

### ORACLE® ENTERPRISE PERFORMANCE MANAGEMENT SYSTEM

Release 11.1.2.1

ENTERPRISE PERFORMANCE MANAGEMENT SYSTEM

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**Note:** Compact deployment as described in this document is supported only in development environments.

### **Overview**

To reduce the overall memory requirement and improve the startup time, all Oracle Enterprise Performance Management System Web applications can now be run on a single WebLogic managed server.

**Note:** Oracle Hyperion Financial Close Management and Oracle Hyperion Financial Management Web Services are not part of the compact server.

## Assumptions

This document assumes that you:

- Understand how to install and configure EPM System
- Have installed all Web applications
- Understand how to manage WebLogic domains
- Are using a 64-bit operating system
- Have a new installation of EPM System Release 11.1.2.1

If you are applying a maintenance release from Release 11.1.2.0 to Release 11.1.2.1, you must first apply the maintenance release and get the full environment working before creating a compact server.

- Have created a database or databases
- Have met the prerequisites described in the Installation Start Here

# **Procedure**

### **Subtopics**

- Deploying in Compact Mode When Products Are Configured to Use a Single Database
- Deploying in Compact Mode When Products Are Configured to Use Different Databases

Note: Deploying in compact mode activates all EPM System products.

### Deploying in Compact Mode When Products Are Configured to Use a Single Database

- To deploy EPM System in compact mode when all products are configured to use a single database:
- **1** Install EPM System products using Oracle Hyperion Enterprise Performance Management System Installer.

For more information, see Chapter 3 "Installing EPM System Products" in the Oracle *Hyperion Enterprise Performance Management System Installation and Configuration Guide*.

2 Launch Oracle Hyperion Enterprise Performance Management System Configurator using the following command and perform all required configuration tasks. Note that the "Deploy to Application Server" task is not available.

EPM\_ORACLE\_HOME/common/config/11.1.2.0/configtool-manual.bat

EPM\_ORACLE\_HOME/common/config/11.1.2.0/configtool-manual.sh

Launching EPM System Configurator with this command hides the Web application deployment tasks.

For more information, see Chapter 4 "Configuring EPM System Products" in the Oracle *Hyperion Enterprise Performance Management System Installation and Configuration Guide.* 

### **3** Deploy the compact managed server to WebLogic.

a. Create the compact server by entering the following command:

EPM\_ORACLE\_INSTANCE/bin/compact/runCompactDeploy.bat|sh

b. Follow the command-line prompts and enter the required information.

This process creates a new WebLogic domain, and connects to the database you configured.

Note: Compact deployment also supports deploying to an existing WebLogic domain. You should stop the WebLogic Administration Server before deploying in compact mode.

