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Soar



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# Cloud Migration Assessment Overview

Oracle's Primavera P6

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Construction and Engineering Business Unit

## Safe harbor statement

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# Program agenda

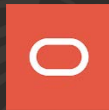
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- 1 Welcome to Oracle Soar**
- 2 Cloud Migration - Assessment Overview
- 3 Next Steps



# Welcome to Oracle Soar

The last upgrade you'll ever do







# Migrate to the cloud. Faster. More predictable.

As you initiate (or complete) your migration to the cloud, discover how Oracle Soar, **the world's first automated cloud migration offering**, can help you save time, cut costs, and stay focused on your business as you complete your migration to the cloud. It's the last upgrade you'll ever do.



**“You know how long it’s going to take and you know how much it’s going to cost.”**

—Larry Ellison, Executive Chairman of the Board and Chief Technology Officer, Oracle



# The World's First Automated Cloud Upgrade Offering

Accelerate



Reduce



Strategize



Future-proof



Innovation  
and Growth



Migration Time and  
Cost by up to 30-50%



IT Investments



Your Business




**We've automated the work  
so you can reap the value.**

Project Accelerators

Automated Utilities

Custom Add-ons +

- 
- Future Ready Journey
  - Evaluator
  - Upgrade Accelerator
  - Data Migration
  - Integration Accelerator
  - Reporting Accelerator +



# Program agenda

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- 1 Welcome to Oracle Soar
- 2 **Cloud Migration - Assessment Overview**
- 3 Next Steps



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# Cloud Migration Assessment Overview

## Oracle's Primavera P6



## Overview

Start your journey to the cloud with:

# Cloud Migration Assessment

The Cloud Migration Assessment takes 3-5 weeks and covers topics such as:

- Corporate goals/ Initiatives
- Pain points / Inefficiencies
- Process enhancements
- New features impact
- Automation/Integrations
- Sizing/Technical Architecture

# Are you Future Ready?

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## Cloud Migration Timeline by Week

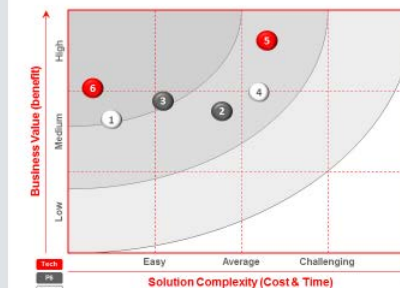


*\*The above timeline shows a representative timeline and is intended for planning purposes only. Scheduling production upgrades/migrations is variable due to your availability. As such, Oracle does not guarantee this timeline will be met and failure to meet such estimated dates shall not constitute a breach of contract.*

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## Phase I – Cleanup Functional/Technical Processes



- 1 Formalize corporate and site-level administrators and form governance committee
- 2 Archive existing completed projects
- 3 Review global data and security profiles assign users as appropriate
- 4 Develop training and onboarding plans for current and future users based on roles
- 5 Install and configure API import utility to replace SDK loaders
- 6 Configure job services for summarization and project export to improve performance and user experience

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# Cloud Assessment Sample Timeline

## Scope of Services

- **Planning**

Remote Kickoff/Planning

- **Assessment**

Review current implementation  
Review planned configuration

- **Findings**

Detailed Assessment report out  
Phasing/Timelines/Next Steps

## Timeline by Week/Phase





# Sample Assessment Agenda

Day	Duration	Topic	Attendees
<b>1</b>	1 hr	Introductions & Kickoff	All Participants
	2 hrs	High level review of current implementation, Review Pain points	Primavera P6 Admin (IT), Project Team & Business (Lead Schedulers)
		-----Lunch-----	
	3 hrs	System Architecture Review	All IT
	3 hrs	P6 Usage, Integration Review (Business Side), Process Review	Business (Lead Schedulers)
	.5 hr	End of Day Review	All Participants
<b>2</b>	3 hours	IT Deep Dive with IT Administrators	DBA, Desktop, System, Primavera P6 Admin (IT), Citrix, App
		-----Lunch-----	
	3.5 hrs	Project Administration, Data Review, and Configuration Review	Primavera P6 Admins (Business)
	.5 hr	End of Day Review	All Participants
<b>3</b>	2 hr	Follow up items from previous sessions	Various Participants as needed
	1-2 hr	Assessment Debrief	Project Team
	1-2 hr	Present high level observations summary, answer additional questions	All Participants

