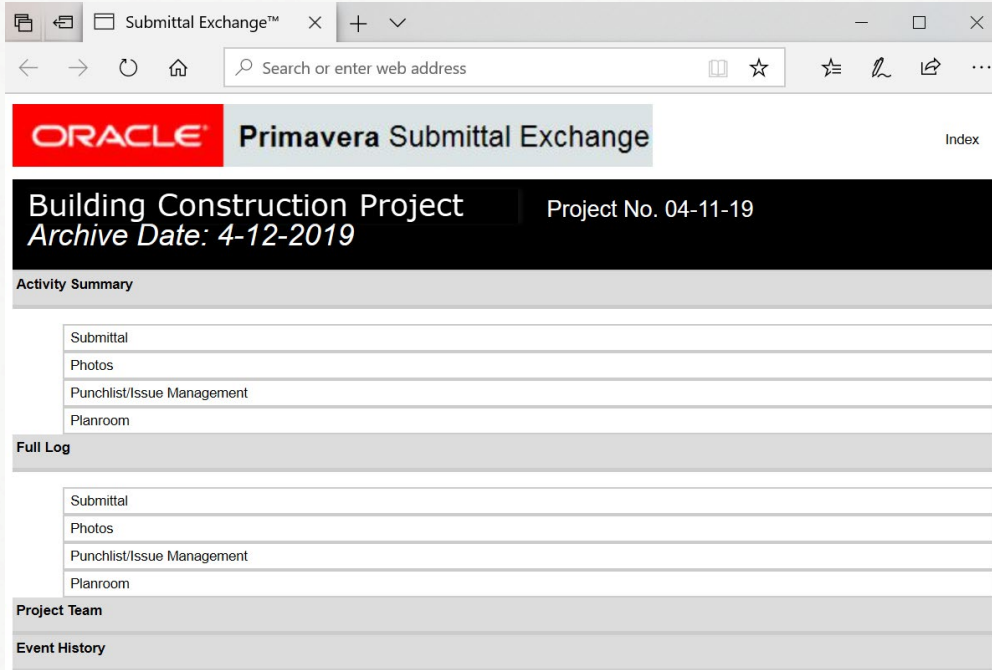
- Easily upload an unlimited number of documents by browsing your computer or dragging and dropping items
- Supports multiple document types, including Word, PDF, Excel, CAD, image files, and more
- Clear accountability for the project team through document logging and tracking, version histories, reminders and detailed upload and download histories
- Download documents or use the Document Viewer to view documents within the browser without the need to download
- Microsoft Outlook plugin allows users to upload messages and email attachments directly into the project

The screenshot shows the Oracle Primavera Submittal Exchange interface. The browser address bar displays 'https://www.submittalexchange.com/ProjectLog.aspx?P=9ACCA478DD'. The page title is 'Oracle Primavera Submittal Exchange'. The user is logged in as 'Unconfirmed'. The project is 'Darc's Day Spa' with Project Number 9923848. The view is set to 'My Activity | All Activity'. The table below shows submittal details for sections 042113, 055213, 062023, and 064114.

Section Number	Section Title	Upload	Submittal #	Description	Supplier or Manufacturer	Date Expected	Submittal from Subcontractor			Submittal from GC			Review by Consultant			Review by Architect			Returned to Sub		Remarks			
							Date	Type	Sent to Arch.	Date	Type	Sent to	Reviewed	Type	Action	Returned to GC	Type	Action	Date	Type				
042113	Brick Masonry	📄	042113-01-0	Product Data	-	-	11/1/16	PDF	11/2/16	11/2/16	11/2/16	11/2/16	11/2/16	11/2/16	11/2/16	11/2/16	11/2/16	11/2/16	11/2/16	11/2/16				
			042113-01-1	Resubmittal of Pro...			3/1/17	PDF	3/1/17	3/1/17	3/1/17	3/1/17	3/1/17	3/1/17	3/1/17	3/1/17	3/1/17	3/1/17	3/1/17	3/1/17	3/1/17	3/1/17		
			042113-02-0	Material Certificate...			1/4/17	PDF	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	
055213	Pipe Railings	📄	055213-01-0	Product Data & Shop...	-	-	11/7/16	PDF	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16			
			055213-02-0	Shop Drawings			12/1/16	PDF	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	12/1/16	
			055213-03-0	Resubmittal of Pro...			3/29/17	PDF	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	3/29/17	
			055213-04-0	Product Data			11/7/16	PDF	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16
062023	Interior Finish Carpentry	📄	062023-01-0	Product Data	Universal	-	10/29/16	PDF	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16	11/8/16			
			062023-02-0	Product Data			1/5/17	PDF	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	1/5/17	
			062023-03-0	Shop Drawings			1/25/17	PDF	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	3/20/17	
064114	Plastic-Laminated Cwd Countertops	📄	064114-01-0	Product Data	-	-	1/25/17	PDF	1/25/17	1/25/17	1/25/17	1/25/17	1/25/17	1/25/17	1/25/17	1/25/17	1/25/17	1/25/17	1/25/17	1/25/17	1/25/17			
			064114-02-0A	Shop Drawings			3/21/17	PDF	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	4/12/17	
066500	Vinyl Handrails & Guards	📄																						

Archive

- HTML format archive available for download at any time for every project
- Archive includes all document versions from the review history
- Archived documents are organized into categories so it's easy to navigate and find what you need





The screenshot shows a web browser window with the URL 'Submittal Exchange™'. The page header features the Oracle logo and the text 'Primavera Submittal Exchange' with an 'Index' link. The main content area is titled 'Building Construction Project' with 'Archive Date: 4-12-2019' and 'Project No. 04-11-19'. Below this, there are sections for 'Activity Summary', 'Full Log', 'Project Team', and 'Event History'. Each of these sections contains a table with four rows: 'Submittal', 'Photos', 'Punchlist/Issue Management', and 'Planroom'.


Client success team


- Dedicated customer success manager (CSM) to manage your account, provide project-specific training, and answer questions
- Access to unlimited technical support by phone and email for the life of your project
- Weekly live online training sessions for the design and construction teams.
- Additional individual training sessions are available and can be scheduled if needed
- Online help videos and user guides are consistently updated to highlight new features

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