📾 Command Prompt - runCompactDeploy.bat
D:\nas_mount\b_6232\user_projects\epmsystem1\bin\compact>runCompactDeploy.bat Enter Weblogic Domain name: EPMSystemX Enter Weblogic Domain user name: epm_admin Enter Weblogic Domain user password: password1 1 file(s) copied. Enter Database user password: password1
CLASSPATH=D:\NAS_MO~1\b_6232\patch_wls1034\profiles\default\sys_manifest_classpa th\weblogic_patch.jar;D:\NAS_MO~1\b_6232\JROCKI~1\lib\tools.jar;D:\NAS_MO~1\b_62 32\WLSERV~1.3\server\lib\weblogic_sp.jar;D:\NAS_MO~1\b_6232\WLSERV~1.3\server\li b\weblogic.jar;D:\NAS_MO~1\b_6232\modules\features\weblogic.server.modules_10.3. 4.0.jar;D:\NAS_MO~1\b_6232\WLSERV~1.3\server\lib\webservices.jar;D:\NAS_MO~1\b_6 232\modules\ORGAPA~1.1/lib/ant-all.jar;D:\NAS_MO~1\b_6232\modules\Features\weblogic.server.modules_10.3. ib/ant-contrib.jar;;D:\NAS_MO~1\b_6232\ORACLE~1/modules/oracle.jrf_11.1.1/jrf-wl stman.jar;D:\NAS_MO~1\b_6232\ORACLE~1/common\wlst\lib\ADF-SH~1.JAR;D:\NAS_MO~1\b_ 6232\ORACLE~1\common\wlst\lib\ADFSCR~1.JAR;D:\NAS_MO~1\b_6232\ORACLE~1\common\wlst\RESOUR~1\AUDITW~1.JA
R;D:\NAS_MO~1\b_6232\ORACLE~1\common\wlst\RESOUR~1\IGFWLS~1.JAR;D:\NAS_MO~1\b_62 32\ORACLE~1\common\wlst\RESOUR~1\jps-wlst.jar;D:\NAS_MO~1\b_6232\ORACLE~1\common \wlst\RESOUR~1\jrf-wlst.jar;D:\NAS_MO~1\b_6232\ORACLE~1\common\wlst\RESOUR~1\OAM AP_~1.JAR;D:\NAS_MO~1\b_6232\ORACLE~1\common\wlst\RESOUR~1\OAMAUT~1.JAR;D:\NAS_M O~1\b_6232\ORACLE~1\common\wlst\RESOUR~1\ossoiap.jar;D:\NAS_MO~1\b_6232\ORACLE~1 \common\wlst\RESOUR~1\OSSOIA~1.JAR;D:\NAS_MO~1\b_6232\ORACLE~1 \common\wlst\RESOUR~1\OSSOIA~1.JAR;D:\NAS_MO~1\b_6232\ORACLE~1 \common\wlst\RESOUR~1\OSSOIA~1.JAR;D:\NAS_MO~1\b_6232\ORACLE~1 \common\wlst\RESOUR~1\SSLCON~1.JAR;D R~1\OUDWLS~1.JAR;D:\NAS_MO~1\b_6232\ORACLE~1\common\wlst\RESOUR~1\SSLCON~1.JAR;D :\NAS_MO~1\b_6232\ORACLE~1\common\wlst\RESOUR~1\wsm-wlst.jar

4 Stop the EPM compact server by entering the following command:

MIDDLEWARE\_HOME/user\_projects/domains/domainName/bin/
stopEPMSystem.bat|sh

Note: Ensure that the EPM compact server is up and running before stopping it.

- 5 Launch EPM System Configurator using the configtool-manual.bat|sh script from *EPM\_ORACLE\_HOME*/common/config/11.1.2.0.
- 6 Select the following tasks and enter the required information.
  - "Configure Web Server" (for Oracle Hyperion Foundation Services)
  - "Essbase Custom Configuration" (for Oracle Hyperion Profitability and Cost Management and Oracle Hyperion Reporting and Analysis)
- 7 Start the EPM System components using the single start script for EPM System.

EPM System Configurator installs a single start script in *EPM\_ORACLE\_INSTANCE*/bin, called start.bat|sh. Running the single start script on a machine in your EPM System deployment starts all EPM System services installed on that machine.

8 Use Oracle Hyperion Enterprise Performance Management System Diagnostics to validate the system.

EPM\_ORACLE\_INSTANCE/bin/validate.bat|sh

### Deploying in Compact Mode When Products Are Configured to Use Different Databases

To deploy EPM System in compact mode when products are configured to use more than one database:

**1** Install EPM System products using Oracle Hyperion Enterprise Performance Management System Installer.

For more information, see Chapter 3 "Installing EPM System Products" in the Oracle *Hyperion Enterprise Performance Management System Installation and Configuration Guide*.

2 Launch EPM System Configurator using the following command and perform all required configuration tasks. Note that the "Deploy to Application Server" task is not available.

EPM\_ORACLE\_HOME/common/config/11.1.2.0/configtool-manual.bat

EPM\_ORACLE\_HOME/common/config/11.1.2.0/configtool-manual.sh

Launching EPM System Configurator with this command hides the Web application deployment tasks.

For more information, see Chapter 4 "Configuring EPM System Products" in the Oracle Hyperion Enterprise Performance Management System Installation and Configuration Guide.

