

# Project Progress Reporting

## Utilities and Energy



### 1. Business Challenge

- ❑ Information on project progress should be entered, verified and approved prior to storing it in Oracle Primavera database.
- ❑ Primavera built-in tools do not provide for highly customized approval process required by the customer.
- ❑ Visibility into project progress across multiple projects is required for different project management stakeholders

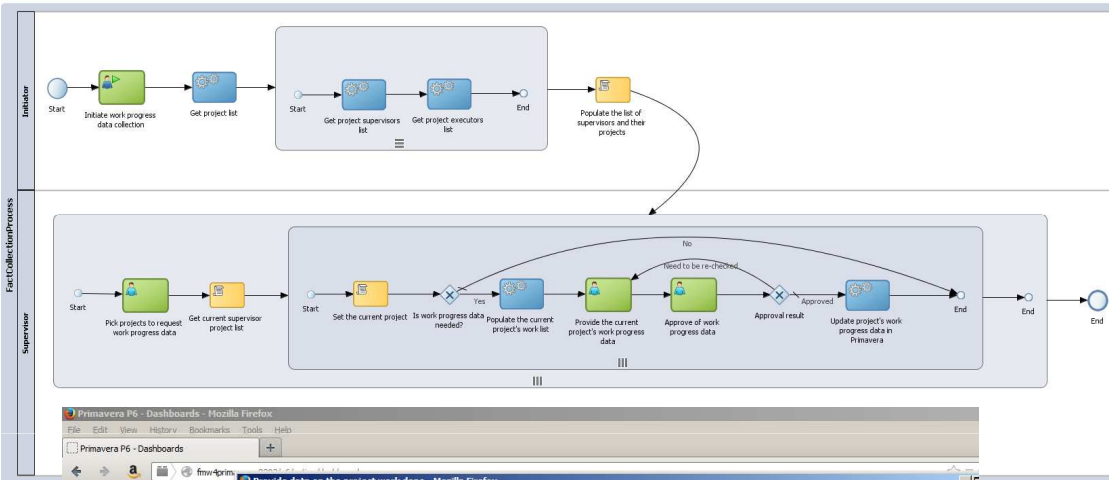
### 2. Solution

- ❑ Standard Oracle Primavera functionality to enter project progress data using built-in tools is replaced with a complex approval workflow based on Oracle BPM Suite.
- ❑ End users who has no experience with Oracle Primavera are provided with a custom easy-to-use graphical interface to enter project progress data.
- ❑ Project owners are provided with flexible tools to submit projects reporting requests to the project stakeholders either manually or based on established schedule

### 3. Results / References

- ❑ Approval process ensures compliance with the project schedule and establishes trail of responsibility
- ❑ Collaboration and data sharing among members of the project team is improved
- ❑ The time to build custom solutions for such kind of approvals and data gathering is decreased by built-in tools of Oracle BPM Suite.
- ❑ A new standardized approach to deploy project management workflows is established

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Activity Id	Activity Name	WBS	Actual Duration	Status	Percent Current	Percent Complete
CP9002	Gate 1 - Change Review	Key Milestones	0.0	Не начата	0.0	34
CP9003	Gate 2 - Design Review	Key Milestones	0.0	Не начата	0.0	13
CP9004	Gate 3 - Implementation Review	Key Milestones	0.0	Не начата	0.0	5
CP9005	Project Complete	Key Milestones	0.0	Не начата	0.0	44
CP9001	Funding Awarded	Key Milestones	0.0	Не начата	0.0	33
CP1000	Explore opportunity	Initiation Phase	0.0	Не начата	0.0	0
CP1010	Define reengineering opportunities	Envisioning Phase	0.0	Не начата	0.0	49
CP1020	Identify enabling technologies *	Envisioning Phase	0.0	Не начата	0.0	78
CP1030	Outline performance goals	Envisioning Phase	0.0	Не начата	0.0	23
CP1040	Describe existing processes	Process Diagnosis Phase	0.0	Не начата	0.0	82

Project Id (Executor)	Name	Status	Request Progress Data
CORP00591 (cdoyle)	Order Management Redesign	В работе	<input checked="" type="checkbox"/>
CORP00424 (cdoyle)	Lead Qualification Project	В работе	<input type="checkbox"/>
CORP00307 (cdoyle)	Online Invoice Generation Project	В работе	<input checked="" type="checkbox"/>
CORP00103 (executor2)	Order Fulfillment Phase II	В работе	<input type="checkbox"/>
CORP00118 (cdoyle)	GIS Interface Project	В работе	<input checked="" type="checkbox"/>
CORP00712 (cdoyle)	Cash Flow BI Project	В работе	<input checked="" type="checkbox"/>

- The reporting process provides data entry and approvals on projects reports
- The reports contains data on the project activities relevant to the specified period of time and persons responsible for their execution
- Task interface is integrated with Oracle Primavera's UI
- The solution is generic and can be used for projects in any industry

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