# Sample Workshop Topics

## Functional

- Organizational Objectives, Goals, and Structures
- Integration/Coordination with McDermott processes
- Global Data Review including EPS, WBS, Calendars, Codes, UDFs, etc
- User Roles, Security, and Access
- Visibility: Reporting and Analytics Requirements
- Project Startup and Closeout Process
- Actuals, Resourcing, Cost, Risks, and Issues Tracking
- New Feature Review and Evaluation
- Mobile Strategy
- Efficiency Possibilities
- Consolidation Strategies

## Technical

- Admin Configuration Setup
- Database Diagnostics and Maintenance
- Job Services Usage and Sizing
- Performance and Sizing
- Integrations, Data Import/Export, and Automations
- Reporting Sources
- Archiving
- Cloud Migration Considerations

# Assessment Staffing & Resources

## Common Resource Categories

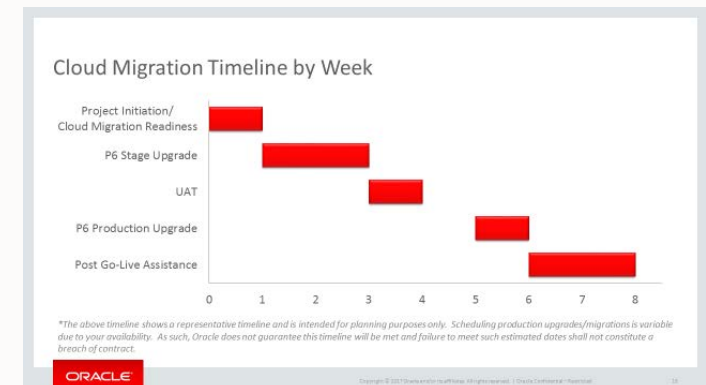
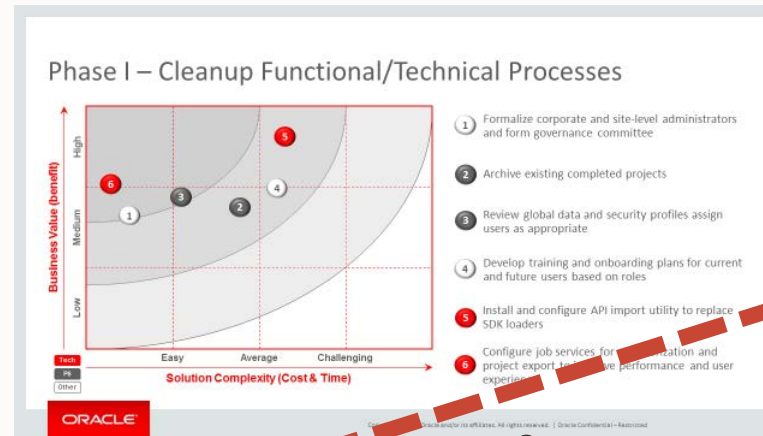
- Primavera P6 Functional SMEs
- Primavera P6 System Admin
- Database/Environment Admins
- Supporting Application Admins
- Executive Sponsors
- Project Manager
- Functional Solution Architect
- Technical Engineer



# Findings and Recommendations by Phase

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# Critical Success Factors

## Sponsorship/Steering Committee

- Top-down commitment and ongoing sponsorship

## Communication

- Define clear plan early and communicate often to the target audience

## Expectations

- Well defined and realistic expectations for both Oracle and you

## Change Management

- Incorporate people/processes throughout lifecycle to ensure user acceptance and mitigate cultural impacts