3 Copy:

EPM\_ORACLE\_HOME/common/templates/compact/emp\_system\_11.1.2.1.jar

to:

EPM\_ORACLE\_HOME/common/templates/applications

- 4 Use the Fusion Middleware Configuration Wizard to create a new EPM System domain:
  - a. Launch the Fusion Middleware Configuration Wizard by entering the following command:

MIDDLEWARE\_HOME/oracle\_common/common/bin/config.bat|sh

b. In Select Domain Source, select Generate a domain configured automatically to support the following products, and then select Oracle EPM System - 11.1.2.1 [EPMSystem11R1].

Eusion Middleware Configuration Wizard	_ 🗆 🗙
Select Domain Source	ORACLE
$\odot$ Generate a domain configured automatically to support the following produce	cts:
✓ Basic WebLogic Server Domain - 10.3.4.0 [wlserver_10.3]*	<b>A</b>
Oracle EPM System - 11.1.2.1 [EPMSystem11R1]	
Orade EPM Financial Reporting - 11.1.2.1 [EPMSystem11R1]	
Orade EPM Planning - 11.1.2.1 [EPMSystem11R1]	
Oracle EPM Calc - 11.1.2.1 [EPMSystem11R1]	
Oracle Enterprise Manager - 11.1.1.0 [oracle_common]	
Oracle EPM Shared Services - 11.1.2.1 [EPMSystem11R1]	
Oracle EPM RA Framework - 11.1.2.1 [EPMSystem11R1]	
Orade EPM EPMAWebTier - 11.1.2.1 [EPMSystem11R1]	
Oracle EPM ERP Integrator - 11.1.2.1 [EPMSystem11R1]	
Orade EPM EAS - 11.1.2.1 [EPMSystem11R1]	
Orade EPM WebAnalysis - 11.1.2.1 [EPMSystem11R1]	
Orade EPM WORKSPACE - 11.1.2.1 [EPMSystem11R1]	
Oracle EPM Profitability - 11.1.2.1 [EPMSystem11R1]	
○ Base this domain on an existing template	
Template location: d:\build_6169\EPMSystem11R1\	wse
E <u>xik</u> Help	Previous Next

If you do not see **Oracle EPM System - 11.1.2.1[EPMSystem11R1]**, you did not copy *EPM\_ORACLE\_HOME*/common/templates/compact/emp\_system\_11.1.2.1.jar to *EPM\_ORACLE\_HOME*/common/templates/applications. (See step 3.)

c. In **Specify Domain Name and Location**, enter the name and the location of your domain.

For example:

🛐 Fusion Middleware Configuration Wizard			
Specify Domain Name and Location	1		ORACLE
Er	nter the name and location for the domain:		
Domain name:	EPMSystem		
Domain location:	d:\build_6169\EPMSystem11R1\\user_projects\domains	Browse	
Exit Help			Previous Next

d. In **Configure Administrator User Name and Password**, enter your Oracle WebLogic Server administrator credentials.

For example:

Fusion Middleware Configu	ration Wizard	
Configure Administrato	r User Name and Password	ORACLE
💍 Discard Changes		
*Name:	weblogic	
*User password:	******	
*Confirm user password:	*******	
Description:	This user is the default administrator.	
Exit Help		Previous Next

e. In **Configure Server Start Mode and JDK**, select **Production Mode** and enter the available JDKs.

For example:

onfigure Server Start Mode and JDK	ORACLE
Before putting your domain into production, make sure that Production Environment' in the WebLogic Server documenta	the production environment is secure. For more information, see the topic 'Securing a tion.
/ebLogic Domain Startup Mode	JDK Selection
O Development Mode Utilize boot.properties for username and password and poll for applications to deploy. Sun JDK recommended for better startup performance during iterative development.	Available JDKs  JRockit SDK 1.6.0_20 @ D:\build_6169\jrockit_160_20
Production Mode     Require the entry of a username and password     and do not poll for applications to deploy.     WebLogic JRockit JDK recommended for better     runtime performance and management.	O Other JDK Location: Erowse
weblogic incore JUK recommended for better runtime performance and management.	Location: Browse

f. In Configure JDBC Data Sources, enter database details for all your databases.

