Hyland Software

OnBase Integration with JD Edwards EnterpriseOne 9.2

The OnBase integration with Oracle's JD Edwards EnterpriseOne helps build an accounts payable automation solution, driven by the industry-leading content services platform, OnBase. With intelligent data capture, workflow automation, and seamless integration with the JD Edwards EnterpriseOne system, customers will improve visibility, gain control, and increase efficiency across each stage of their accounts payable (AP) processes.

COMPANY OVERVIEW

Hyland is a leading content services provider that enables thousands of organizations to focus on what they do best and deliver better experiences to the people they serve. The company offers a range of technologies, solutions and services to organizations in healthcare, financial services, insurance, higher education, government, manufacturing, retail and more.

Hyland's flagship product, OnBase, is a single enterprise information platform for managing content, processes, and cases. OnBase provides enterprise content management, case management, and business process management—all on one platform. Hyland's offerings also include leading data extraction software, Brainware by Hyland.

INTEGRATION OVERVIEW

The OnBase integration with JD Edwards EnterpriseOne assists in automating the AP invoice process. This includes data capture with validations and automated posting of vendor invoices into the JD Edwards EnterpriseOne application. From within OnBase, data lookups from the JD Edwards EnterpriseOne system are provided to assist with the lookups for vendors, GL coding, purchase order line items, receipt line items, and more. Once the document in OnBase is correctly indexed, the solution then creates a voucher in JD Edwards EnterpriseOne.

The integration is available and is delivered as part of Hyland's OnBase solution. It is installed using an OnBase installer for AP solutions.

INTEGRATION DETAILS

Data flow between OnBase and JD Edwards EnterpriseOne is bidirectional, but it is primarily initiated by OnBase. OnBase pulls (requests) data from JD Edwards EnterpriseOne as well as pushes (submits) data into it. All the OnBase-to-JD Edwards EnterpriseOne communications are performed through an application interface services (AIS) RESTful APIs. Data that is pulled from JD Edwards EnterpriseOne is used to facilitate the keying of data alongside the

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ORACLE
Validated Integration
JD Edwards EnterpriseOne

Oracle Validated Integration provides customers with confidence that a partner's integration with an on-premises Oracle application is functionally sound and performs as designed. This can help customers reduce deployment risk, lower total cost of ownership, and improve the user experience related to the partner's integrated offering.

image of the invoice as well as indexing of keyword data within OnBase to be used for automated workflow actions and searching.

Data that can be indexed can include vendor names and addresses, invoice header, line item detail, and so on. The frequency of data polling can be configured in the OnBase Application Server. Data that is pushed from OnBase to JD Edwards EnterpriseOne is used to create a voucher in the ERP system. Once all of the indexing and workflow processing is complete in OnBase, the invoice can be posted to JD Edwards EnterpriseOne to create a voucher. In some cases, this process may happen automatically based on successful capture of all required information; in other cases, the process may be a step initiated as part of OnBase Workflow. The integration runs regularly throughout the day with OnBase polling the JD Edwards EnterpriseOne system for information, and then as invoices are processed through OnBase, they are pushed to the ERP system in real time.

OnBase features enabled by this integration include

- Lookup companies
- Lookup suppliers
- Lookup payment terms
- Lookup currencies
- Lookup open purchase orders
- Lookup open purchase order lines including receipt lines
- Lookup GL coding data
- Ability to post both PO and non-PO based invoices directly to JD Edwards EnterpriseOne from OnBase Workflow

TECHNICAL DETAILS	
Partner Environment	**Oracle Environment**
• OnBase version EP3	• Oracle's JD Edwards EnterpriseOne 9.2（64 bit） • Oracle Database 12c • Oracle WebLogic Server 12c Release 1

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