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## Next Steps



# Now Ready for Priority Boarding

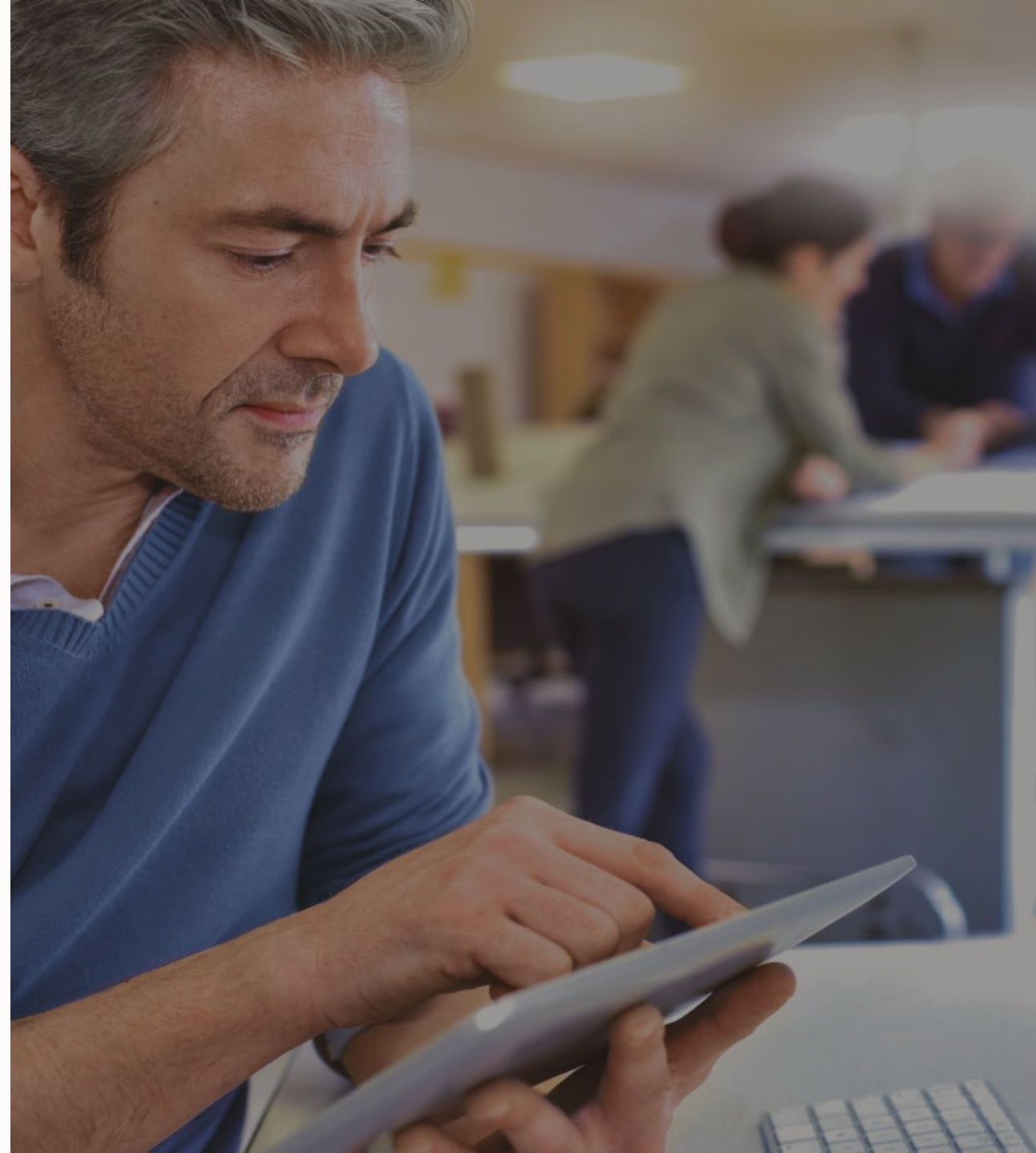
Ready to learn more about Oracle's automated journey to the cloud?

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