#### For example:

nfi	gure JDBC Data Sourc	es				
						ORACLE
te:	Change only the input fields be	elow that you wish to modi	fy and values will be applied t	to all selected ro	ws.	
Ver	ndor:		DBMS	/Service:		
Dr	river:		v Ho	st Name:		
m	ame:			Port:		
554	word:	a sources as RAC multi dat	a sources in the next panel.			
551	vord: Configure selected dat	a sources as RAC multi dat	a sources in the next panel. Host Name	Port	Username	Password
55%	Data Source EPMSystemRegistry	a sources as RAC multi dat DBMS/Service sid	a sources in the next panel. Host Name server_name	Port	Username	Password
55%	Data Source EPMSystemRegistry aif_datasource	a sources as RAC multi dat DBMS/Service sid sid etd	Host Name Server_name Server_name	Port port port	Username	Password
	Data Source EPMSystemRegistry aif_datasource calc_datasource discman_datasource	a sources as RAC multi dat DBMS/Service sid sid sid sid sid	A sources in the next panel. Host Name Server_name Server_name Server_name Server_name	Port port port port	Username	Password
	Configure selected data Data Source EPMSystemRegistry aif_datasource calc_datasource discman_datasource eas_datasource	a sources as RAC multi dat DBMS/Service sid sid sid sid sid sid	Host Name Server_name Server_name Server_name Server_name Server_name Server_name	Port port port port port	Username	Password
	Configure selected data Data Source EPMSystemRegistry aif_datasource calc_datasource discman_datasource eas_datasource hps_datasource	a sources as RAC multi dat DBMS/Service sid sid sid sid sid sid sid	A sources in the next panel. Host Name Server_name Server_name Server_name Server_name Server_name Server_name	Port port port port port port	Username	Password
	Data Source Data Source EPMSystemRegistry aif_datasource calc_datasource discman_datasource eas_datasource hps_datasource planning_datasource	a sources as RAC multi dat DBMS/Service sid sid sid sid sid sid sid sid	A sources in the next panel. Host Name Server_name Server_name Server_name Server_name Server_name Server_name Server_name	Port port port port port port port	Username	Password
	Data Source Data Source EPMSystemRegistry aif_datasource calc_datasource discman_datasource eas_datasource hps_datasource profitability_datasource	a sources as RAC multi dat DBMS/Service sid sid sid sid sid sid sid sid sid	A sources in the next panel. Host Name Server_name Server_name Server_name Server_name Server_name Server_name Server_name Server_name Server_name	Port port port port port port port port	Username	Password

- g. Click **Next** through the rest of the dialog boxes in the Configuration Wizard to create your domain.
- 5 Execute the following script to create a boot.properties file for every server in the domain:

```
MIDDLEWARE_HOME/user_projects/domains/domainName/bin/
processBootProperties.bat|sh
```

6 In a text editor, open MIDDLEWARE\_HOME/user\_projects/domains/domainName/ config/fmwconfig/system-jazn-data.xml. After the last </grant> line in the file, add the following:

```
<grant>
  <grantee>
    <codesource>
      <url>
      file:${EPM_ORACLE_HOME}/products/Essbase/eas/server/lib/eascsf.jar</url>
    </codesource>
 </grantee>
  <permissions>
    <permission>
      <class>oracle.security.jps.service.credstore.CredentialAccessPermission</
class>
      <name>context=SYSTEM,mapName=CSF_EAS_MAP,keyName=*</name>
      <actions>read,write,update,delete</actions>
    </permission>
  </permissions>
</grant>
```

```
<grant>
  <grantee>
    <codesource>
      <url>file:${EPM_ORACLE_HOME}/common/CSS/11.1.2.0/lib/css.jar</url>
    </codesource>
  </grantee>
  <permissions>
    <permission>
      <class>oracle.security.jps.service.policystore.PolicyStoreAccessPermission</
class>
      <name>context=APPLICATION, name=*</name>
      <actions>getApplicationPolicy</action>
    </permission>
  </permissions>
</grant>
<grant>
  <grantee>
    <codesource>
      <url>file:${EPM ORACLE HOME}/common/jlib/11.1.2.0/lib/registry-api.jar</url>
    </codesource>
  </grantee>
  <permissions>
    <permission>
      <class>oracle.security.jps.service.credstore.CredentialAccessPermission</
class>
      <name>context=SYSTEM,mapName=epm_sys_reg_cred_map,keyName=*</name>
      <actions>read, write, update, delete</actions>
    </permission>
  </permissions>
</grant>
```

- **Note:** These changes are also required if you deployed EPM System products to a domain hosted on another machine and the domain was not created with EPM System Configurator.
- 7 In a text editor, open MIDDLEWARE\_HOME/user\_projects/domains/domainName/ config/fmwconfig/jps-config.xml and make the following changes.
  - In the <serviceInstances> section, add the following:

```
<serviceInstance name="idstore.loginmodule" provider="jaas.login.provider">
        <description>Identity Store Login Module</description>
        <property name="loginModuleClassName"
value="oracle.security.jps.internal.jaas.module.idstore.IdStoreLoginModule"/>
        <property name="jaas.login.controlFlag" value="REQUIRED"/>
        <property name="debug" value="true"/>
        <property name="addAllRoles" value="true"/>
    </serviceInstance>
```

In the <jpsContexts/jpsContext name='default'> section, add
 <serviceInstanceRef ref="idstore.loginmodule"/> as follows:

```
<jpsContext name="default">
existing rows
<serviceInstanceRef ref="idstore.loginmodule"/>
existing rows
</jpsContext>
```

#### 8 Create an EPM System property file for a single start script:

- a. Navigate to EPM\_ORACLE\_INSTANCE\config\starter.
- b. Create a file named EPMSystem.properties and add the following lines:

```
port=<port>
start.script=<start_compact_server_script>
checker=port
type=script
host=<host>
stop.script=<stop_compact_server_script>
wait=true
```

where:

<port> = Port number of the compact server. Default=9000

<start\_compact\_server\_script> = Full path to the compact server startup script.
Note: Characters ":" and "\" should be escaped by adding "\".

<stop\_compact\_server\_script> = Full path to the compact server stop script.
Note: Characters ":" and "\" should be escaped by adding "\".

For example:

```
port=9000
start.script=C:\Oracle\\Middleware\user_projects\domains\\EPMSystem\bin
\startEPMSystem.bat
checker=port
type=script
host=localhost
stop.script=C\:\\Oracle\\Middleware\\user_projects\\domains\\EPMSystem\\bin\
\stopEPMSystem.bat
wait=true
```

#### 9 Start the WebLogic Administration Console by entering the following command:

```
MIDDLEWARE_HOME/user_projects/domains/domainName/bin/
startWebLogic.cmd|sh
```

#### **10** Launch the EPM compact server by entering the following command:

MIDDLEWARE\_HOME/user\_projects/domains/domainName/bin/
startEPMSystem.bat|sh

#### **11** Stop the EPM compact server by entering the following command:

MIDDLEWARE\_HOME/user\_projects/domains/domainName/bin/
stopEPMSystem.bat|sh

Note: Ensure that the EPM compact server is up and running before stopping it.

12 Launch EPM System Configurator using configtool-manual.bat from *EPM\_ORACLE\_HOME/* common/config/11.1.2.0.

#### **13** Select the following tasks and enter the required information.

• "Configure Web Server" (for Oracle Hyperion Foundation Services)

- "Essbase Custom Configuration" (for Oracle Hyperion Profitability and Cost Management and Oracle Hyperion Reporting and Analysis)
- 14 Start the WebLogic Administration Console and then the EPM System components using the single start script for EPM System.

Oracle Hyperion Enterprise Performance Management System Configurator creates a single start script in *EPM\_ORACLE\_INSTANCE*/bin, called start.bat|sh. Running the single start script on a machine in your EPM System deployment starts all EPM System services installed on that machine.

**15** Use Oracle Hyperion Enterprise Performance Management System Diagnostics to validate the system.

EPM\_ORACLE\_INSTANCE/bin/validate.bat|sh

# Troubleshooting

If you have problems deploying Oracle Enterprise Performance Management System in compact mode, see the <code>epmserver0.log</code> file located in <code>user\_projects\domains\EPMSystem \servers\EPMServer0\logs.</code>

#### COPYRIGHT NOTICE

EPM System Compact Deployment, 11.1.2.1

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Authors: EPM Information Development Team

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